nymi™

Deployment Guide—iOS

Nymi Connected Worker Platform 1.16.0
v1.0
2024-03-18

![nymi logo at bottom of page]

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3 - Preface

Nymi^{TM} provides the Connected Worker Platform(CWP) solution, which connects people with technology through safe, simple, and secure solutions. CWP supports numerous use cases and digital systems, and combines point solutions into a single offering. CWP simplifies the connection of workers to the digital space that is found in modern organizations.

CWP contains the following elements:

- Device Hardware—Refers to the Nymi Band^{TM} and firmware.
- Infrastructure—Consists of software, such as the Nymi SDK, Nymi Runtime, Nymi Enterprise Server, and the Nymi Band Application.

Purpose

This guide provides detailed information about the steps that an IT administrator performs to deploy or update the components of the CWP solution in an environment that consists of Windows or Linux machines.

Audience

This guide provides information to IT administrators who manage the CWP infrastructure and are familiar with iOS devices, Windows server, Active Directory, and command line tools.

Revision history

The following table outlines the revision history for this document.

Table 1: Revision history

Version	Date	Revision history
1.0	March 16, 2024	First release of this document for the CWP 1.16.0 release.

Related documentation

- **Nymi Connected Worker Platform—Overview Guide**

  This document provides overview information about the Connected Worker Platform (CWP) solution, such as component overview, deployment options, and supporting documentation information.

- **Nymi Connected Worker Platform—Administration Guide**

  This document provides information about how to use the NES Administrator Console to manage the Connected Worker Platform (CWP) system. This document describes how to

set up, use and manage the Nymi Band™, and how to use the Nymi Band Application. This document also provides instructions on deploying the Nymi Band Application and Nymi Runtime components.

- **Nymi SDK Developer Guide—NymiAPI(Windows)**

  This document provides information about how to develop Nymi-enabled Applications by using the Nymi API(NAPI).

- **Nymi SDK Developer Guide—Webapi(Windows)**

  This document provides information about how to understand and develop Nymi-enabled Applications (NEA) on Windows by utilizing the functionality of the Nymi SDK, over a WebSocket connection that is managed by a web-based or other application.

- **Connected Worker Platform with Evidian Installation and Configuration Guide**

  The Nymi Connected Worker Platform with Evidian Guides provides information about installing the Evidian components and configuration options based on your deployment. Separate guides are provided for Wearable, RFID-only, and mixed Wearable and RFID-only deployments.

- **Nymi Connected Worker Platform—Troubleshooting Guide**

  This document provides information about how to troubleshoot issues and the error messages that you might experience with the NES Administrator Console, the Nymi Enterprise Server deployment, the Nymi Band, and the Nymi Band Application.

- **Nymi Connected Worker Platform with Evidian Troubleshooting Guide**

  This document provides overview information about how to troubleshoot issues that you might experience when using the Nymi solution with Evidian.

- **Nymi Connected Worker Platform—FIDO2 Deployment Guide**

  The Nymi Connected Worker Platform—FIDO2 Deployment Guide provides information about how to configure Connected Worker Platform and FIDO2 components to allow authenticated users to use the Nymi Band to perform authentication operations.

- **Connected Worker Platform with POMSnet Installation and Configuration Guide**

  The Nymi Connected Worker Platform—POMSnet Installation and Configuration Guides provides information about how to configure the Connected Worker Platform and POMSnet components to allow authenticated users to use the Nymi Band to perform authentication operations in POMSnet.

- **Nymi Band Regulatory Guide**

  This guide provides regulatory information for the Generation 3 (GEN3) Nymi Band.

- **Third-party Licenses**

  The Nymi Connected Worker Platform—Third Party Licenses Document contains information about open source applications that are used in Nymi product offerings.

How to get product help

If the Nymi software or hardware does not function as described in this document, you can submit a support ticket to Nymi, or email support@nymi.com

How to provide documentation feedback

Feedback helps Nymi to improve the accuracy, organization, and overall quality of the documentation suite. You can submit feedback by using support@nymi.com

4 - Deployment Overview

You can deploy the Nymi solution in two different configurations, where you install the Nymi Agent software on each user terminal or you deploy a single instance of the Nymi Agent in a centralized location and configure endpoints to use the centralized Nymi Agent.

Review the following information to decide which configuration to deploy.

Decentralized Nymi Agent	If your environment meets all of the following configuration scenarios, you can deploy a decentralized Nymi Agent solution. • User terminals are thick Windows clients only. • User Terminals perform Nymi Band taps in native MES application.
Centralized Nymi Agent	If your environment meets any of the following configuration scenarios, you must deploy a centralized Nymi Agent solution. • User Terminals are iOS clients. • User Terminals include thin clients, such as HP ThinPro, RDP, and Citrix. • User Terminals perform Nymi Band taps in web-based MES applications, such as POMSnet.

Note: You can deploy a configuration that uses a mixture of user terminals with centralized or decentralized Nymi Agent but for simplicity Nymi recommends that it you choose one and configure your all your user terminals to use a centralized or decentralized Nymi Agent.

4.1 - Components in a iOS Only Environment

The Connected Worker Platform(CWP) enables users to use Nymi Bands and administrators to manage Nymi Bands and CWP components in an enterprise setting.

CWP is comprised of Nymi-specific components and enterprise components, as shown in the following figure.
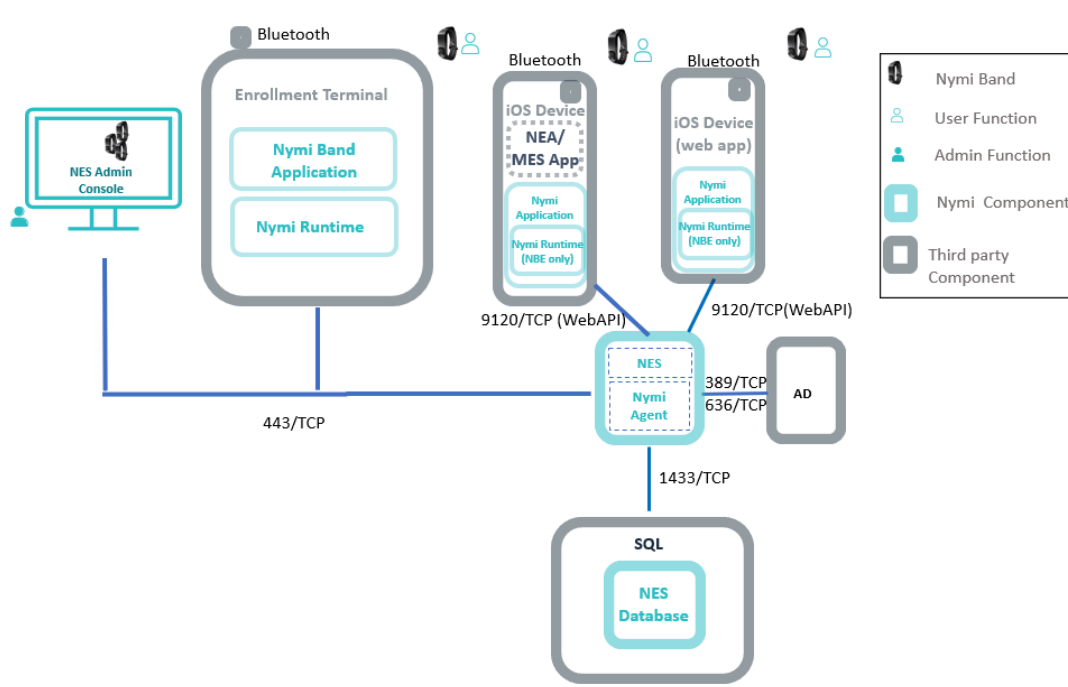
Figure 1: CWP components and firewall connection ports

The CWP consists of the following components.

Table 2: CWP Components

Component	Description
Enrollment Terminal	Windows 10 endpoint that users access to enroll their Nymi Band.
Nymi Band Application (NBA)	A Windows application that you install on the enrollment terminal that you use to enroll a new user and link them to their Nymi Band. The Nymi Band Application requires the Nymi Runtime application, which the Nymi Band Application automatically installs. The Nymi Band Application communicates with the Nymi Band through the Nymi-supplied Bluetooth adapter, which you plug into a USB port on the enrollment terminal.
Nymi Runtime	A Windows application that you install on the enrollment terminal. Nymi Runtime includes the Nymi Agent and Nymi Bluetooth Endpoint components.
Nymi Band	A wearable device that the assigned user with their biometrics. An authenticated Nymi Band is Bluetooth Low Energy (BLE) and Near Field Communication (NFC)-enabled.

Component	Description
Nymi-enabled Application	Developers can create corporate applications that integrate with Connected Worker Platform by using the Nymi WebAPI component of the Nymi API. These applications are called Nymi-enabled Applications (NEAs) and include Manufacturing Execution Systems (MES), Single Sign-On (SSO), and Human Machine Interface (HMI) applications. An NEA communicates with the Nymi Runtime components.
iOS Device	An iPad endpoint that users use to: • Perform authentication tasks in a web-based Nymi-enabled Application(NEA). • Perform authentication tasks in a native iOS NEA.
Nymi Application	Required on the iOS devices to perform authentication tasks. Nymi Application is a Nymi-supplied native iOS application that: • Embeds the Nymi Bluetooth Endpoint application, which provides an interface between the native Bluetooth Adapter (BLE) and the Nymi Agent. • Detects an intent to perform an authentication task with a Nymi Band (a tap) and passes the request to the NEA.

Component	Description
Nymi Enterprise Server (NES)	• A management server and collection of services that provides the NES Administrator Console and coordinates communication between the Nymi Band and the customer identity ecosystem (Active Directory) to manage policies and certificates. Includes the following services: • Enrollment Service (ES)—Authenticates, validates, and authorizes certificate requests from requesters, such as the Nymi Band Application and NEAs. • Directory and Policy Services (DPS)—Maintains the NES database, which contains a list of Active Directory (AD) users and the Nymi Bands that are associated with each user. Provides IIS web services, which allows the NES Administrator Console access to the NES database. • Authentication Service (AS)—Provides authentication and authorization support for domain users and computers. AS uses adapters to interface with external directory and database systems, such as an AD adapter to interface with Active Directory.
SQL Server	Database that contains table that store information about NES configuration and Nymi Bands. For Proof of Concept (POC) and pre-production environments, you can use the Nymi-provided SQL Server Express software. For production environments Nymi recommends that you use SQL server.
Domain Controller (DC)	Windows server with Active Directory.

Component	Description
Centralized Nymi Agent	Required for iOS devices. Provides BLE management, manages operations and message routing. Facilitates communication between NEAs and the Nymi Band, and maintains knowledge of the Nymi Band presence and authenticated states. Nymi Runtime component that you install in a central location on a single machine or a cluster of two or more machines that is accessible to all user terminals, for example on the server with the NES application. Provides BLE management, manages operations and message routing. Facilitates communication between NEAs and the Nymi Band, and maintains knowledge of the Nymi Band presence and authenticated states. . To enable Nymi WebAPI communications between the Nymi Agent and the Nymi Bluetooth Endpoint, you must configure a *nymi_agent.toml* file.
	For web-based and native iOS NEAs that are accessed by an iOS device, the NEA defines the Nymi Agent host and communication port number. The *Nymi SDK Developer Guide— Webapi(Windows)* provides more information.

Use Case and Workflow

A user with an authenticated Nymi Band can perform an action that requires an authentication task, such as an e-signature in a web-based Nymi-enabled Application(NEA)

A typical worflow for a Nymi Band user is as follows:

- Nymi Band user authenticates to their Nymi Band.
- Nymi Band user connects to a web-based NEA on their iOS device and performs an activity that requires an e-signature.
- NEA launches the Nymi Application.
- Nymi Application appears on the iOS device screen and prompts the user to perform a Nymi Band tap to complete the authentication task.
- User taps their Nymi Band on the bluetooth adapter on the iOS device.
- Nymi Application communicates with the Nymi Band through the integrated bluetooth adapter on the iOS device.
- Nymi Application communicates with the web-based NEA to complete the authentication task after the user successfully completes the Nymi Band tap.

4.2 - Deployment of the Nymi WebAPI

You can deploy the Nymi WebAPI in a centralized or decentralized Nymi Agent configuration.

In a decentralized Nymi Agent configuration, you deploy Nymi Agent and Nymi Bluetooth Endpoint components on each workstation to access a locally installedNymi-enabled Application(NEA).

In a centralized Nymi Agent configuration, for example, when you use the Nymi Band with Citrix and RDP published applications or desktops, you install:

- Nymi Agent component on a server that multiple workstations can access, such as the Nymi Enterprise Server(NES) server.
- Nymi Bluetooth Endpoint component on each workstation.

Note: For more information about how to deploy a centralized Nymi Agent see the *Nymi Connected Worker Platform—Deployment Guide*.

The Nymi Bluetooth Endpoint and NEA must know the identity of the workstation to which the application wants to connect. By default, this identity is the IP address of the workstation. When you deploy Nymi Agent locally on the client workstation, both components use the loopback address, so they will connect automatically. When you deploy a centralized Nymi Agent, the Nymi Agent subscribes the Bluetooth Endpoint, the Nymi DLL, and WebSocket connections to the Nymi WebAPI by using the source IP of the connection. Therefore, if the Bluetooth Endpoint and application that is using the Nymi WebAPI are on the same host the application will work on connection.

For deployments in an RDP/Citrix environment or when the MES application (NEA) resides on a different host (such as a web or application server), the The IP address of the client that runs the NEA is different from the IP address of the workstation. Therefore, ensure that the NEA can determine the IP address of the client workstation that runs the Nymi Bluetooth Endpoint. You can determine the IP address by using the source IP address of the client requests.

- In remote desktop sessions, the IP address is usually available through Windows Terminal Services APIs.
- If you are not using RDP or Citrix, the IP address is usually available through vendor-specific environments or APIs.
- For remote applications, such as web-based application, you can determine the IP address by using the source IP address of the client requests.

When the application determines the IP address of the client workstation, the application must use the **subscribe** operation to connect to the correct Nymi Bluetooth Endpoint. Keep in mind that multiple IP addresses on the user workstation or NAT between components can interfere with determining client IP addresses and should be taken into consideration during deployment of an application.

If users might move between two or more client workstationsiOS devices, they must terminate their session before switching to another workstation, or the application must take this into account and start a new **subscribe** operation after reconnection.

4.3 - Nymi WebAPI Configuration Overview

Review the following requirements for the Nymi WebAPI and Nymi Agent components:

- Provide access to a distinct port for each component, port numbers are described later in this document.
- Configure transport layer security: on the server or by offloading.
- Ensure that both components have connectivity to NES.
- Ensure that there is no Network Address Translation (NAT) between the Nymi WebAPI of the Nymi Agent and the user terminals.
- When you use a centralized Nymi Agent on the same server as NES, ensure that each component can co-locate with the NES (ensure that you use distinct TCP ports).

5 - Prepare for Connected Worker Platform Deployment

Review this section for information about the requirements and steps that you mus preform to prepare for the Connected Worker Platform(CWP) components .

5.1 - Hardware and Software Requirements

The following sections provide more information about the hardware and software requirements for Connected Worker Platform components.

5.1.1 - NES Requirements

The following sections define the hardware and software requirements to consider before you deploy NES.

Hardware Requirements

The NES hardware requirements differ based on the nature of user operations, load and other software that is deployed on the same server. The following section lists the recommendations for minimum hardware requirements.

- 1-5000 users:
  - 4 Core CPU
  - 8GB RAM
  - 20GB free disk space
- 5000-10000 users:
  - 4 Core CPU
  - 16GB RAM
  - 40GB free disk space

Software Requirements

NES has the following software requirements.

- Microsoft Windows Server 2016, 2019, or 2022

  Note: Ensure that the NES host is not a Domain Controller (DC).

- Microsoft IIS
- Microsoft .NET Framework 4.8

    Note: The NES installation package includes Microsoft .NET Framework 4.8, and installs the software if required.

5.1.2 - Time Synchronization Requirements

Nymi Band enrollments require time synchronization between the Enrollment Terminal and NES.

When the Enrollment Terminal is on a domain, the time source for both the Enrollment Terminal and NES is Active Directory Domain Services (AD DS). If your Enrollment Terminal is not joined to a domain, ensure that you find an alternate method to synchronize both the Enrollment Terminal and NES with a reliable time source.

5.1.3 - User Terminal Requirements

User terminals are endpoints that can perform different functions in the environment, including enrollment, MES authentication tasks, and desktop locking and unlocking with Nymi Lock Control. User terminals include thick clients and thin clients.

Hardware and Software Requirements

All thick client user terminals require connectivity to the server on which you install Nymi Enterprise Server(NES). The following table summarizes the supported operating systems and the hardware device requirements for each user terminal use case.

Note: You can configure and use a user terminal for multiple use cases.

Use Cases	Supported Operating System/Browser	Hardware
Enrollment	- Windows 10, 64-bit, minimum build version 1607 - Windows 7, 64-bit **Note:** Nymi recommends that you use 125% scaling and 1920 x 1080 screen resolution for the terminal hosting the Nymi Band Application	4GB RAM 5GB free disk space 2 core CPU (recommended) 1 USB 2.0 port - Nymi-supplied bluetooth adapter
Authentication tasks with a Nymi Band in an NEA on an iOS device	- iOS version 13 and later - Safari 15.7 (web-based NEA only)	Integrated Bluetooth adapter

Windows N Edition Requirements

Windows N Edition does not include media features by default. The Nymi Band Application includes embedded video that cannot display without the media feature pack.

To obtain the media feature pack, perform one of the following actions:

- For Windows 10, version 1909 and later, navigate to `Start > Settings > Apps & features > Optional features`. Click `Add a feature`. From the list of available optional features, select `Media Feature Pack`.
- For Windows 10 versions that are earlier than 1909, download and install the media feature pack from Microsoft.
- For Windows 11, navigate to `Start > Settings > Apps > Optional features`. Next to `Add an optional feature`, select `View features`, and then form the list of optional features, select the Media Feature Pack.

5.2 - Networking Requirements

TheNymi solution requires Domain Name Service (DNS) and firewall port changes to support inter-component communications.

5.2.1 - Domain Name Service Requirements for Non-Clustered Deployment

The Connected Worker Platform(CWP) solution uses fully-qualified domain names (FQDNs) that point to CWP infrastructure services that are accessed by CWP applications, such as Nymi Band Application or by administrators through a browser (Nymi Band Management Console).

Non-Clustered CWP Deployment

In a non-clustered CWP deployment, you must assign FQDNs to the following components.

Note: This guide uses *company.com* as an example domain name and *cwp.company.com* as an example subdomain name.

Record each FQDN value in *Appendix—Recording the CWP Component FQDNs.*

Table 3: FQDN Requirements

Component	FQDN Example
Nymi Enterprise Server(NES)	nes.cwp.company.com
Centralized Nymi Agent	nymiagent.cwp.company.com

5.2.2 - Firewall Port Requirements

The Nymi Solution uses connection ports to facilitate bidirectional communications between components.

Connection Port Requirements

The following table provides a summary of the connection port requirements for the Nymi Solution and FQDNs. Ensure that you replace the sample FQDNs with the actual FQDNs for your virtual servers. For each row that contains load balancer port information, you must configure virtual server on a load balancer to distribute traffic to the destinations. The load balancer must accept incoming traffic on the load balancer port.

Note: Your firewall and load balancer might require configuration changes to allow the specific protocol that is specified in the Protocol column of the table. Refer to your firewall or load balancer documentation for more information.

Record the virtual server FQDN and port for each component in *Appendix—Record the CWP Variables*.

Table 4: Connection Port Requirements

Purpose	Protocol	Source	Virtual Server FQDN & Port	Destination and Port
SQL Access	MS SQL Proprietary	NES	n/a	SQL Server: 1433/TCP
LDAP Access-Active Directory(AD)	LDAP/LDAPS	NES	n/a	AD Server: 389/TCP (For LDAP configurations) 636/TCP (For LDAPS configurations)
NES Communications	HTTPS	Machine that accesses NES Administrator Console All User Terminals (thick). RDP/Citrix server that run NEAsCentralized Nymi Agent	nes.cwp. company.com: 443/TCP	NES: 443/TCP

Purpose	Protocol	Source	Virtual Server FQDN & Port	Destination and Port
Supports Centralized Nymi Agent communications. Nymi Agent receives incoming WebSocket connections on TCP port 9120, which is used for communication with Nymi Bluetooth Endpoint and native Nymi-enabled Applications(NEAs)	Websocket	All User Terminals (thick and thin) RDP/Citrix Servers that run NEAs	nymiagent.cwp. company.com 9120/TCP	nymiagent-0.cwp. company.com nymiagent-1.cwp. company.com: 9120/TCP

5.3 - Connected Worker Platform Certificate Requirements

The Connected Worker Platform relies on several certificates to ensure secure communications.

The Connected Worker Platform(CWP) solution uses the following certificates:

- TLS Certificates—Required to support secure communications over TLS between CWP components. These certificates serve the same purpose as typical TLS certificate that support secure communications within your enterprise network, for example for web and email traffic. Contact your security team to obtain the TLS certificates for your CWP deployment.

  Note: If you use a self-signed TLS certificate or a certificate that was issued by an untrusted private root CA, you require a Root CA Certificate. You must import the Root CA Certificate on each user terminal, the enrollment terminal, Citrix/RDP clients, and the NES server. This guide describes how to import the Root CA Certificate.

- Nymi-specific Certificates—Required to support secure communications between Nymi Bands and CWP services. Nymi provides two certificate files:

  - Fullchain PFX file, which you obtain from your Nymi Solution Consultant. This certificate is unique for each organization and includes the following content:

    - Nymi Infrastructure Root CA certificate
    - NES L1 certificate
    - NES L2 certificate and associated private key

This guide describes how to implement the full chain certificate when you deploy NES.
- Nymi Band PKI certificate files:

  - Nymi Band Root CA Gold
  - Nymi Band Subordinate CA Gold

  The Nymi Band PKI certificate files are included in the NES installation package and the NES installation automatically installs the certificate.
- For more information about the Nymi-specific certificates, refer to the *Connected Worker Platform Security Whitepaper*.

The following figure provides a high-level overview of the certificates that the Connected Worker Platform requires.

Figure 2: Certificates required in a Connected Worker Platform environment

5.3.1 - TLS Certificate Requirements

Ensure that you use a trusted Certificate Authority(CA) to issue the TLS certificate for NES. The TLS certificate must contain the appropriate fully qualified domain name(FQDN) for the subject alternative name(SAN).

- For a standalone NES deployment, ensure that the SAN contains the FQDN of the NES server.
- For a high availability NES deployment that uses a load balancer, include the FQDNs for the virtual server and all the physical servers.

Package the TLS certificate and CA certificate chain that the CA provides to you with the private key of the certificate into a PKCS#12 file. Record the password of the TLS certificate in a secure manner. You will be required to provide the password during deployment.

Record the expiration date of the TLS certificate in *Appendix—Certificate Expiration Dates*.

5.3.2 - Issuing TLS Certificates Using Untrusted Certificate Authorities

In some situations, it is not possible to issue the required TLS certificates by using a trusted Certificate Authority(CA).

An untrusted CA can be used subject to the following conditions:

- Use a single untrusted root CA to issue all TLS certificates.
- You must import the untrusted root CA certificate into each machine that communicates with the Connected Worker Platform services. The methods that you use to import the untrusted root CA certificate into each component is described later in this guide.

5.3.3 - Certificates for Nymi WebAPI

Nymi WebAPI relies on web sockets for communications with Nymi-enabled Applications(NEAs). Nymi recommends that you secure WebSocket communications for Nymi WebAPI.

To ensure that WebSocket uses trusted communication, obtain the following certificates in base64 PEM format from your security team, and copy the files to the server that you designate as the Nymi Agent server:

• TLS Server Certificate chain including any intermediate CA certificates.

   Note: You cannot use a wildcard certificate.
• Unencrypted private key that corresponds to the TLS server certificate.
• Certificate of the root Certificate Authority (CA) that issued the TLS server certificate.

The Nymi WebAPI connects to NES over HTTPS. Nymi recommends that you issue the NES TLS server certificate from a Root CA that is trusted by the workstation. If the Root CA is not trusted by the workstation, install the root CA certificate in the Trusted Root Certification Authorities container for the local machine. See Microsoft documentation for information about installing Trust Root Certificates: https://docs.microsoft.com/en-us/skype-sdk/sdn/articles/installing-the-trusted-root-certificate.html

5.4 - Active Directory Requirements

The Connected Worker Platform(CWP) relies Windows Active Directory(AD) for user identity and authentication. Review the following sections for information about AD domain, AD groups, and service account requirements.

5.4.1 - Domain and Trust Requirements

Connected Worker Platform(CWP) supports environments that have users and administrators in a domain that differs from the domain in which the NES server resides, within the same forests or different forests.

Domain Requirements

Record the following configuration information about the Active Directory in *Appendix—Record the CWP Variables*. You require this information during the NES deployment process.

• Communication protocol that NES uses to connect to the Active Directory. For example, LDAP or LDAPs.
• Port number on which to contact the Active Directory. The default port number for LDAP is 389. The default port number for LDAPS is 636.
• The NetBIOS domain name, which you can see in the properties of an AD user account.

Trust Requirements

The domain in which NES resides must trust the user domain.

Note: For Nymi with Evidian deployments, you require a selective two-way trust. The Nymi Connected Worker Platform with Evidian Guides provide more information.

5.4.2 - Creating the Active Directory Group for NES

Perform the following actions to prepare the Domain Controller for the NES deployment.

About this task

Create an Active Directory group for users that act as an. NES Administrator. An NES Administrator is the person in the enterprise that manages the Connected Worker Platform for their workplace.

Procedure

1. Log into the Active Directory server with a domain administrator account.
2. Create a group that contains the users who will act as NES Administrator. For example, a group named **NES_admins**.

   When you create the group, in the `Group Type` section, select `Security`. The selection for the `Group Scope` depends on the configuration of the environment.

   - In a single domain environment, choose a group scope according to your IT policy.
   - In a multi-domain environment:

     - When you select `Universal`, you can add users and groups from any domain to the NES admins group.
     - When you select `Global`, you can only add users and groups that are local to the domain. If users in multiple domains require admin access to NES, you must create a global group in each domain with NES Administrator users, and add the NES Administrator users to this group.
3. Record the administrator group name and a list of user accounts that you added this group, in *Appendix—Record the CWP Variables*.

5.4.3 - (Optional) Creating an Organizational Unit for User Terminals

Create an Organizational Unit(OU) in Active Directory(AD) to limit the user terminals in your environment on which users can use the Nymi Lock Control software.

The NES installation wizard prompts you for this OU.

5.4.4 - Creating the Nymi Infrastructure Service Account

Connected Worker Platform(CWP) 1.12.x and later solution uses a service account to support interprocess and SQL server communications.

Create a service account in Active Directory, that meets the following requirements:

- User account is a domain user.
- Password never expires.

Record the account name and domain in *Appendix—Record the CWP Variables*, which specify the credentials during the NES deployment.

5.5 - Database Requirements

The Connected Worker Platform(CWP) solution can use a new or existing SQL server instance, which you can reside on the NES server or on another server in the environment.

Supported SQL Versions

CWP solution supports the following Microsoft SQL versions:

- SQL Server/SQL Server Express 2016
- SQL Server/SQL Server Express 2017
- SQL Server/SQL Server Express 2019

The NES installation package includes Microsoft SQL Server Express 2017; however, Nymi recommends that you use SQL Server in production environments.

Note: The CWP solutions uses TLS 1.2. If you use SQL Server / SQL Express 2016 or SQL Server / SQL Express 2017 you must apply a patch to provide TLS 1.2 support. Microsoft provides more information.

Configuration Requirements

Nymi recommends that you configure the SQL database to use Windows authentication mode and:

- Ensure that the account that starts the SQL Server has permissions to register an SPN in Active Directory Domain Services. Microsoft provides more information.
- Assign dbowner rights to the NES service account. *Creating the Service Account for SQL Server Access* provides more information about creating the service account.

5.5.1 - Creating the NES database

If you use an SQL server that is not on the same machine as NES, install the SQL Server software if required, and then create the NES database.

About this task

Perform the following steps on a machine that has SSMS installed and has access to the SQL Server.

Procedure

1. Open `SQL Server Management Studio (SSMS)`, and then login to the SQL Server.
2. Right-click the SQL instance, and the select **Properties**.
3. In the **Object Explorer**, select **Security**.
4. Select **SQL Server and Windows Authentication Mode**, and then click **OK**.
5. In the **Object Explorer** right-click *Databases*, and the select *New Database*.
6. In the `New Database` window, perform the following actions:
   a) In the **Name** field, type *nes*.
   b) Click the elipses (...) beside **Owner**, and then in the **Enter the object names to select** field, type the name of the service account.
   c) Click **Check names**.
   d) In the **Multiple Objects Found** field, select the service account name, and then click **OK**.
   e) On the `Select Database Owner` window, click **OK**.
   f) On the **New Database** window, click **OK**.

5.5.2 - Configuring SQL Database for Remote Access

Enable TCP/IP on the SQL instance to allow access to the database.

About this task

Perform the following actions in the `SQL Server Configuration Manager` application.

Procedure

1. In the left navigation pane, expand `SQL Server Network Configuration`, and then select the appropriate Protocols for the SQL Server option.
2. In the right pane, select TCP/IP, and then right-click and select **Enabled**.
3. Double-click **TCP/IP**.
4. In the `TCP/IP Properties` window, select the **IP addresses** tab.
5. Navigate to the `IPALL` section, and then for the **TCP port** value, type *1433*.

   The following figure provides an example of the port setting.
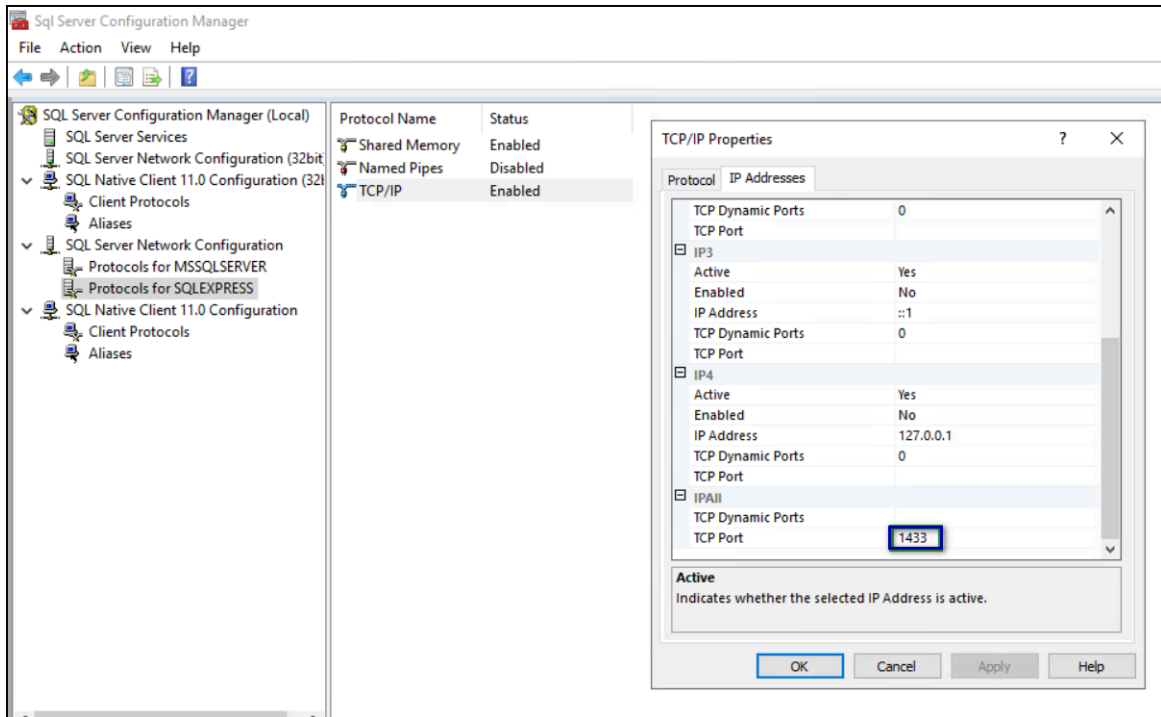
Figure 3: Configuring SQL Port

6. Click **OK**, and then click **Apply**.

7. On the prompt to restart the SQL services, click **OK**.

8. Restart SQL Server services.

9. For SQL Express only, perform the following steps in `SQL Configuration Manager`.

   a) In the left navigation pane, select **SQL Services**.

   b) Right-click **SQL Server Browser**, and then select **Properties**, as shown in the following figure
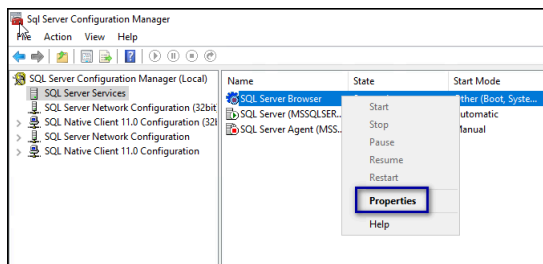
   Figure 4: SQL Browser Properties option

   c) On the **Service** tab, from the **Start Mode** list, select **Automatic**, as shown in the following figure.
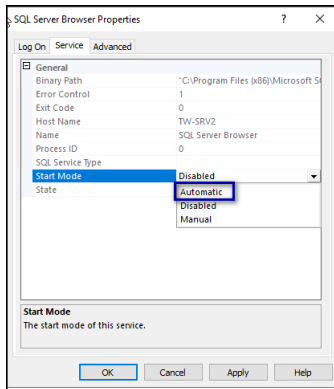
Figure 5: Start Mode

d) Right-click `SQL Server Browser` and select `Start`.

The SQL Server Browser service state changes to `Start`, as shown in the following figure.
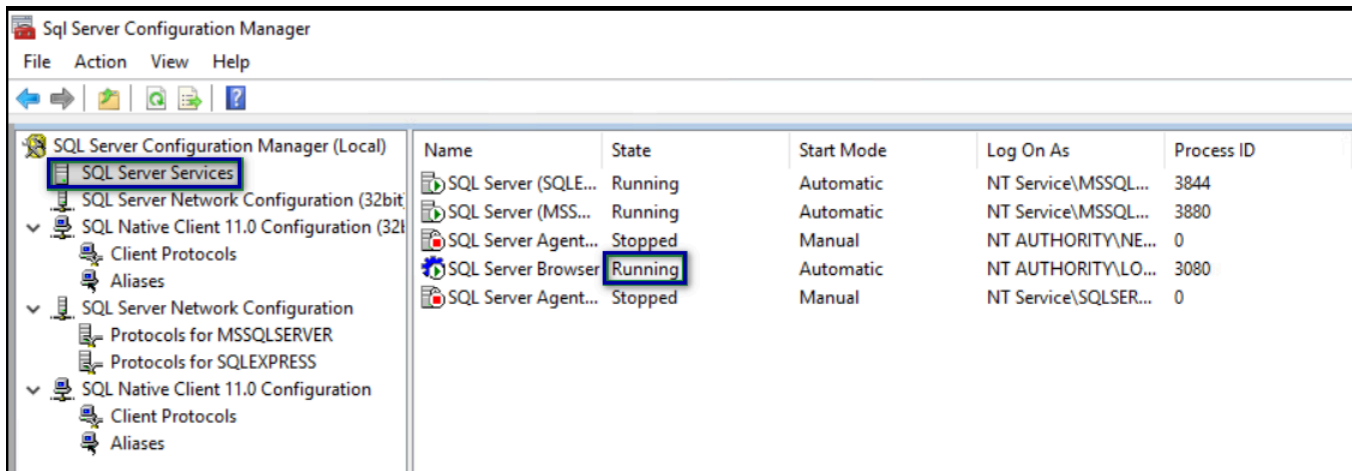
Figure 6: SQL Server Browser service

5.6 - CWP Package Requirements

5.6.1 - Obtaining the NES Software Package

Your Nymi Solution Consultant provides you with a package that installs NES.

Extract the contents of the NES software package into the *C:\nestemp* folder of the designated NES server. The package extracts the following files into the folders:

- *AccessControl*
- *AuthenticationService*
- *NEnrollment*
- *nes*

- *NesCmdInstall*
- *NesInstaller*
- *NesSystemInfo*
- *PreRequisites*

6 - Deploy NES in a Standalone Configuration

The following sections provide information about how to deploy a standalone NES.

6.1 - Install and Configure IIS

NES supports HTTP and HTTPS for communication between NES services. It is recommended to use HTTPS. To complete prerequisite activities for NES deployment, install Microsoft Internet Information Server (IIS) and Microsoft ASP.NET on the NES host, and then import the TLS server certificate into IIS for secure deployments (HTTPS).

6.1.1 - Installing IIS and ASP.NET

This section describes how to install IIS and ASP.NET on the NES host.

Procedure

1. Open the `Server Manager` application, and then click **Add roles and features**.
2. On the `Before You Begin` page, click **Next**.
3. On the `Select installation type` page, leave the default value **Role-based or feature-based installation**, and then click **Next**.
4. On the `Select destination server` page, leave the default selection **Select a server from the server pool**, select the host in the **Server Pool** list box, and then click **Next**.
5. On the `Select server roles` page, click **Web Server (IIS)**.
   The `Add features that are required for Web Server (IIS)` dialog box appears and provides a summary of tools that are required to install IIS.
6. On the `Add features that are required for Web Server (IIS)` dialog box, click **Add Features**.
7. On the `Select server roles` page, click **Next**.
8. On the `Select features` page, click **Next**.
9. On the `Web Server Role (IIS)` page, click **Next**.
10. On the `Select role services` page, expand **Application Development**, and then perform the following actions:
    a) Select **Application Initialization**.
    b) Select the latest available version of ASP.NET 4.x.

       Note: NES supports ASP.NET 4.4 and later.

      c) On the `Add features that are required for ASP.NET` dialog box, click **Add Features**, as shown in the following figure, and then click **Next**.
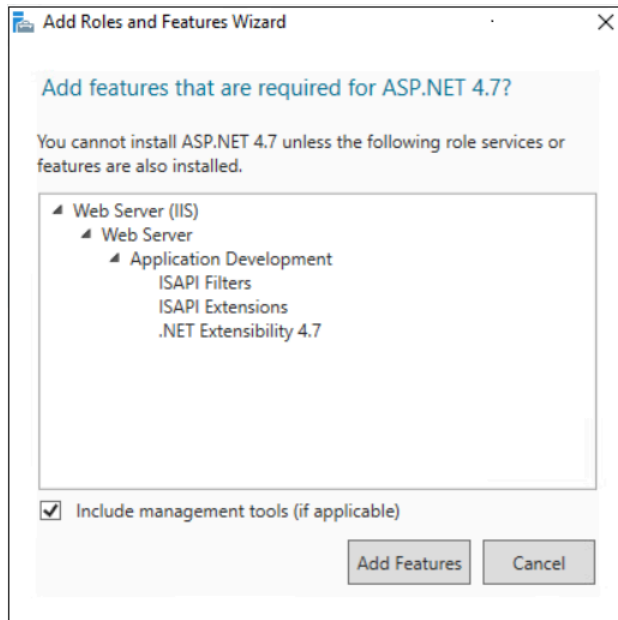
Figure 7: Add features that are required for ASP.NET

      d) On the `Select role services` page, leave the other default options selected, and then click **Next**.

      The following figure shows the `Select server roles` page.
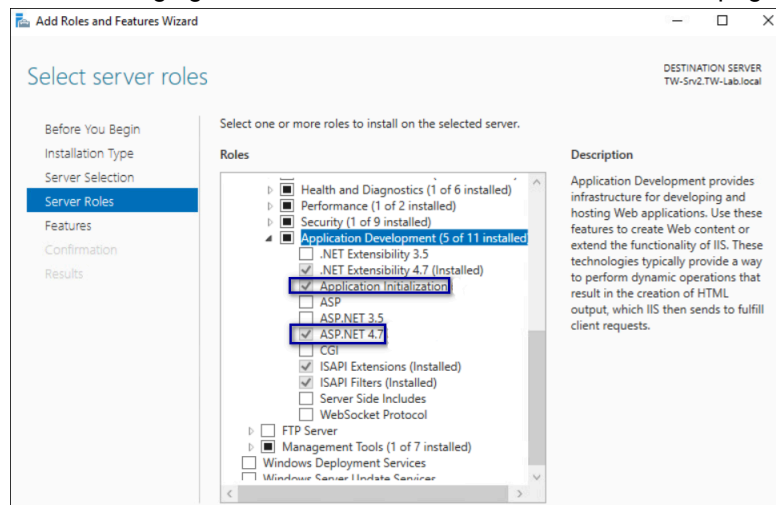
Figure 8: Select server roles page

11. On the `Select Features` page, click **Next**.

12. On the `Confirm installation selections` page, click **Install**.

   The `Installation Progress` page appears and provides the status of the IIS installation, which takes several minutes. When the installation completes, click **Close**. Restart the host, if prompted.

6.1.2 - Importing the TLS server certificate

For HTTPS deployments, import the TLS server certificate obtained for the NES host. If the TLS server certificate is not signed by a Trusted Root CA, then you also need to import the Root CA certificate.

About this task

Note: The following procedure assumes that the TLS server certificate and the associated private key are packaged in the same file. Depending on how the private key for your certificate is generated, your procedure might differ. If you have already imported the certificate or you do not require step-by-step instruction, proceed to *Adding HTTPS site bindings*.

Perform the following steps in the `IIS Manager` to import the TLS server certificate and the associated private key.

Procedure

1. In the `Connections` navigation pane, click `Computer_Name`, and then in the `IIS` section, double-click **Server Certificates**.

   Note: If you cannot find `Server Certificates`, click the **Features View** tab, which appears at the bottom of the window.
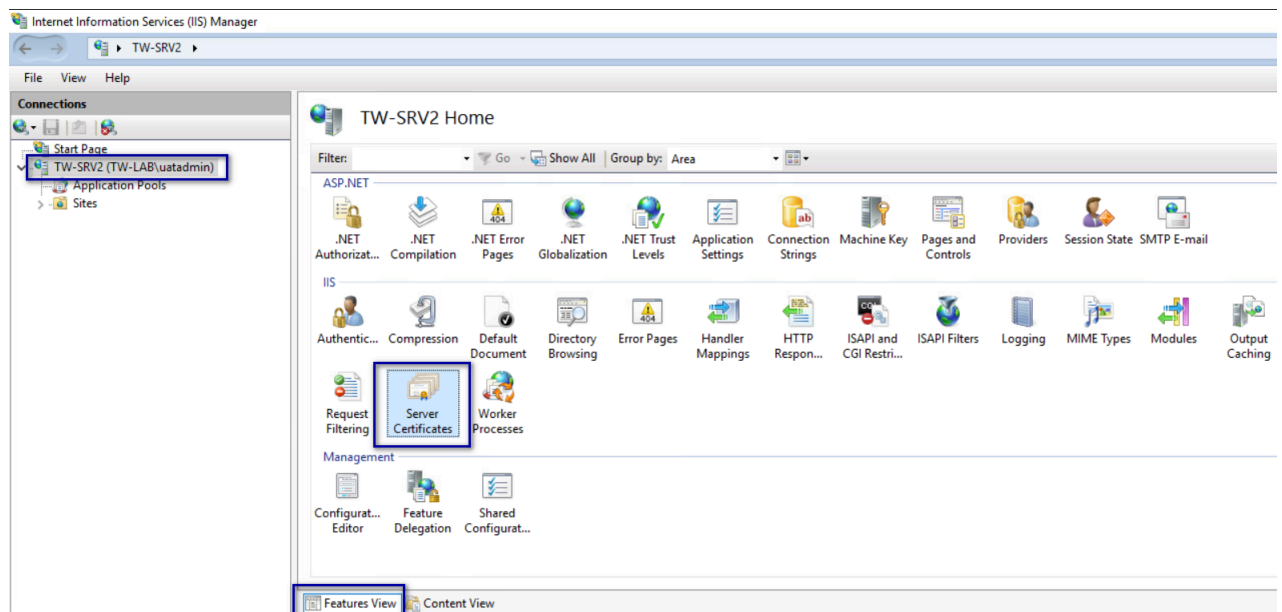

Figure 9: Server Certificates option

2. In the `Actions` navigation pane, on the right side of the window, click **Import**.
3. In the `Import Certificate` window perform the following actions:

a) In the **Certificate file (.pfx)** field, click the ellipsis (…) button, change the extension list to *.*, browse to the location of the TLS certificate, select the certificate file, and then click **Open**.

b) In the **Password** field, type the password that was used to encrypt the private key, and then click **OK**.

c) In the **Select Certificate Store** list, select **Web Hosting**.

The following figure provides an example of the Import Certificates window.
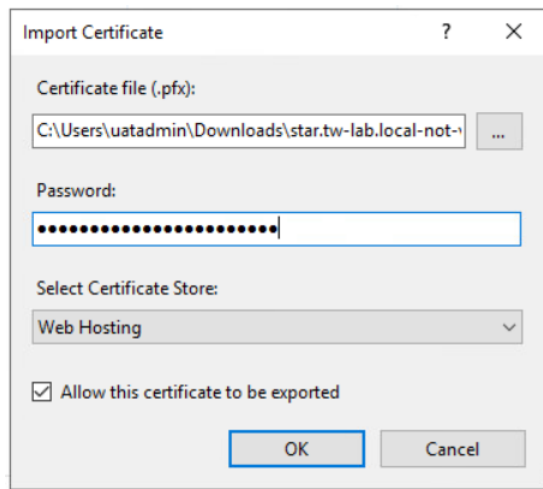
Figure 10: Server Certificates option

d) Click **OK**.

4. Minimize IIS.

5. Perform the following steps using the Certificate MMC to import the Root CA certificate (if needed).

a) From the Window toolbar, in the **Search** field, type *Manage Computer*, and then select **Manage computer certificates**.

b) On the User Account Control dialog, click Yes.

c) Expand **Certificates - Local Computer > Trusted Root Certificate Authority**.

d) Right-click **Certificates**, and then select **All Tasks > Import**, as shown in the following figure.
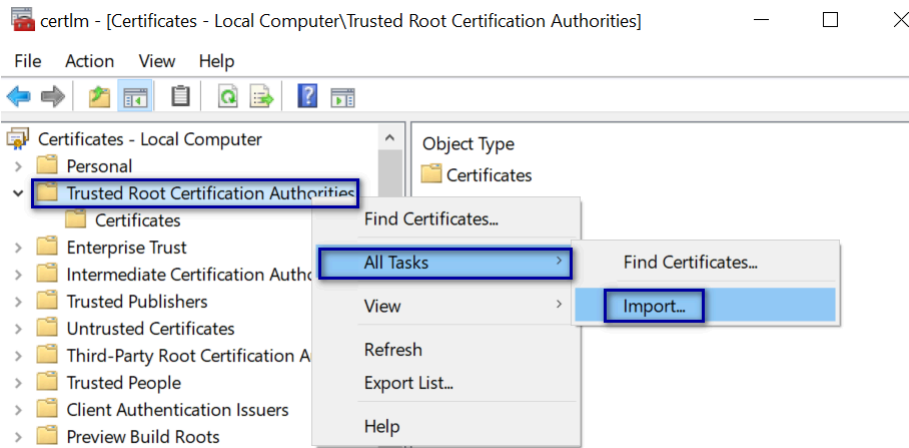
Figure 11: Import Certificate option

e) On the `Welcome to the Certificate Import Wizard` screen, click **Next**.

The following figure shows the `Welcome to the Certificate Import Wizard` screen.

Figure 12: Welcome to the Certificate Import Wizard screen

f) On the `File to Import` screen, click **Browse**, navigate to the folder that contains the root certificate file, select the file, and then click **Open**.

The following figure shows the `File to Import` screen.
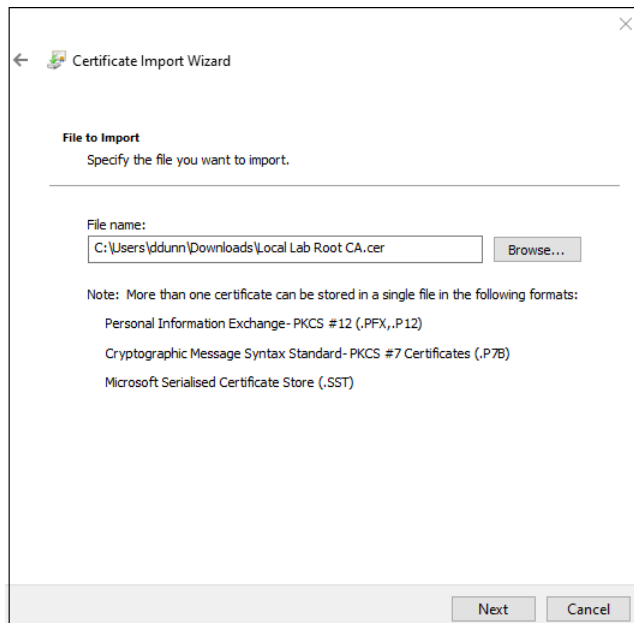
Figure 13: File to Import screen

g) On the `File to Import` screen, click **Next**.

h) On the `Certificate Store` screen, accept the default value **Place all certificates in the following store** with the value **Trusted Root Certification Authorities**, and then click **Next**.

i) On the `Completing the Certificate Import Wizard` screen, click **Finish**.

j) On the `Certificate Import Wizard` dialog, click **OK**.

k) Close the `certlm` window.

6.1.3 - Adding HTTPS site bindings

HTTPS provides TLS-encrypted communication between the NES host and the host that an administrator uses to connect to the NES Administrator Console web application.

About this task

Perform the following steps in `Internet Information Service Manager` (IIS Manager) to add HTTPS bindings to the NES website.

If you have already created the bindings or you will use HTTP only, proceed to *Importing a Fullchain Certificate*.

Procedure

1. In the `Connections` navigation pane, click **Computer_Name > Sites**, as shown in the following figure.
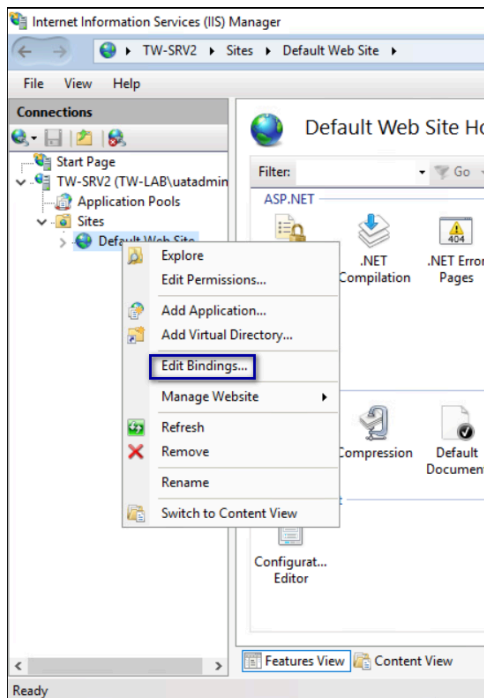
Figure 14: Edit Bindings Option

2. Right-click `Default Web Site`, and then select `Edit Bindings`.

3. Click `Add`.

   The `Add Site Binding` dialog box opens.

4. In the `Add Site Binding` dialog perform the following actions:

   a) From the `Type` list, select `https`.

   b) In the `IP Address` field, leave the default setting `All Unassigned`.

   c) In the `Port` field, leave the default setting `443`.

   d) Leave the `Host name` field blank.

   e) From the `SSL certificate` list, select the TLS certificate that you imported.

      The following figure provides an example of the `Add Site Binding` dialog.
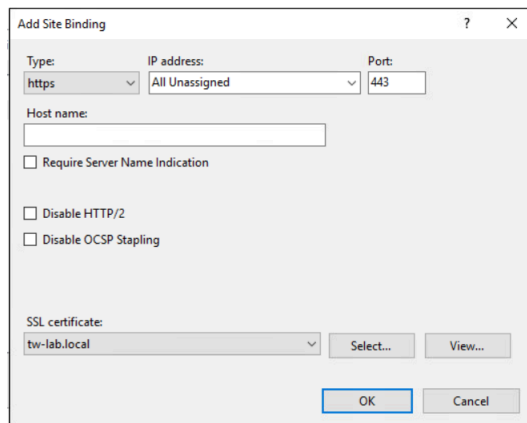
Figure 15: Add Site Binding Dialog

f) Click the `View` button, and identify the expiration date of the TLS certificate (see the line *Valid from (start date to expiration date)*.

g) Record the expiration date in the *Certificate Expiration Date* table.

h) Click `OK`.

5. On the `Site Bindings` dialog, click `Close`.

6.1.4 - Creating an Application Pool for Authentication Service

To support Windows authentication to a remote SQL Server, the NES Enrollment Service and Directory service must run under the NES service account. If the NES Authentication service runs under a specific user account, the configuration requires HTTP Service Principal Names (SPNs). To avoid the need to configure HTTP SPNs, create a separate Application Pool for the Authentication service that uses the NetworkService account as the application pool identity.

About this task

Note: This procedure only applies to a configuration that uses a single NES instance on a remote SQL server (not local to the NES server).

Perform the following steps in `IIS Manager`:

Procedure

1. Expand `server_name`, right-click `Application Pools`, and then select `Add Application Pool`, as shown in the following figure.
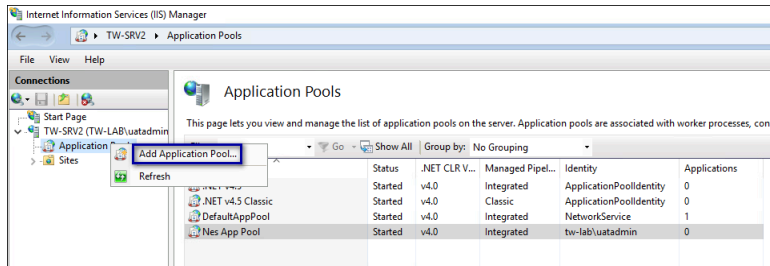
Figure 16: Create New Application Pool

2. In the `Name` field, type *NES_AS App Pool*, and then click `OK`.

   The following figure provides an example of the `Add Application Pool` window.
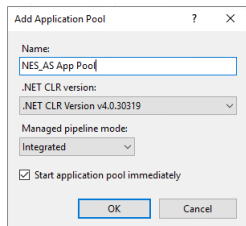
Figure 17: Add New Application Pool

3. Right-click `NES_AS App Pool`, and then select `Advanced Settings`, as shown in the following figure.
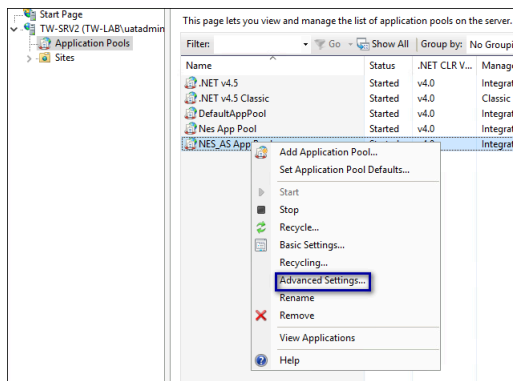
Figure 18: Advanced Settings for Application Pool

4. Click the `Ellipses` for the `Identity` parameter, as shown in the following figure.
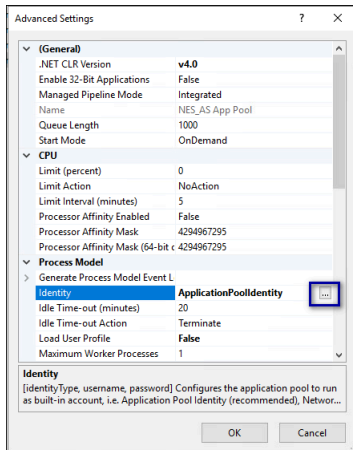
Figure 19: Edit Identity

5. From the **Built-in account** list, select **network service**, as shown in the following figure, and then click **OK**.
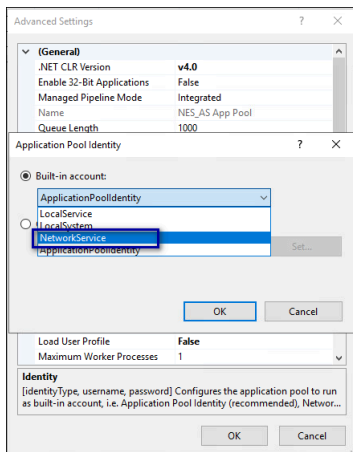
Figure 20: Built-in account list

6. On the **Advanced Settings** window, click **OK**.

6.1.5 - Verifying the Authentication Configuration

Perform the following steps in the `Internet Information Services (IIS) Manager` application to verify that the authentication configuration is correct.

Procedure

1. Open `IIS Manager`.
2. On the `Connections` navigation pane, expand *Computer_Name* > **Sites**, select **Default Web Site**, and then double-click **Authentication**.
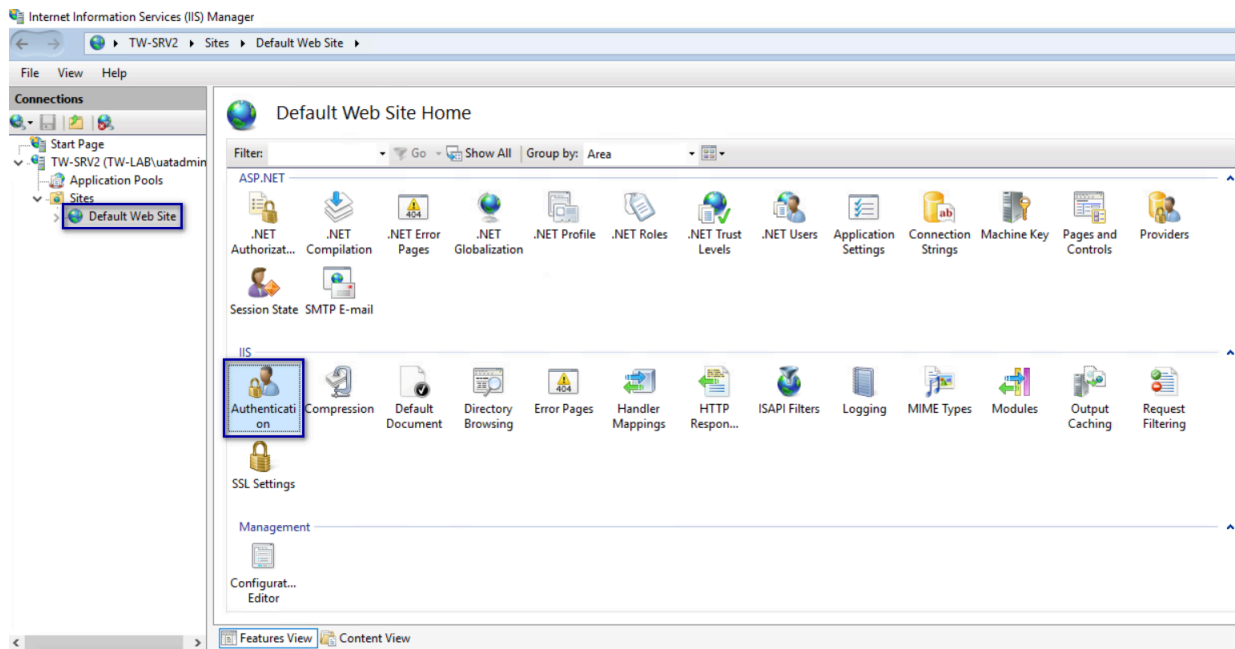
Figure 21: Authentication Option

3. In the `Authentication` pane, ensure that **Anonymous Authentication** is the only enabled option.

   The following figure provides an example of the `Authentication` pane with only the **Anonymous Authentication** option enabled.
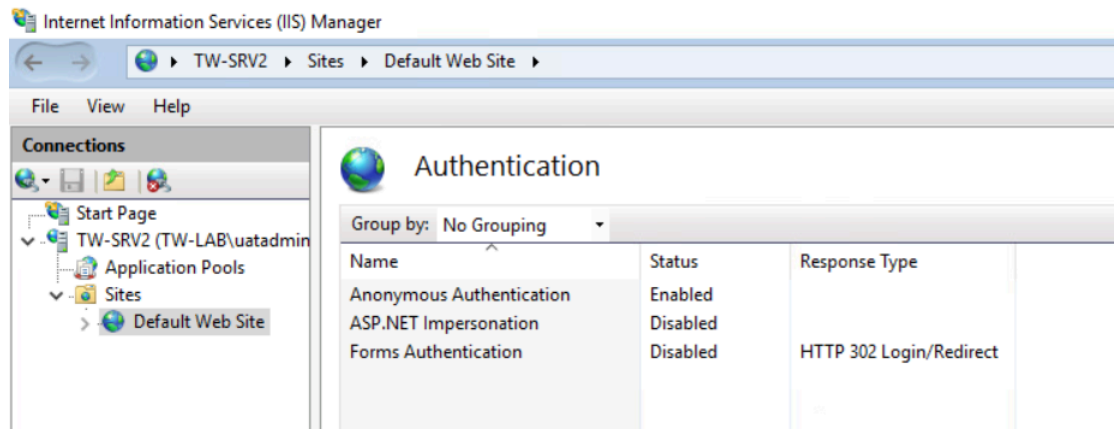
Figure 22: Authentication pane with Anonymous Authentication enabled

6.1.6 - Securing IIS

Secure IIS by disabling the default page and creating an response header.

About this task

Perform the following steps in the `Internet Information Services (IIS) Manager` application.

Procedure

1. On the `Connections` navigation pane, expand *`Computer_Name`* > **`Sites`**, select **`Default Web Site`**, and then double-click **`Default Document`**.
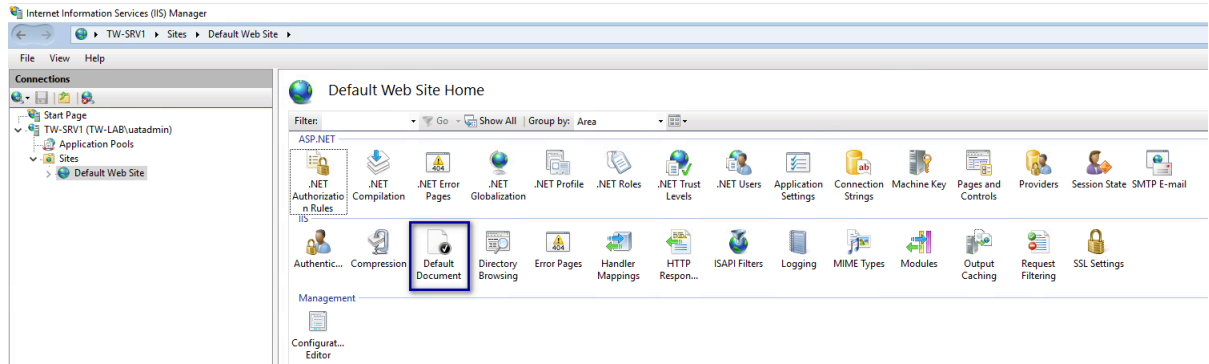
Figure 23: Default Document Option

2. On the `Default Document` page, select **`Default.htm`**, and then click **`Disable`** from the right menu, as shown in the following figure.
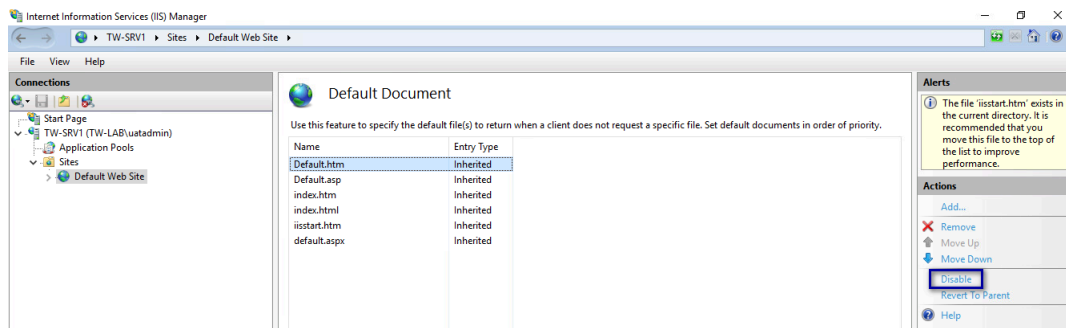
Figure 24: Disable Default.htm

After you click **`Disable`**, the `Alerts` section states that the page is disabled, as shown in the following figure
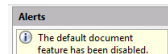
3. From the `Connections` navigation pane, select **`Default Website`**, and then double-click **`HTTP Response Headers`**
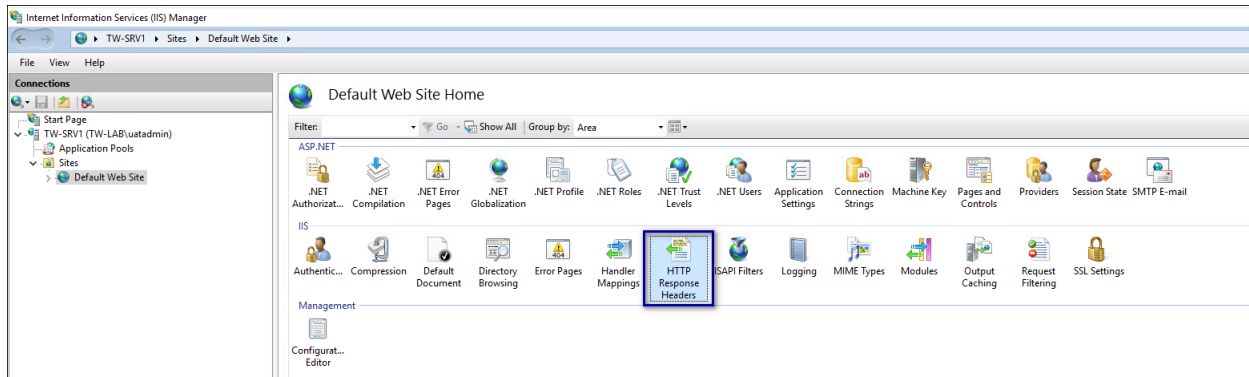
Figure 25: HTTP Response Headers Option

4. From the `Actions` section, click `Add`, as shown in the following figure.
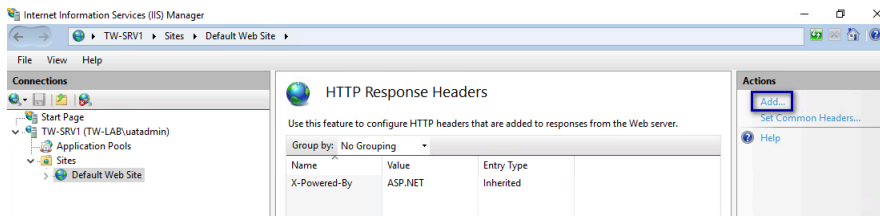
Figure 26: Add HTTP Response Headers Option

5. In the `Add Custom HTTP Response Headers` dialog box, perform the following actions:

a) In the `Name` field, type *Strict-Transport-Security*.

b) In the `Value` field, type *max-age=31536000*.

The following figure provides an example of the `Add Custom HTTP Response Headers` dialog box.
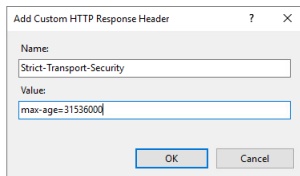
Figure 27: Add Custom HTTP Response Headers dialog box

c) Click `OK`.

The Strict-Transport-Security header appears in the HTTP Headers table, as shown in the following figure.
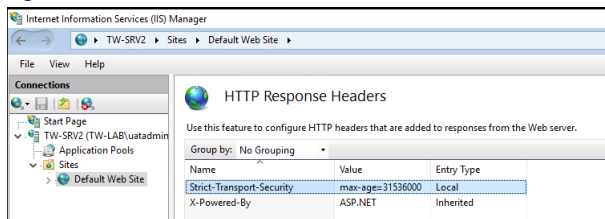
Figure 28:

6. Close `IIS Manager`

6.2 - Importing a Fullchain Certificate

To support certificate management in Connected Worker Platform, you must install and configure the certificates. Nymi provides you with a zipped certificate file package that contains a PKCS12 file. The password for the PKCS12 file is provided to you separately.

About this task

The PKCS12 file (fullchain.p12) excludes the password, but contains the following certificates:

- Root certificate
- L1 certificate
- L2 certificate
- L2 private key

Perform the following steps to import the certificates on the NES host.

6.2.1 - Importing Certificates

Perform the following steps to import the certificates on the NES host.

Procedure

1. Extract the certificate zip file to a directory.
2. Right-click the *fullchain.p12* certificate file, and then select `Install PFX`, as shown in the following figure.
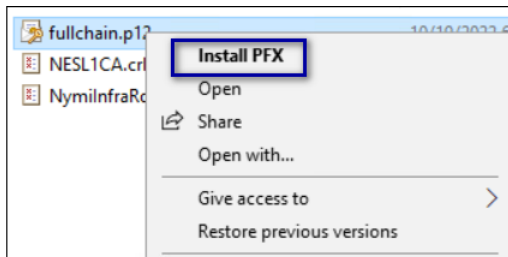
Figure 29: Install PFX Option

3. In the `Open File - Security Warning` dialog, click `Open`.

   The Certificate Import Wizard dialog box opens.
4. On the `Welcome to the Certificate Import Wizard` page, in the **Store Location** page, select **Local Machine**, as shown in the following figure.
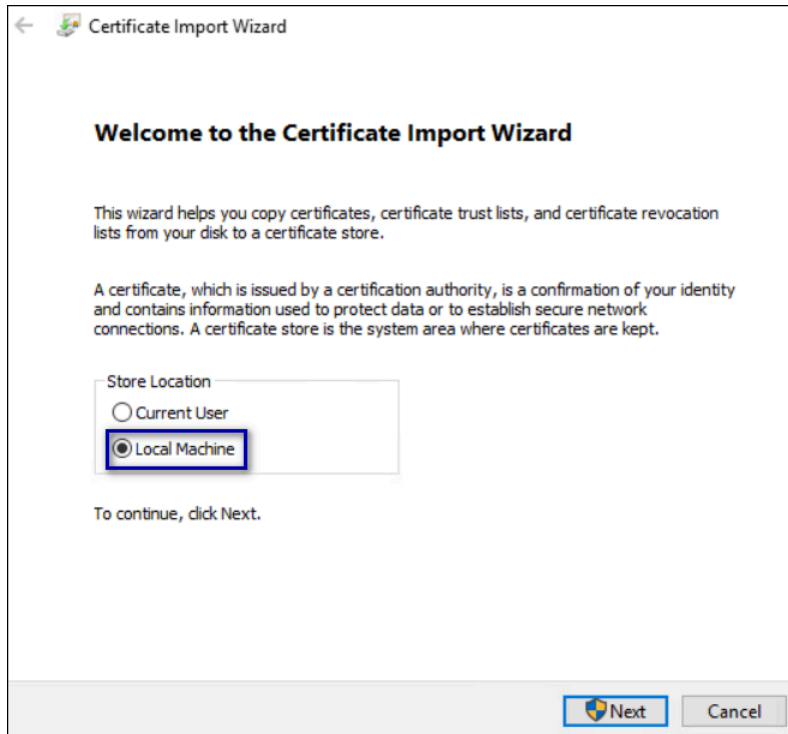
Figure 30: Local Machine Store Location

5. Click **Next**.

6. On the `User Account Control` window, click **Yes**.

7. On the `Files to import` page, ensure that the fullchain.p12 file appears in the *File name* field, and then click **Next**.

8. On the `Private Key Protection` page, in the `Password` field, type the Nymi-provided private key password, and then click **Next**.

   The following figure provides an example of the `Private Key Protection` page.
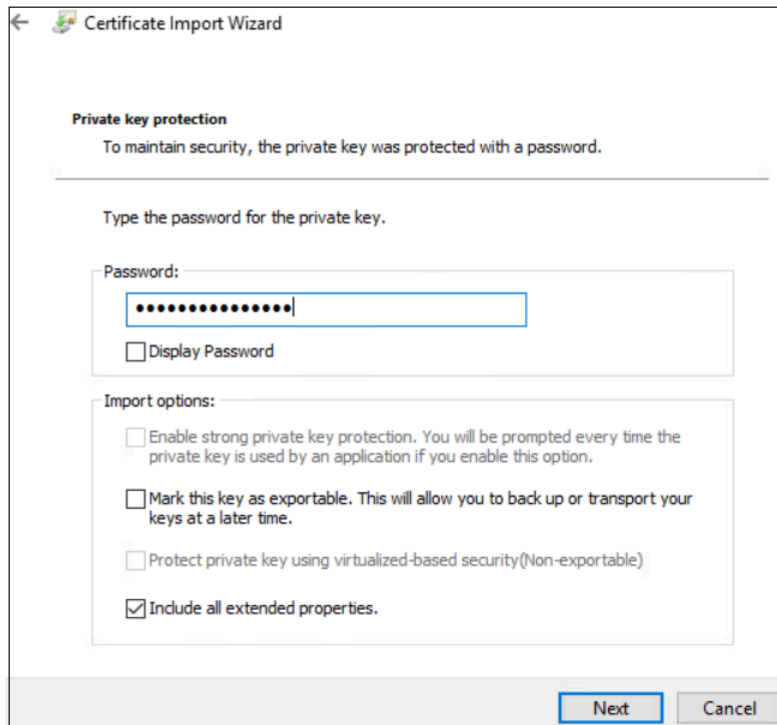
Figure 31: Private Key Protection Page

9. On the `Files to import` page, ensure that the *fullchain.p12* file appears in the **File name** field, and then click **Next**.

10. On the `Certificate Store` page, leave the default option Automatically select the certificate store based on the type of certificate, and then click **Next**.

This options ensures all the certificates in the certification path (Root, Intermediate) are placed in the correct store. The following figure provides an example of the Certificate Store page.
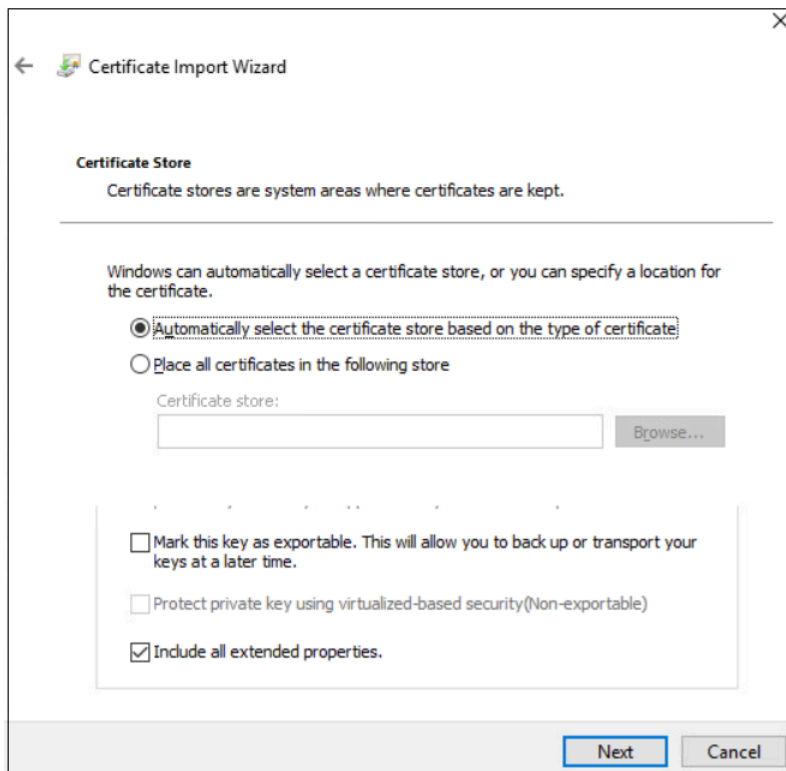
Figure 32: Certificate Store Page

11. On the `Completing the Certificate Import Wizard` page, click **`Finish`**.

12. On the `Certificate Import Wizard` dialog, click **`OK`**.

6.2.2 - Moving the L2 certificate

Perform the follow steps to move the L2 certificate from the Personal Certificates folder to the Intermediate Certification folder.

About this task

Procedure

1. From the `Windows Start Menu`, type **Manage Computer**, and then select `Manage Computer Certificates`.
   The `certlm` window appears.

2. On the `User Account Control` dialog, click `Yes`.

3. Navigate to **`Personal > Certificates`** folder.

4. Expand **`Intermediate Certification > Certificates`**, and then move the NES L2 CA certificate from **`Personal > Certificates`** to the **`Intermediate Certification > Certificates`** folder.
   You can move the file by dragging and dropping it from one folder to the other folder. The following figure provides an example of the certificates window.
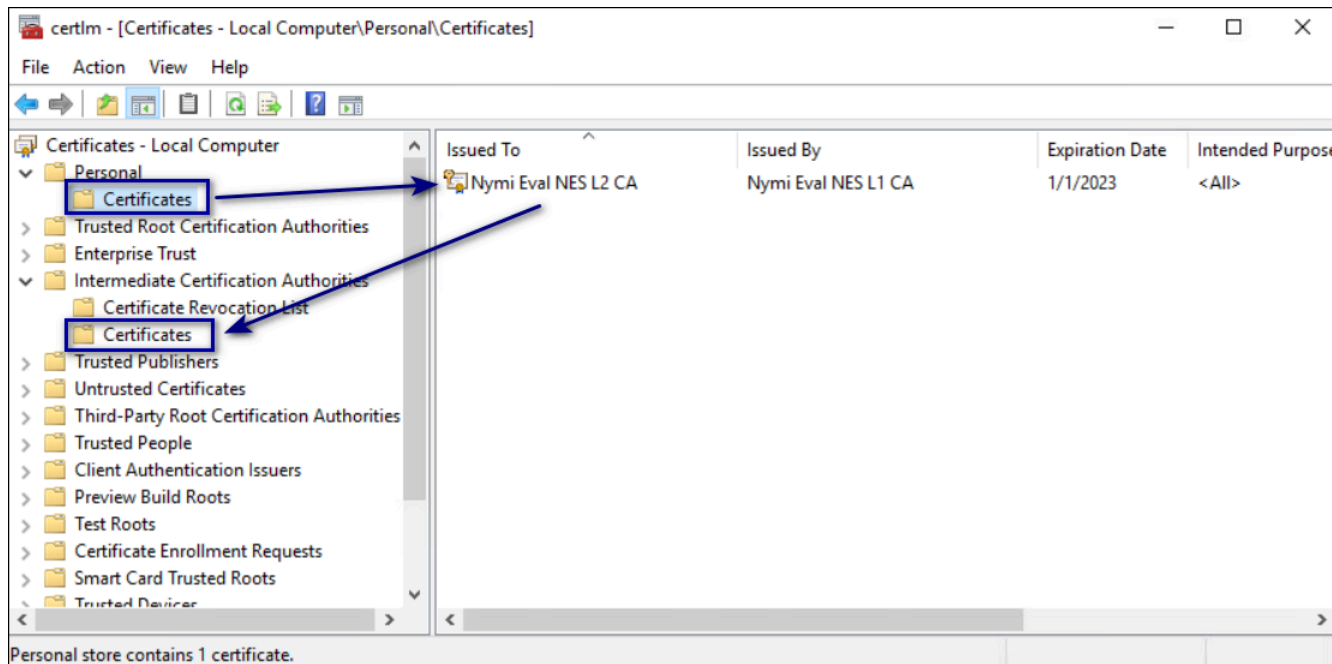
Figure 33: Certificates window

5. In **Intermediate Certification > Certificates** verify that NES L2 CA certificate has a key.

   When the L2 certificate has a key, a key symbol displays in the upper-left corner of the L2 certificate icon as shown in the following figure.
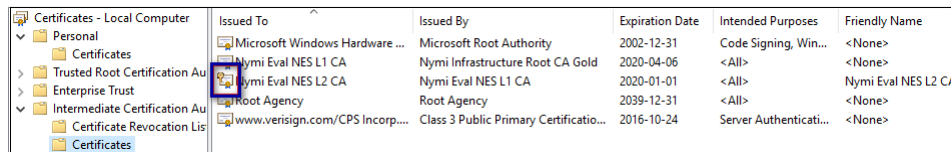
Figure 34: L2 Certificate with key

6. Record the expiration date of the NES L2 CA certificate (shown in the Expiration Date column) in the Certificate Expiration Dates table.

7. Close the `certlm` window.

6.3 - Installing NES

After you install and configure IIS, install and configure NES. You can configure NES in one of the following ways:

- Using the NES Service Suite Wizard and specifying each configuration option.
- Using the NES Service Suite Wizard and loading configuration options from a *.ninst* file.
- Using the *NESCmdInstall.exe* file to load configuration options from a *.ninst* file, from a command prompt.

6.3.1 - Installing the NES Services Suite using the wizard

Perform the following steps to install required third party software and the NES Services Suite.

Before you begin

For the best user experience with the NES installation wizard, use display settings that include a resolution of 1920 x 1080 and 100% scaling.

About this task

Note: The installation process prompts you to install Microsoft .NET Framework 4.8 and SQL Server Express, if the applications are not previously installed on the NES host. If your environment already has a SQL Server that is not locally installed on the NES server and you will create the database on that SQL server, you can skip the SQL Server Express installation.

Procedure

1. Log in to the host with a domain user account that has local administrator rights.
2. In the *C:\nestemp\NesInstaller* folder, run *install.exe*.
3. If you see the `User Account Control` dialog, click **Yes**.
4. If you see the `Open File – Security Warning` page, click **Run**.
5. On the `NESg2. Installer Setup` page, review the Microsoft .NET EULA, and then click **Accept**.
6. If you see the `Open File - Security Warning` dialog, click **Run**.
   The installer installs .NET.
7. Restart the host when the installation process prompts you.
8. If the installation process does not continue after the restart, rerun *C:\nestemp\NesInstaller \install.exe.*
9. If you see the `Open File - Security Warning` dialog, click **Run**.
10. On the `Application Install Security Warning` pop-up, click **Install**.
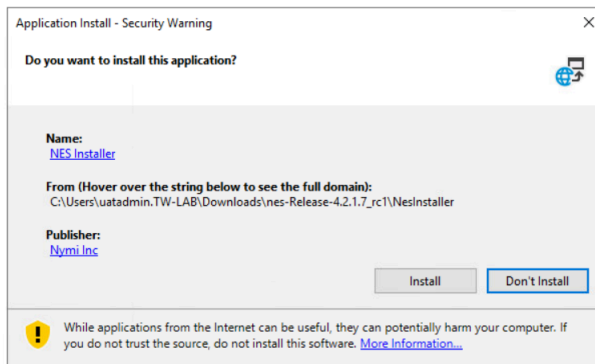
Figure 35: Security Warning

An `NESg2. Installer Setup` page appears, and a status bar displays the progress of the installation.

11. If you see the `Open File – Security Warning` page, click **Run**.

12. If you see the `User Account Control` dialog, page, click **Yes**.

13. If the installer does not detect a version of SQL Express on the host, the `Install Prerequisites` dialog appears. Perform of the following actions:

a) To install SQL Express on the NES server, click **Yes**.

b) To use an existing instance of SQL server on this machine or on another machine, click **No**. When you configure NES in the following section, you provide connection information for the remote SQL Server.

Results

After the third party software installation completes, the installation process performs a prerequisite check and the `Prerequisite Check` dialog appears.

- If the prerequisites check fails, the installer provides you with more information. Review the information, and then click **Exit**. Correct any prerequisite requirements before running the installation again.
- If the prerequisite check is successful, the `Prerequisite check` dialog briefly appears, then closes and the `NES Setup` wizard opens. See the *Configuring NES Services* section for information on the installation wizard.

The following figure shows the `Prerequisites Check` dialog.
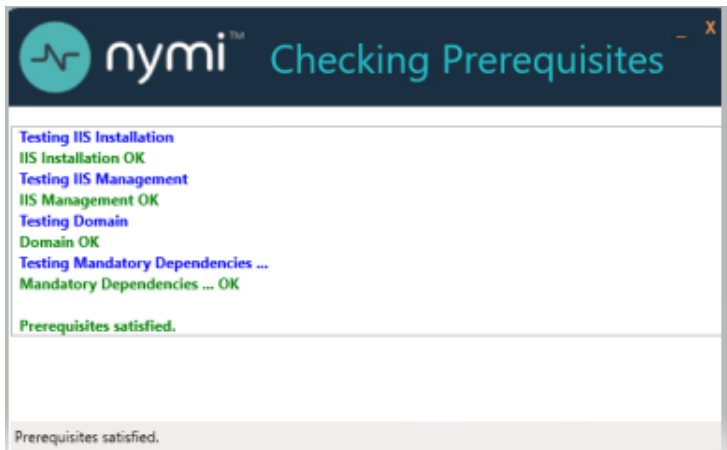
Figure 36: Prerequisites Check Dialog

Note: If you see an error message indicating that the installer was not run with a domain user, you did not run the installer under a domain user account. To resolve this, you must go to `Add or Remove Programs` and uninstall `Microsoft SQL Server`. When prompted to select the features to remove, select all features. When the uninstall completes, log in to the NES host as a domain user and then run *setup.exe* again.

Additional Information

- During NES installation, the process of creating the NES database on the NES server, provides users with administrative privileges to the database. It is recommended that you create a second database user with view access to the audit tables after NES deployment.
- During installation, the installer may disappear and then resume. This is normal behavior as processes are working in the background.

6.3.2 - Configuring NES Services Manually

After the `NES Setup` wizard completes the installation of .NET and SQL server, the wizard configures and installs the NES Service Suite.

Before you begin
NES configuration requires several configuration settings values that you recorded in *Appendix —Record the CWP Variables*. If the Nymi Band users complete authentication tasks in a web-based Nymi-enabled Application(NEA) on a Windows user terminal by tapping their Nymi Band on a Bluetooth adapter, you must also provide the path to the Nymi-supplied Full Chain PFX file and the password.

About this task

The following figure provides an example of the `NES Setup` wizard.
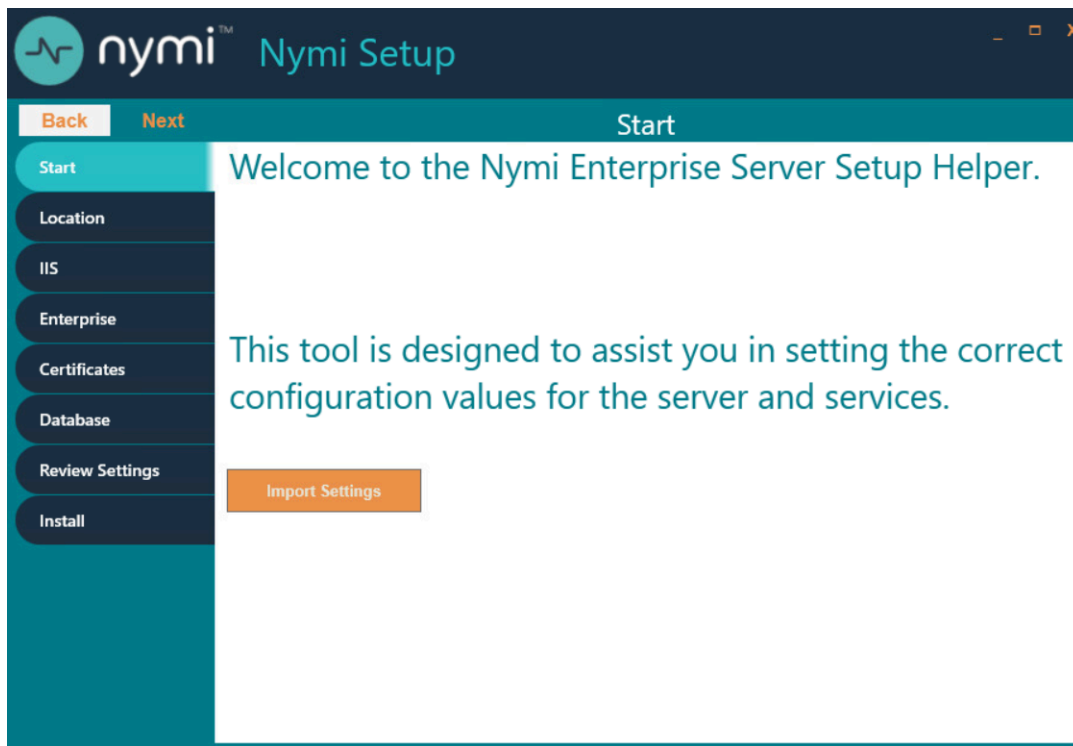
Figure 37: NES Setup Help wizard

Perform the following actions to configure the NES Services Suite.

Note: The `Import Settings` button allows you to load a configuration file to install NES. Creating the configuration file to deploy a subsequent NES is explained later in this document.

Procedure

1. In the left navigation pane, select `Location`, and then perform the following actions:

   a) In the `Install Root` field, leave the default location *C:\inetpub\wwwroot* or, to select an alternate installation path for the NES services, click the ellipses and navigate to the folder.

   b) In the `Instance Name` field, type a descriptive name for the NES web application instance name, for example NES.

   This step optional, but recommended. The name cannot contain spaces. Record the `Instance Name` in *Appendix—Record the CWP Variables*.

   c) Click the `Test` button to determine the status of the installation. The test result specifies the type of installation, and the paths for the Authentication Service, NES, and Enrollment Service. The service locations are based on the value specified in the `Instance Name` field.

   The following figure provides an example of the `Location` page.
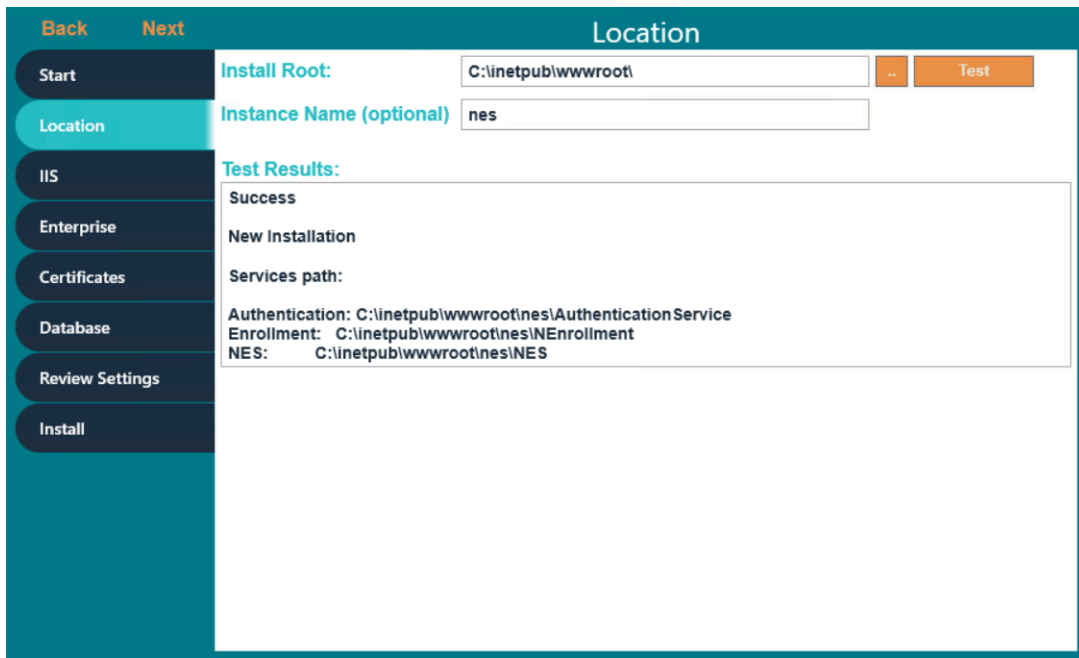
Figure 38: Location page in the NES Setup wizard

2. In the left navigation pane, click `IIS`, and then perform the following actions:

   a) From the **`IIS web site`** drop-down list, leave the default selection **`Default Web Site`**.

      Alternatively, to install the services on a different existing IIS website, select another website from the list.

   b) In the **`Communication Protocol`** section, available IIS site bindings appear. Select a communication protocol for the deployment.

      Nymi recommends that you select HTTPS to ensure secure communication and HTTPS is required for CWP with Evidian deployments. If an HTTPS address is not available, review *Adding HTTPS site bindings* to add a HTTPS site binding.

      Note: HTTP is not encrypted. Sensitive information is sent in plain text.

   c) In the **`NES Admin and Enrollment Application Service`** and **`Authentication Service`** sections, perform the following actions, based on your configuration scenario:

Scenario	NES Admin and Enrollment Application Service Configuration	Authentication Service Configuration
Single NES instance, remote SQL server	1. In **`Application Pool`**, leave the default application pool. 2. From the **`Application Pool Identity`** list:	1. From the **`Application Pool`** list, select **`NES_AS App Pool`**. 2. From the **`Application Pool Identity`** list, select **`Network Service`**.

Scenario	NES Admin and Enrollment Application Service Configuration	Authentication Service Configuration
	a. Select **SpecificUser** from the drop-down list. **b.** In the **User Name** field, type the username of the Nymi Infrastructure Service Account in the format ***domain \username***. **c.** In the **Password** field, type the password for the Nymi Infrastructure Service Account. **3.** Click the **Test** button to validate the user credentials.	
Multiple NES instances in a high-availability configuration, remote SQL Server	**1.** In **Application Pool**, leave the default application pool. **2.** From the **Application Pool Identity** list: **a.** Select **SpecificUser** from the drop-down list. **b.** In the **User Name** field, type the username of the Nymi Infrastructure Service Account in the format ***domain \username***. **c.** In the **Password** field, type the password for the Nymi Infrastructure Service Account. **d.** Click the **Test** button to validate the user credentials.	**1.** From the **Application Pool** list, leave the default application pool. **2.** From the **Application Pool Identity** list: **a.** Select **SpecificUser** from the drop-down list. **b.** In the **User Name** field, type the username of the Nymi Infrastructure Service Account in the format ***domain \username***. **Note:** Ensure that you specify the same user account that you provided for the `NES Admin and Enrollment service` configuration. If you specify a different user, both application pools use the username that you specify for the

Scenario	NES Admin and Enrollment Application Service Configuration	Authentication Service Configuration
		Authentication service configuration. **c.** In the **Password** field, type the password for the Nymi Infrastructure Service Account. **d.** Click the **Test** button to validate the user credentials. **Note:** A message appears warning you that the implementation requires Service Principle Names (SPNs).
Local SQL configuration (SQL Express) (POC/POV)	In the **Application Pool** and **Application Pool Identity**, leave the default selections.	In the **Application Pool** and **Application Pool Identity**, leave the default selections.

d) In the `Service Mapping` area, review the recommended mapping names for each service. If required, edit the mapping and specify a name that does not contain spaces.

Note: Service mapping defines the relative address of each of the web services (web apps) that run on the server.

The following figure provides an example of the `IIS Setup` page for a single NES instance deployment that uses a remote SQL database.

Figure 39: IIS Setup page in the NES Setup wizard

e) For a highly-available NES configuration only, in the `Load Balancer URL Mappings` section, perform the following actions:

1. In the `Authentication Service External URL` field, specify the load balancer URL for the Authentication Service, for example ***https://loadbalancer.org_name.com/NES_AS***.

2. In the `NES Admin External URL` field, specify the load balancer URL for the NES Administrator Service, for example ***https://loadbalancer.org_name.com/NES***.

3. In the `Enrollment Service External URL` field, specify the specify the load balancer URL for the NES Enrollment Service, for example ***https://loadbalancer.org_name.com/NES_ES***.

3. In the left navigation pane, click `Enterprise`, and perform the following actions:

a) In the `LDAP protocol` section, select LDAP or LDAPS.

Refer to *Appendix—Record the CWP Variables* for your site-specific configuration information.

b) In the `Domains` table, the domain in which the NES host resides appears. If Nymi Band users, NES Administrators, or the NES service account reside in other domains, perform the following steps to add the additional domains:

1. In the **Domain** table, on an empty line, type the NetBIOS (Pre-Windows 2000) name of the domain that contains the user accounts. Refer to *Appendix—Record the CWP Variables* for your NetBIOS domain name.

2. Type a domain username and password for the domain if the one of following conditions are met:

   - The domain is not in the same forest as the NES domain.
   - A two-way trust does not exist between the domain and the domain in which NES resides.
   - The domain is not in the same forest as the NES domain and does not have a two-way trust with the domain in which the NES service account resides.

   Note: Select a domain user whose password never expires.

3. Press **Enter**.

4. Press **Test** to confirm that all domains are reachable.

c) In the **Nes Admin Groups** table, specify the NES Administrator group name by right clicking in the field, selecting **Add**, and then typing the name of the group.

In a multi-domain configuration where you have configured multiple global NES Administrator groups in different domains, add each group. Refer to *Appendix—Record the CWP Variables* for the name of the NES Administrator group(s).

d) Press **Test** to confirm that NES can find each defined group.

e) If the solution in includes user terminals with Nymi Lock Control, in the **NES API Authorization Based on Organizational Unit(Optional)** table, perform one of the following actions:

   - To restrict the user terminals on which users can use Nymi Lock Control, specify the OU name. If your organization has multiple OUs of the same name, specify the entire DN of the OU.
   - To allow users to use Nymi Lock Control on any user terminal, leave the table empty.

f) Press **Test** to confirm that NES can find each defined OU.

g) In the **Nymi Infrastructure Service Account** section, in the **User Name** field, enter the Nymi Infrastructure Service Account in the format ***domain\name***.

The following figure provides an example of the Enterprise page.

Figure 40: Enterprise page in the NES Setup wizard

4. In the left navigation pane, click **Certificates**, and then perform the following actions:

   a) From the **Level One Certificate** list, select the L1 certificate from the list.

      The L1 certificate name is in the form `enterprise_name` *NES L1* CA.

   b) From the **Level Two Certificate** list, select the L2 certificate.

   c) From the **Full Chain** list, click the ellipses (...) and navigate to the folder that contains Full Chain PFX certificate file, and then select the file.

   d) In the `Password Required` pop-up, type the Full Chain certificate password, and then click **OK**.

   The following figure provides an example of the `Certificates` page.
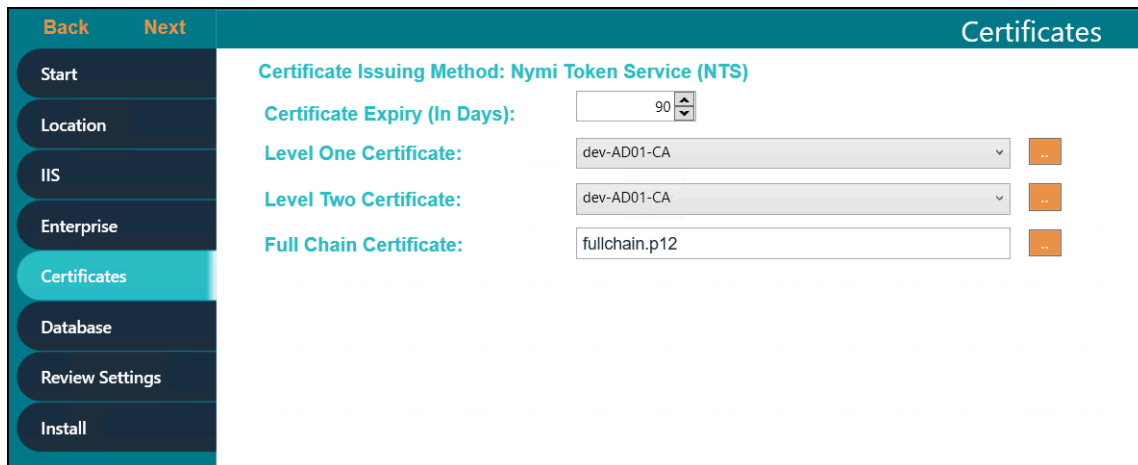
Figure 41: Certificates page in the NES Setup wizard

5. In the left navigation pane, click `Database`. The Database page provides database configuration settings that enable NES to create a database. Perform the following actions to ensure that NES can create the database. The steps required differ depending on whether the SQL server uses SQL authentication or Windows authentication.

   • Windows Authentication

     a. Leave the **`Integrated Security`** option selected. This sets the security property in the **`Connection String`** to **`True`**.

        The default connection string for SQL Express is Data Source=.\SQLEXPRESS;Initial Catalog=Nymi.{0};Integrated Security=True;MultipleActiveResultSets=True

     b. If required, update the connection string with the database instance that you want to use, instead of the default SQL Express 2012. Refer to https://docs.microsoft.com/en-us/dotnet/framework/data/adonet/connection-string-syntax for more information about defining the connection string.

     c. Click **`Test`** to verify that the database connection string is valid and NES can connect to the database server.

        Note: If you do not use an existing database, the test returns a message that the database does not exist. NES creates the database during the installation process.

     d. In **`Manage Database Logins`** section, click the **`Verify Users`** button to ensure that NES can create users with access to the SQL database.

        The table displays the default account settings for the **`Application Pool`** and **`Application Policy`** identity settings that were defined on the `IIS` page appear. By default, the **`Service type`** login is an account that provides NES with access to the SQL database (Nymi Infrastructure Service Account). The **`Auditor type`** login is an account that provides a user with access to view the NES audit tables. For additional information about adding, editing and deleting database users or accounts, see *Managing Database Logins*.

   • SQL Authentication

     a. Clear the **`Integrated Security`** option. This sets the security property in the **`Connection String`** to **`False`**.

     b. If required, update the connection string with the database instance that you want to use instead of the default SQL Express string. Refer to https://docs.microsoft.com/en-us/dotnet/

framework/data/adonet/connection-string-syntax for more information about defining the connection string.

c. In the **SQL Login** section, enter the username and password, and then click **Verify** to ensure that the provided credentials are valid.

d. Click **Test** to verify that the database connection string is valid and NES can connect to the database server.

Note: If you do not use an existing database, the test reports that the database does not exist. NES creates the database during the installation process.

The following figure provides an example of the `Database Setup` page for Windows Authentication.

Figure 42: Database Setup page in NES Setup wizard for Windows Authentication

6. In the left navigation pane, click `Review Settings`. The parameters for the NES installation are displayed for final review.

a) Click **Test** to verify the configuration. Review the test results and address any errors if applicable.
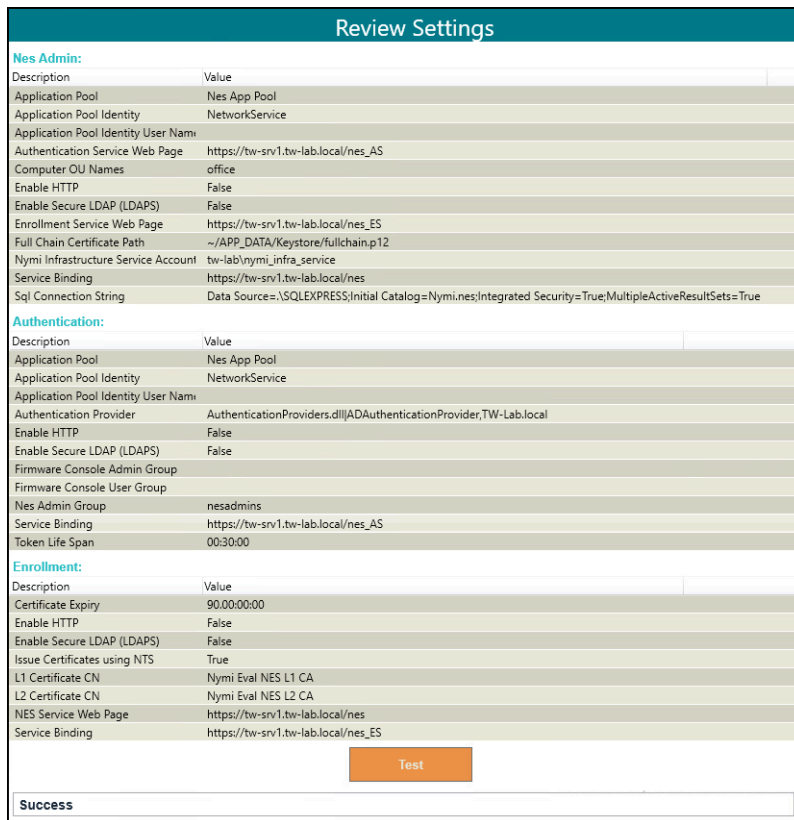
Figure 43: Review Settings window

Consider the following information for some common warnings that might appear and how to resolve the issue.

Error	Resolution
SelectedSiteBindings: The underlying connection was closed: Could not establish a trust relationship for the SSL/TLS secure channel.	Import the TLS certificate as described in the *Importing the TLS server certificates* section, and the retry.
Error in 'Fullchain Certificate Path': PKCS12 Keystore MAC invalid - wrong password or corrupted file.	The password for the Fullchain certificate is incorrect, or the wrong file was selected. From the `Full Chain` list, click the ellipses (...) and navigate to the folder that contains Full Chain PFX certificate file, and then select the file. In the `Password Required` pop-up, type the Full Chain certificate password, and then click **OK**.

>

7. In the left navigation pane, click `Install`. The Install page provides different options depending on the status of the installation.

Table 5: Install page Options

Button	Description
Install	Installs a fresh installation of NES.
Upgrade	Upgrades an existing installation of NES.
Apply Settings	Apply settings to an existing NES installation.
Export Settings	Export the configuration file for NES settings.
Exit	Exit installation wizard without installing NES.

8. For a new installation, click the `Install` button.

   The following figure provides an example where the installation succeeds with a warning that the L2 certificate expires within 90 days.
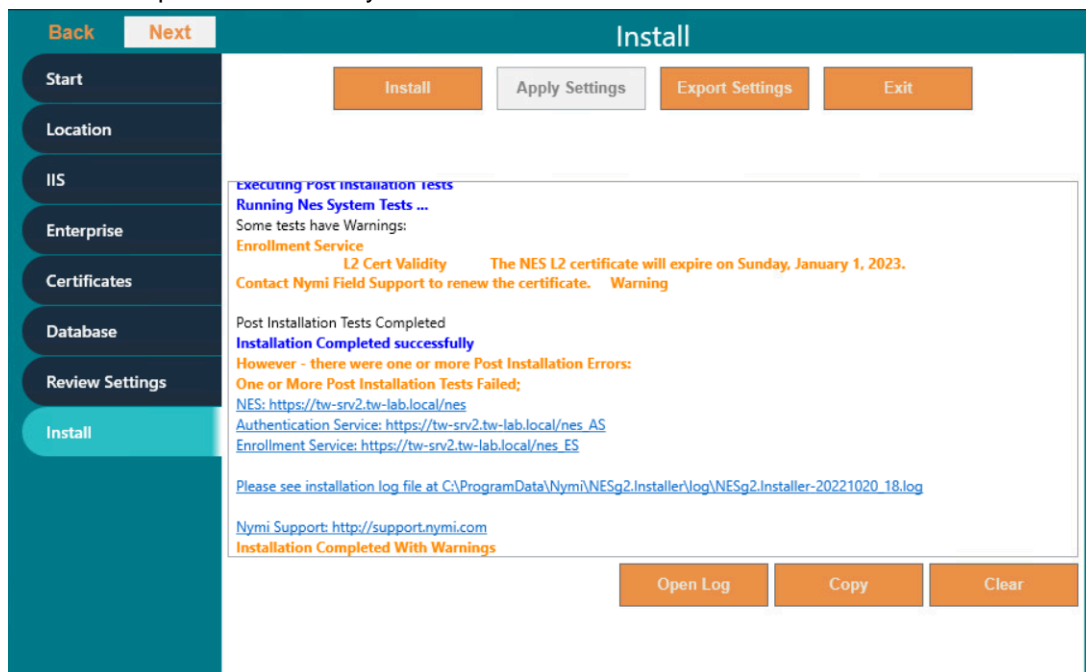
Figure 44: Install NES page in `NES Setup` **wizard**

Note: If the NES installation fails with the error message "Cannot Allow Access to certificate: 'Nymi Eval NES L2 CA' for account: 'NT AUTHORITY\SERVICE'.", additional troubleshooting actions are required for the fullchain certificate. Save the NES configuration using **Export Settings** and close the NES installer. Delete the L1 and L2 certificates from the intermediate certificate authority, and re-import the fullchain certificate following *Importing a Fullchain Certificate*. Move the L2 certificate from the personal certificate store to the intermediate certificate store and re-run the NES installer using the saved NES configuration file. On the Start page, the Import Settings button allows you to load a configuration file to install NES.

9. When the installation completes, perform one of the following actions:

   a) Close the `NES Setup` wizard.

   b) Click **Export Settings** to save the NES configuration settings for future deployments.

The section *Saving the NES configuration for silent installations* provides more information.

6.3.2.1 - Saving the NES Configuration File for Silent Installations

The NES Setup wizard provides you with the ability to save the NES configuration to a file. The NES configuration file allows you to perform a silent installation of the NES host, with the configuration settings that you have defined during a previous NES deployment.

About this task

The NES configuration can be saved and used for a future NES deployment.

Procedure

1. In the *C:\nestemp\NesInstaller* folder, run *install.exe*.
2. On the `Location` tab, in the **Instance Name** field, type the instance name that was specified during the deployment.
3. On the `Database` tab, click **Test** and **Verify Users** to load the database information.
4. On the `Install` tab, click **Export Settings**.
5. On the `Export Settings` dialog, perform the following actions:
   a) In the **File Name** section, click the ellipses, and then navigate to the location where you want to save the configuration file.

   The default location is the *Documents* folder for the logged in user.

   1. In the **Name** field, type the file name. The default file name is the Instance Name of the NES configuration.
   2. Click **Save**. The configuration file is saved as a file with a *.ninst* extension.
   b) In the `Encryption` section, select one of the following options:
   - **None**, to save the configuration file without encrypting sensitive information.
   - **Machine**, to save the configuration with machine encryption.

     Note: This saves the file with machine-specific encryption; therefore, you can only load the configuration file on the same machine on which you save the configuration.
   - **Private key**, to save the configuration and encrypt the configuration file with a private key.

     Note: This option allows you to load the configuration file with the generated private key file, on a different machine.

     NES Setup can create a new private key for you or you can use an existing private key.

     - To use an existing private key, click the Ellipsis, and then navigate to the location of the file. Select the file, and then click **Open**.
     - To create a new private key file, click **New**. Navigate to the location where you want to save the file. In the **Name** field, type the file name. The default file name is the Instance Name for the configuration. Click **Save**. Click **OK**. The configuration file is saved as a file with a *.key* extension.
   - Click **OK**.
   c) Click **OK**.

6.3.2.2 - Deploying the NES URL to User Terminals by using group policies

Use Windows group policies to modify the registry on each network terminal to specify the address of the NES web application.

Before you begin

The user that creates the group policy requires domain administrator rights. Create a group that contains all the user terminals that require this change.

About this task

Perform the following actions to create a group policy object to change the registry.

Procedure

1. On a Domain Controller, open the `Group Policy Management` panel.
2. Expand **Forest > Domains**, right-click the domain that contains the hosts, and then select **Create a GPO in this domain, and Link it here**.
3. In the **Name** field, type *Nymi*.
4. In the **Source Starter GPO** field, leave the default value (none).
5. Click **OK**.
6. Expand the domain and select **Nymi**. Click **OK**.
7. On the **Scope** tab, under **Security Filtering**, perform the following actions:
   a) Select **Authenticated Users**.
   b) Click **Remove**.
   c) On the `Group Policy Management` confirmation window, click **OK**.
   d) On the warning window, click **OK**.
   e) Click **Add**.
   f) On the `Select Users, Groups and Computers` window, type the name of the group that contains the user terminals, click **Check Names**, and then click **OK**.
      The group appears in the Security Filter section.
8. On the **Setting** tab, right-click **Computer Configuration**, and then select **Edit**.
9. Expand **Computer Configuration > Preferences > Windows Settings**.
10. Right-click **Registry**, and then select **New > Registry Item**.
    The `New Registry Properties` window appears.
11. From the **Action** list, select **Create**.
12. From the **Hive** list, leave the default value **HKEY_LOCAL_MACHINE**.
13. In the **Key Path** field, type *SOFTWARE\Nymi\NES*.
14. In the **Value name** field, type *URL*.
15. In the **Value type** list, leave the default selection *REG_SZ*.
16. In the **Value Data** field, type *https://nes_server/NES_service_name/*

where:

- *nes_server* is the FQDN of the NES host. The FQDN consists of the **<hostname>.<domain>**. You can also find the FQDN by going to the terminal where NES was deployed and viewing the properties of the system. The *nes_server* is the **Full computer name**.
- *NES_service_name* is the name of the service mapping for NES in IIS, which maps a virtual directory to a physical directory.

The website that you specified in the **Value Data** field is the address of the NES Administrator Console website that NES Administrators access to manage NES. Record the value in the Configuration Attribute Values table.
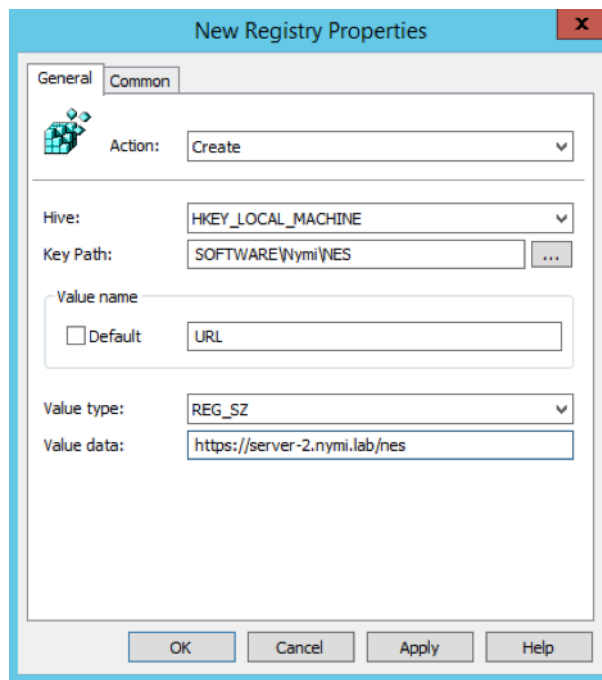
Figure 45: URL properties page

17. Click OK.

6.3.2.3 - Deploying the Nymi Agent URL to User Terminals by using group policies

Perform the following steps when you use a centralized Nymi Agent. Use Windows group policies to modify the registry on user terminals to enable Nymi Bluetooth Endpoint to communicate with the remote Nymi Agent.

Before you begin

The user that creates the group policy requires domain administrator rights. Create a group that contains all the user terminals that require this change.

About this task

Create a group policy object to update the registry.

Procedure

1. On a Domain Controller, open the `Group Policy Management` panel.
2. Expand **`Forest > Domains`**, right-click the domain that contains the hosts, and then select **`Create a GPO in this domain, and Link it here`**.
3. In the **`Name`** field, type ***Nymi Agent***.
4. In the **`Source Starter GPO`** field, leave the default value (none).
5. Click **`OK`**.
6. Expand the domain and select **`Nymi Agent`**. Click **`OK`**.
7. On the **`Scope`** tab, under **`Security Filtering`**, perform the following actions:
   a) Select **`Authenticated Users`**.
   b) Click **`Remove`**.
   c) On the `Group Policy Management` confirmation window, click **`OK`**.
   d) On the warning window, click **`OK`**.
   e) Click **`Add`**.
   f) On the `Select Users, Groups and Computers` window, type the name of the group that contains the user terminals, click **`Check Names`**, and then click **`OK`**.
      The group appears in the Security Filter section.
8. On the **`Setting`** tab, right-click **`Computer Configuration`**, and then select **`Edit`**.
9. Expand **`Computer Configuration > Preferences > Windows Settings`**.
10. Right-click **`Registry`**, and then select **`New > Registry Item`**.
    The `New Registry Properties` window appears.
11. From the **`Action`** list, select **`Create`**.
12. From the **`Hive`** list, leave the default value **`HKEY_LOCAL_MACHINE`**.
13. In the **`Key Path`** field, type ***SOFTWARE\Nymi\NES***.
14. In the **`Value name`** field, type ***AgentUrl***.
15. In the **`Value type`** list, leave the default selection ***REG_SZ***.
16. In the **`Value Data`** field, type ***ws://NymiAgent:port/socket/websocket***
    where:

    - `NymiAgent` is the FQDN of the Nymi Agent host.
    - `port` is the port number
    - `socket` is the name of the socket
    - `websocket` is the communication protocol that connects the Nymi Band Application to the Nymi Agent. You can choose any name for this mapping, but it is recommended that you specify a name that is descriptive.

    The IP address that you specified in the **`Value Data`** field is the address of the Nymi Agent that the Nymi Band Application connects to. Record the value in the Configuration Attribute Values table.
17. Click **`OK`**.

6.3.3 - Configuring NES from a Configuration File

You can configure NES based on values that are defined in a configuration file. The option to create a configuration file (*.ninst* file) is available to you when you perform an NES configuration by using the NES Setup wizard. You can configure NES from the command line or with the NES Setup wizard.

Before Installing NES using the Silent Installer

Before installing NES using the Silent Installer, perform the following:

* Log into your machine with a domain user account that has local administrative privileges
* Copy and extract the installation files to the machine

Installing .NET and SQL Server Express

The installation package contains the .NET 4.8 software and Microsoft SQL Server Express 2017 in the following directories:

* .NET 4.8 software: *..\NesInstaller\DotNetFX48*

  Note: The .NET software may require you to restart your computer.
* Microsoft SQL Server Express 2017: *..\PreRequisites\SqlExpress*

  Note: During the installation, accept all defaults. The Silent Installer creates all Microsoft SQL Server users automatically. On the `Database Engine Configuration` screen, add additional users that require access to the audit reports in the SQL database.

6.3.3.1 - Configuring NES Silently from the Command Line

Perform the following steps to install Nymi Enterprise Server (NES) from command line, by using the configuration values defined in an *ninst* file.

Before you begin

Before perform a silent installation NES by using a configuration file, perform the following actions:

* Log into your machine with a domain user account that has local administrative privileges
* Copy and extract the installation package to the machine
* Install .NET. The installation package contains the .NET 4.8 software and Microsoft SQL Server Express in the following directories: .NET 4.8 software: *..\NesInstaller\DotNetFX48* . The .NET installation may require you to restart your computer.
* Install SQL Express if you do not have an existing MS SQL Server to store the NES database. The installation package contains Microsoft SQL Server Express 2019 in the following location: *..\PreRequisites\SqlExpress* During the SQL installation, accept all defaults. The installation process creates all Microsoft SQL Server users automatically. On the Database Engine Configuration screen, add additional users that require access to the audit reports in the SQL database.

- If you are using a *.ninst* file from a pre-CWP1.6 NES installation, edit the file and add the following entries before the last } that appears in the file:

```
        "JwtSecretKey":
"C44E0537D518B9540B15131D0708A4825E995EF08BE8D10ACAB028CBE65C4F8F",
        "NesBinding": "https://nes_server/NES_service_name}"
```

where:

- `nes_server` is the Fully Qualified Domain Name (FQDN) of the NES host.
- `NES_service_name` is the service mapping name for the NES web application. The default service mapping name is *nes*.

  For example, ***https://nes.cwp.company.com/nes***.

  Note: The service mapping name for NES is defined during deployment. Contact the person who performed the deployment to obtain the NES service mapping name value. Record the URL of ph conkeyref="prod_names/nes"/> in *Appendix—Record the CWP Variables*. You will use this URL to connect to the NES Administrator Console .
- To use an *ninst* file that you created before CWP 1.12.2, you need to perform several modifications to the file:

  - Create a new entry for the Nymi Infrastructure Service Account
  - Create a new entry for the Fullchain certificate password
  - Add the following entry that appears in the sample *.ninst*:

  ```
  "PFXFullChainPath": "~/APP_DATA/Keystore/fullchain.p12"
  ```

  Note: Do not modify the path value for this entry, but if required, change the fullchain filename to match the name of the certificate file that Nymi provided you.

  The sample *.ninst* file located in the NES installation package in the *NesCmdInstall* folder provide you with information about the new entries.

About this task

To install NES using the silent installer:

Procedure

1. Copy the *.ninst* files and if created, the private key file to the *C:\nestemp\nes-Release-x.x.x.x\NesCmdInstall* directory.
2. Open a command prompt as an Administrator and change the path to *C:\nestemp\nes-Release-x.x.x.x\NesCmdInstall* directory.
3. Type ***NesCmdInstall.exe --fullchain*** `path_to_fullchain_cert` ******`cert_filename` ***--config*** `path_to_config_file`******`ninst_filename` ***[--key*** `path_to_private_key_file`******`key_filename`***] --allowwarnings***
   where:

- `path_to_fullchain_cert` is the absolute or relative path to the Nymi-provided fullchain PFX certificate file.
- `cert_file` is the name of the Nymi-provided fullchain PFX certificate file.
- `ninst_filename` is the name of the NES configuration file.
- `path_to_config_file` is the absolute or relative path to the configuration file.
- `path_to_private_key_file` is the absolute or relative path to the key file.
- `key_filename` is the name of the private key file.

Note: Use the --key parameter with the `path_to_private_key_file` to install the private keys manually.

For example, to configure NES when the configuration file and private key file are in the *C:\nestemp\nes-Release-x.x.x.x\NesCmdInstall* directory, type `NesCmdInstall.exe --config NTS.ninst --key nes.key --allowwarnings`

4. On the `User Account Control` dialog, click **Yes**.

   Installation log files are located in *C:\Program Data\Nymi\NesCmdinstall\log* directory. The installation process provides output to the screen as well as installation log files.

6.3.3.2 - Configuring NES With a Configure File in the NES Setup Wizard

Perform the following steps to install Nymi Enterprise Server (NES) with the NES Setup Wizard, by using the configuration values defined in an *ninst* file.

About this task

Procedure

1. In the NES Setup Wizard, on the `Start` screen, click **Import Settings**.

2. In the `Open` window, navigate to the directory that contains the *ninst* configuration file, and then double-click the *.ninst* file.
   A **Loaded Successfully** message appears on the screen.

3. If you used a *ninst* file that was created prior to *CWP 1.12.x*, perform the following actions:

   a) In the left navigation pane, click `Enterprise`, scroll down to the **Nymi Infrastructure Service Account** section. In the **User Name** field, enter the Nymi Infrastructure Service Account in the format ***domain\name***.

   b) In the left navigation pane, click **Certificates**, and perform the following actions.

   c) From the **Full Chain** list, click the ellipses (...) and navigate to the folder that contains Full Chain PFX certificate file, and then select the file.

   d) In the `Password Required` pop-up, type the Full Chain certificate password, and then click **OK**.

4. On the **Review Settings** tab, click **Test**
   The window displays a Success message when the configuration file values are valid or displays error messages when the configuration file requires correction.

5. If the **Review Settings** test did not report errors, on the **Install** tab, click **Install**.

6. When the installation completes, close the NES Setup wizard.

6.4 - Configuring IIS to Prevent NES Offloading

Configure IIS to ensure that NES applications are always available to service the requests, and not off-loaded.

About this task

Perform the following steps in `Internet Information Service Manager` (IIS Manager).

Procedure

1. In the `Connections` navigation pane, expand **Computer_Name > Sites > Default Web Site**, and then perform the following steps to determine the application pool name for each NES application.

 a) Select the **nes** application, and then in the **Actions** menu on the right side of the window, select **Basic Settings**.

 b) In the `Edit Application` window, make note of the value that appears in the **Application Pool** field, and then click **OK**.

 c) Select the **nes_AS** application, and then in the **Actions** menu on the right side of the window, select **Basic Settings**.

 d) In the `Edit Application` window, make note of the value that appears in the **Application Pool** field, and then click **OK**.

 e) Select the **nes_ES** application, and then in the **Actions** menu on the right side of the window, select **Basic Settings**.

 f) In the `Edit Application` window, make note of the value that appears in the **Application Pool** field, and then click **OK**.

The following figure provides an example of the **Basic Settings** menu option and the `Edit Application` window.
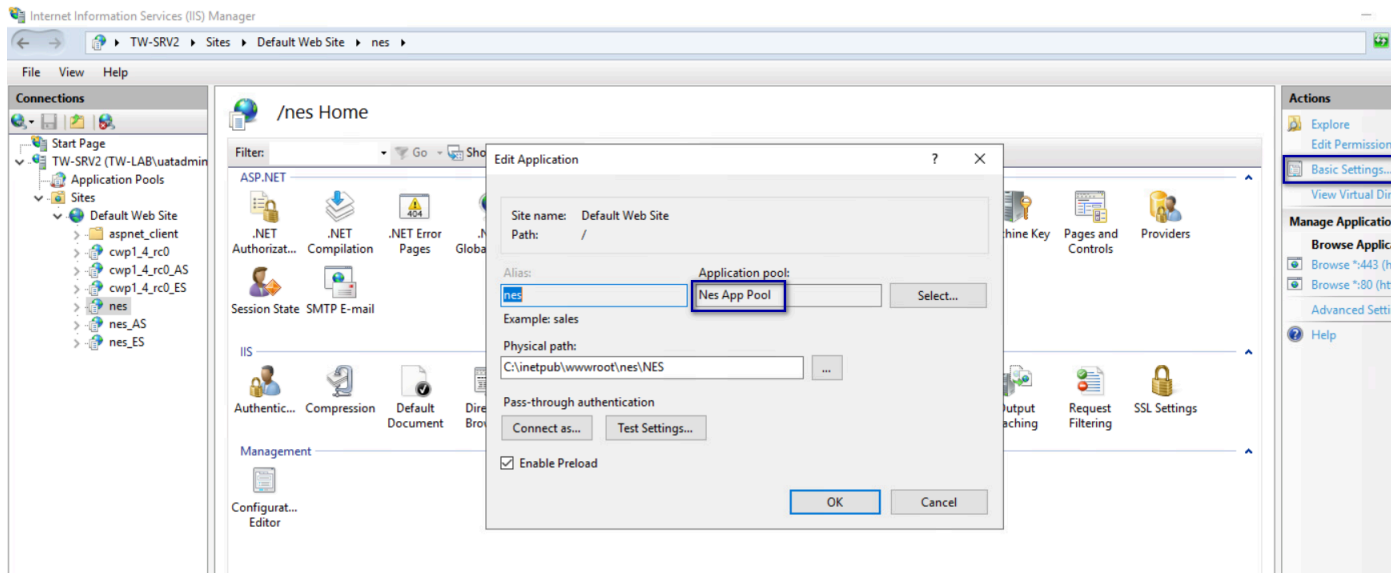
Figure 46: Edit Application window

2. In the `Connections` navigation pane, expand **`Computer_Name > Application Pools`**, right-click the application pool for the NES applications, and then select **`Advanced Settings`**, as shown in the following figure.
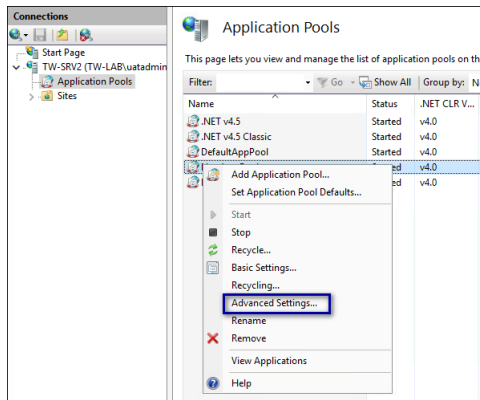
Figure 47: Advanced Settings menu option

3. In the `Advanced Settings` window, perform the following actions.

   a) In the **`General`** section, confirm that the **`.NET CLR Version`** value is v4.0.

   b) In the **`General`** section, from the **`Start Mode`** list, select **`Always Running`**.

   c) In the **`Process Model`** section, for the **`Idle Timeout (minutes)`** value, type *0*.

   d) Click **OK**.

The following figure provides an example of the `Advanced Settings window`.
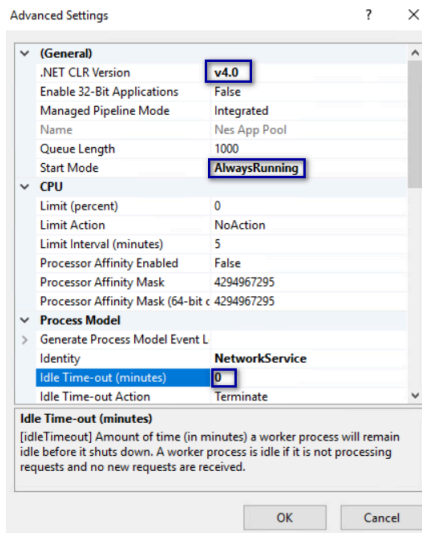
Figure 48: Advanced Settings window

Note: If the NES applications use different application pools, configure the **Advanced Settings** option for each application pool.

4. In the `Connections` navigation pane, expand **Computer_Name > Sites > Default Web Site**, and then perform the following steps.

a) Right-click **nes** and then select **Manage Application > Advanced Settings**, as shown in the following figure.
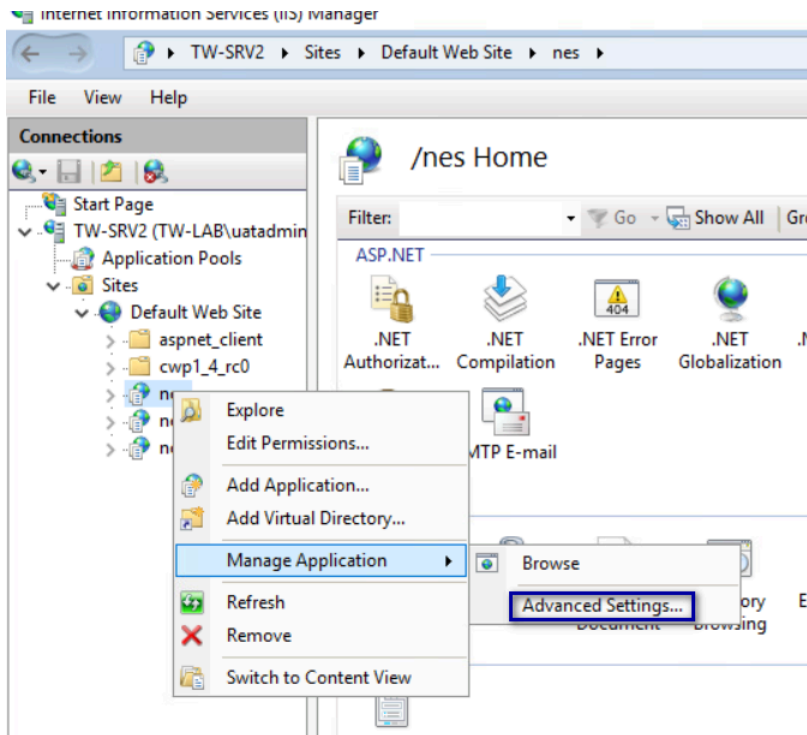
Figure 49: Advanced Settings option

b) On the `Advanced Settings` window, from the **Preload Enabled** list, select **True**.

c) Click **OK**.

d) Right-click **nes_AS** and then select **Manage Application > Advanced Settings**.

e) On the `Advanced Settings` window, from the **Preload Enabled** list, select **True**.

f) Click **OK**.

g) Right-click **nes_ES** and then select **Manage Application > Advanced Settings**.

h) On the `Advanced Settings` window, from the **Preload Enabled** list, select **True**.

The following figure provides an example of the **Advanced Settings** window.
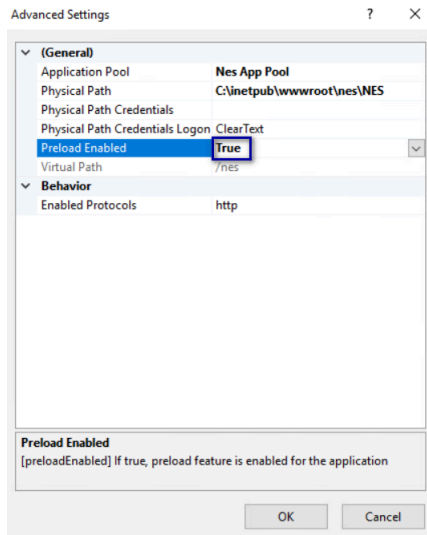
Figure 50: Advanced Settings window

i) Click **OK**.

5. In the `Connection` pane, select the server name, and then in the **Actions** menu on the right side of the window, click **Restart**, as shown in the following figure.
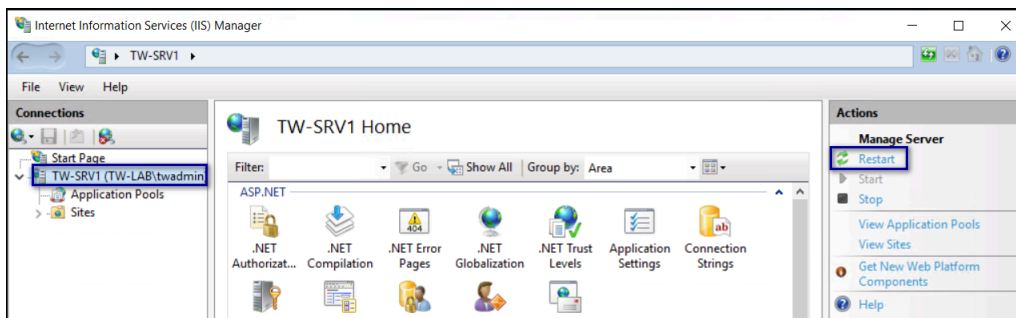
Figure 51: Restart IIS

6. Close `IIS Manager`.

6.5 - Validating the NES Deployment

NES provides users with a web-based interface called the NES Administrator Console to manage NES and monitor the status of the components of the system.

Use the NES Administrator Console to validate the NES deployment.

6.5.1 - Access the NES Administrator Console

Perform the following steps to connect to the NES Administrator Console and confirm the status of the system.

About this task

Procedure

1. Connect to the NES Administrator Console in a browser by typing
   https://nes_server/NES_service_name or ***http://nes_server/NES_service_name***
   depending on the NES configuration, where:

   - *nes_server* is the Fully Qualified Domain Name (FQDN) of the NES host.
   - *NES_service_name* is the service mapping name for the NES web application. The default service mapping name is *nes.*

   For example, ***https://nes.cwp.company.com/nes***.

   Note: The service mapping name for NES is defined during deployment. Contact the person who performed the deployment to obtain the NES service mapping name value. Record the URL of ph conkeyref="prod_names/nes"/> in *Appendix—Record the CWP Variables*. You will use this URL to connect to the NES Administrator Console .

2. On the `Sign in` window, type the credentials of a user that is a member of the NES Administrators group, and then click **`Sign In`**.

3. On the main menu, click **`About`**.
   The `System Diagnostics` page appears.

4. Click **`View Full System Diagnostics`**.
   The NES server analyzes the status of dependencies and displays the results on the page. The following figure shows the various tests that are performed and the status. In this example, all tests passed and there was one warning the that L2 certificate will expire soon.

Figure 52: System Diagnostic Tests

5. Verify the username has administrative access by observing `Policies`, and `Search` in the main menu.

What to do next

The *Nymi Connected Worker Platform—Troubleshooting Guide* provides information about how to resolve issues that you might encounter when you run system diagnostics and attempt to access the NES Administrator Console.

6.6 - Configuring NES to support Nymi Lock Control

Edit the active policy in NES to enable the use of Nymi Lock Control.

About this task

Results

Users can use an authenticated Nymi Band to unlock user terminals, when Nymi Lock Control is installed on the user terminal.

Note: If you enabled Nymi Lock Control in NES *after* users already enrolled their Nymi Bands, the Nymi Band user must log into the Nymi Band Application to receive the update in the group policy. The Nymi Band Application will prompt the user to create an internal security key, which allow the Nymi Band to operate with Nymi Lock Control.

6.7 - Hardening the NES Keystore

Hardening is the process of reducing vulnerabilities by eliminating attack vectors and condensing the system's attack surface. Hardening NES can be based on enterprise IT policy or any industry standard hardening guideline.

About this task

Nymi has taken steps to harden IIS according to the CIS Microsoft IIS 10 Benchmarks from the Centre for Internet Security (CIS).

To harden the SQL server based on an industry standard hardening guideline, for example, CIS Microsoft SQL Server Benchmarks, you must secure the external authenticator private keys by encrypting columns.

Perform the following steps on the NES host to enable column encryption and encrypt sensitive information.

Procedure

1. Edit the *C:\inetpub\wwwroot\NES\NEnrollment\web.config* file, and perform the following steps:
    a) Search for the string `SqlConnectionString`.
    b) Add *Column Encryption Setting=Enabled* within the value attribute tags, as shown in the following example:

    ```
    <add key="SqlConnectionString"
    ```

```
        value="Data Source=.\SQLEXPRESS;Initial Catalog=Nymi.{0};Integrated Security=True;
    MultipleActiveResultsSets=True;
        Column Encryption Setting=Enabled"/>
```

c) Save the file.

2. Edit the *C:\inetpub\wwwroot\NES\NES\web.config* file, and perform the following steps:

a) Search for the string `SqlConnectionString`.

b) Add *Column Encryption Setting=Enabled;* within the <value> </value> attribute tags, as shown in the following example:

```
<setting name="SqlConnectionString" serializeAs="String">
    <value>"Data Source=.\SQLEXPRESS;initial catalog=Nymi.{0};Integrated Security=True;
    MultipleActiveResultsSets=True;
        Column Encryption Setting=Enabled;"</value> </setting>
```

c) Save the file.

3. Download and install the SQL Server Management Studio (SSMS) software.

4. Open SSMS by using the **Run as Administrator** option.

5. Click **Connect > Database Engine**.

6. On the `Connect to Server` page, if you are using SQL authentication, type the server name and your credentials, and then click **Connect**, otherwise, click **Connect**.

7. Expand **Databases > Nymi.NES > Security > Always Encrypted Keys**. Right click **Column Master Key**, and then select **New Column Master Key**, as shown in the following figure.
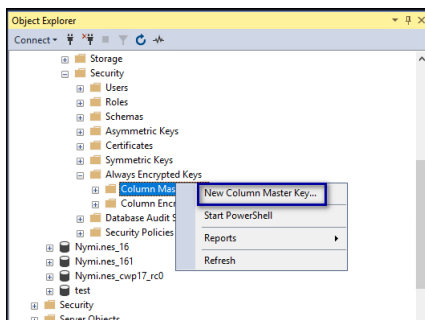
Figure 53: New Column Master Key option

8. On the `New Column Master Key` window, perform the following actions:

a) In the **Name** field, type a name for the key.

For example, *CMK_LocalMachine*.

b) In the **Key store** field, select **Windows Certificate Store – Local Machine**.

The following figure shows the `New Column Master Key` page.
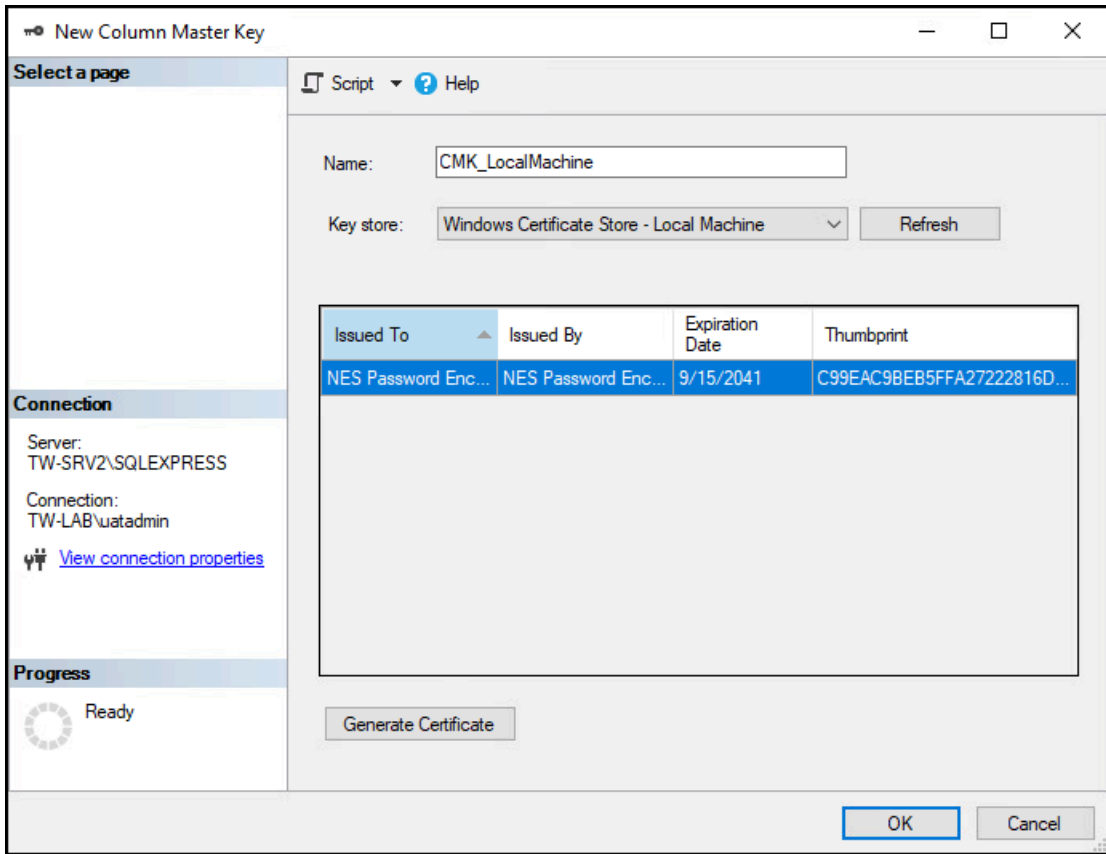
Figure 54: New Column Master Key page

c) Click **Generate Certificate**.

The table refreshes with the Always Encrypted Certificate, as shown in the following figure.
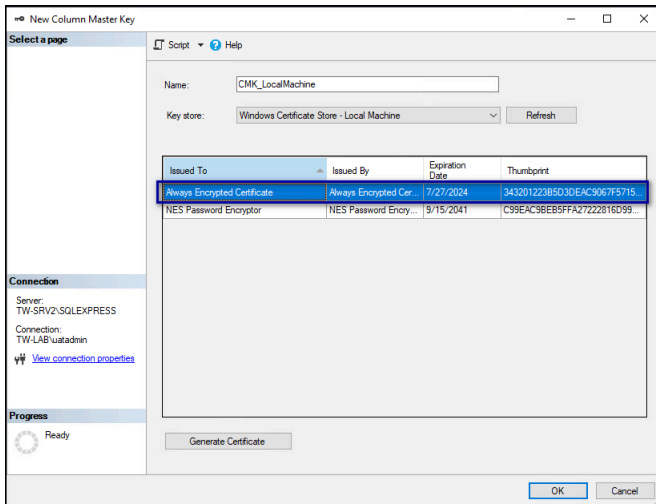
Figure 55: Always Encrypted Certificate

d) Click **OK**.

9. While in **`Nymi.NES > Security > Always Encrypted Keys`**, right-click **`Column Encryption Keys`**, and then select **`New Column Encryption Key`**, as shown in the following figure.
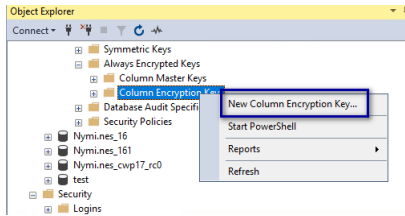
Figure 56: New Column Encryption Key option

10. On the `New Column Encryption Key` page, perform the following actions:

    a) In the **`Name`** field, type a name for the key.

    For example, *CEK_LocalMachine*.

    b) In the **`Column master key`** field, select the name of the column master key that you created.

    For example, *CMK_LocalMachine*.

    The following figure shows the `New Column Encryption Key` page.
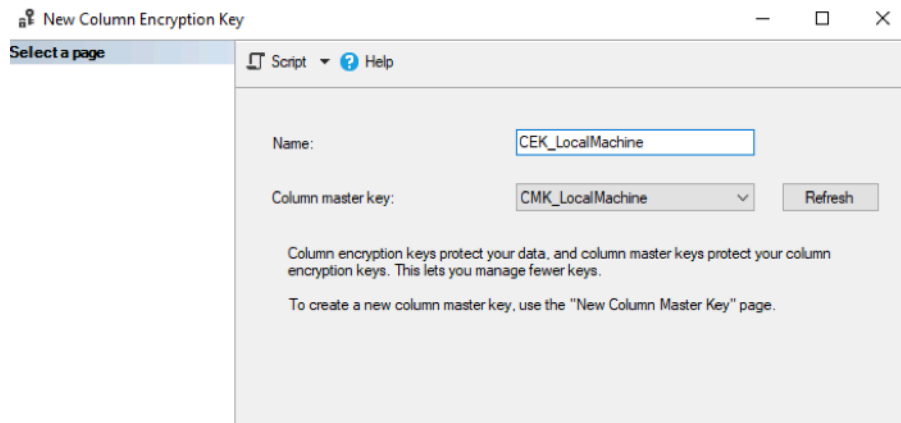
Figure 57: New Column Encryption Key page

    c) Click **`OK`**.

11. In the left navigation pane, expand **`Database > Nymi.NES > Tables`**.

12. Under tables, right-click **`nub.PrivateKeyStore`**, and then select **`Encrypt Columns`**, as shown in the following figure.
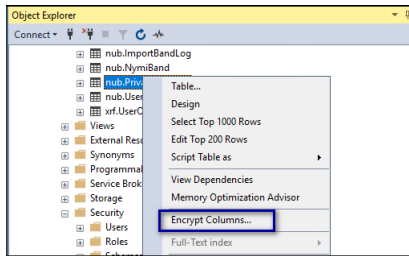
Figure 58: Encrypt Columns option

The `Always encrypted` wizard opens.

13. On the `Introduction` page, click **Next**.

14. On the `Column Selection` page, perform the following actions:

  a) Enable **Apply one key to all checked columns** and ensure that **CEK_LocalMachine** appears in the list to the right.

  b) In the table, select **PEM**, and then from the **Encryption Type** list, select **Randomized**.

  c) In the table, select **DER**, and then from the **Encryption Type** list, select **Randomized**.

    The following figure shows the `Column Selection` page.
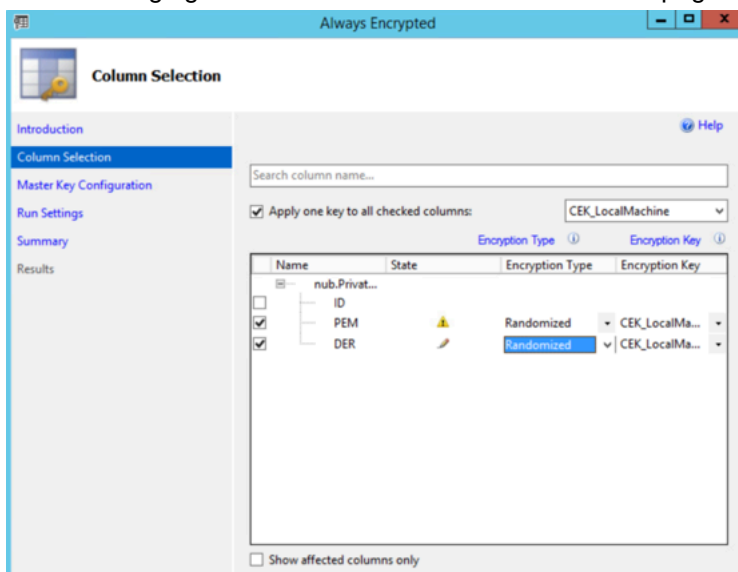
Figure 59: Column Selection page

  d) Click **Next**.

15. On the `Master Key Configuration` page, click **Next**.

16. On the `Run settings` page, leave the default value **Proceed to finish now**, and then click **Next**.

17. On the `Summary` page, review the results, and then click **Finish**. Click **Close**.

18. Under tables, right-click **nub.NymiBand**, and then select **Encrypt Columns**.

19. On the `Introduction` page, click **Next**.

20. On the `Column Selection` page, perform the following actions:

a) Select **Apply one key to all checked columns** and ensure that **CEK_LocalMachine** appears in the list to the right.

b) In the table, expand **nub.NymiBand**, scroll down and select **Adv_key_1** and then from the **Encryption Type** list, select **Randomized**.

The following figure provides an example of the `Encrypted Columns` window.
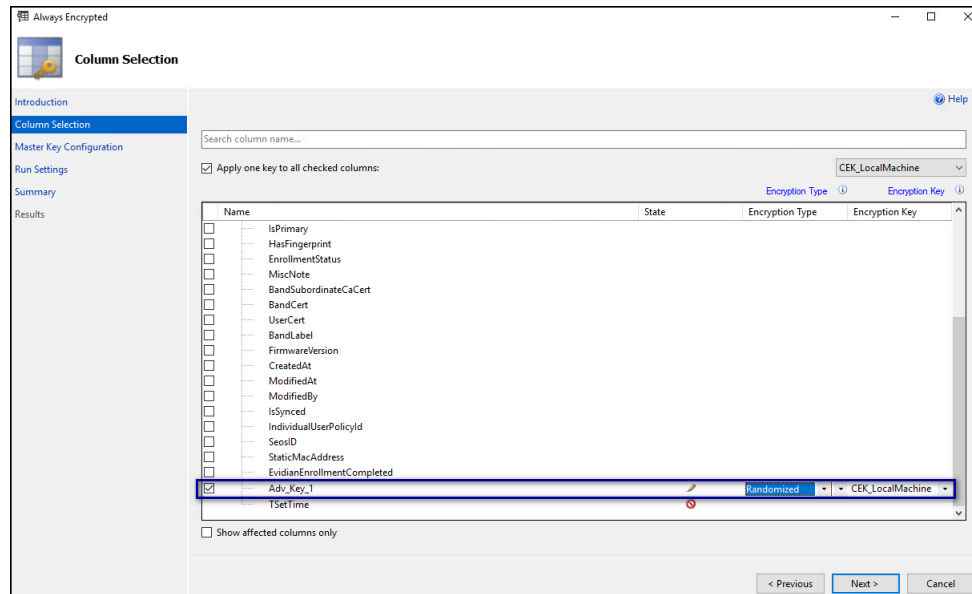
Figure 60: Encrypted Columns window

c) Click **Next**.

21. On the `Master Key Configuration` page, click **Next**.

22. On the `Run settings` page, leave the default value **Proceed to finish now**, and then click **Next**.

23. On the `Summary` page, review the results, and then click **Finish**. Click **Close**.

24. Close `SSMS`.

What to do next

Ensure that NES Application Pool Identity has access to the encryption key:

1. Open `Manage Computer Certificates`.

2. Expand **Personal** and then select **Certificates** folder.

3. In the right pane, right-click **Always Encrypted Certificate** and then select **All Tasks > Manage Private Keys**, as shown in the following figure.
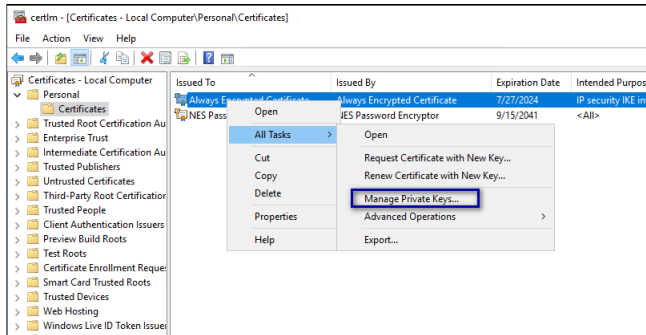
Figure 61: Manage Private Keys option

The `Permissions for Always Encrypted Certificate` window appears.

4. Click **Add**, as shown in the following figure.
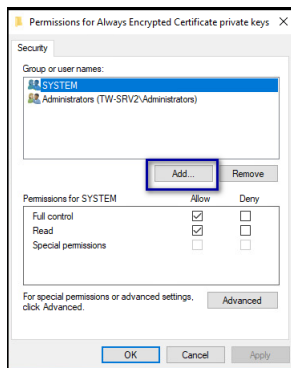
Figure 62: Add Permissions window

5. In the `Select Users, Computers, Service Accounts, or Groups` window, type the Application Pool Identity, and the select **Check Names**. The following figure provides an example of the `Select Users, Computers, Service Accounts, or Groups` window when the application identity is the network service account.
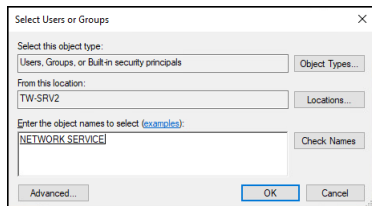
6. Click **OK**.
7. Click **OK**.
8. Close `Manage Computer Certificates`.

6.7.1 - (Optional)Encrypting usernames in the NES Database

Perform the following steps to encrypt the usernames in the audit.UserCore table.

Procedure

1. Open SSMS by using the `Run as Administrator` option.
2. Encrypt the audit.UserCore table by performing the following steps:

   a) In `Tables`, right-click **audit.UserCore**, and then select **Encrypt Columns**, as shown in the following.
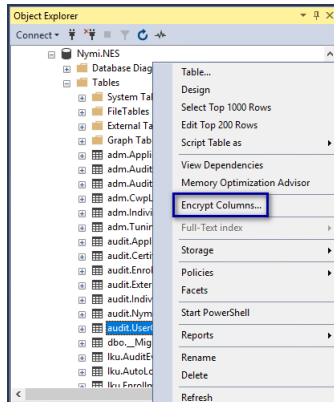
   Figure 63: Encrypt Columns option

   b) On the `Introduction` page, click **Next**.

   c) On the `Column Selection` window, enable **Apply one key to all checked columns** and ensure that **CEK_LocalMachine** appears in the list to the right.

   d) In the **Table**, select **username**, and then from the **Encryption Type** list, select **Deterministic**.

   The following figure provides an example of the `Column Selection` window.
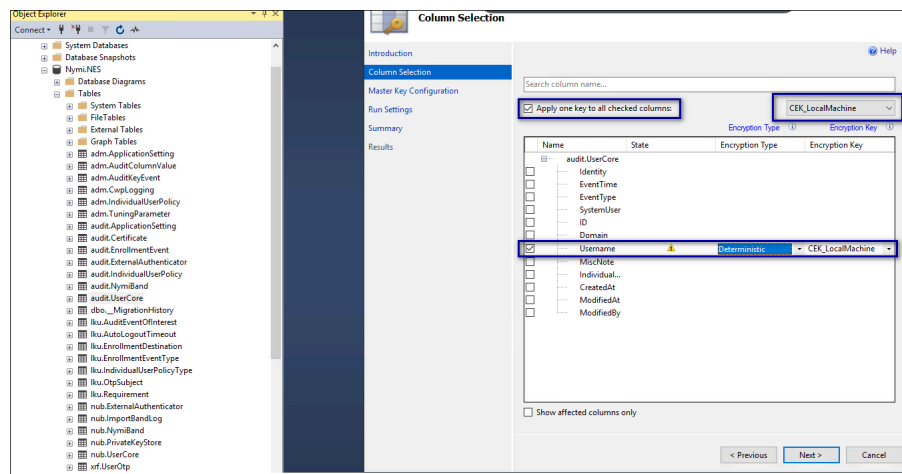
   e) Click **Next**.

   f) On the `Master Key Configuration` page, click **Next**.

   g) On the `Run settings` page, leave the default setting **Proceed to finish now**, and then click **Next**.

   h) On the `Summary` page, review the results, and then click **Finish**. Click **Close**.

   The following figure provides an example of the `Summary` page.
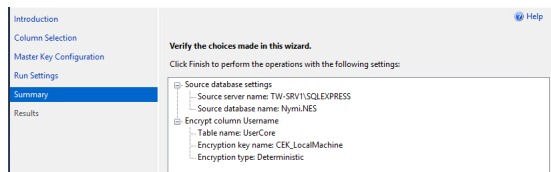
3. Encrypt the *usernames* in the *nub.UserCore* table by performing the following steps:

   a) In `Tables`, right-click **nub.UserCore**, and then select **Encrypt Columns**.

   b) On the `Introduction` page, click **Next**.

   c) Enable **Apply one key to all checked columns** and ensure that **CEK_LocalMachine** appears in the list to the right.

   d) In the **Tables**, select **username**, and then from the **Encryption Type** list, select **Deterministic**.

   e) Click **Next**.

   f) On the `Master Key Configuration` page, click **Next**.

   g) On the `Run settings` page, leave the default setting **Proceed to finish now**, and then click **Next**.

   h) On the `Summary` page, review the results, and then click **Finish**. Click **Close**.

7 - Set Up a Centralized Nymi Agent

When your environment uses iOS devices, thin clients, and web-based Nymi-enabled Applications, you must deploy a centralized Nymi Agent on a Windows server in the environment, for example, the NES server.

To secure websocket communications, you can configure the Nymi Agent to use TLS certificates.

7.1 - Install Nymi Agent on a Centralized Server

You can install the Nymi Agent software with the installation wizard or silently from a command prompt.

7.1.1 - Performing a Nymi Agent Installation or Update By Using the Installation Wizard

Install the Nymi Agent application, which is included in the Nymi Runtime installation package, on a server in the environment.

About this task
When you install the Nymi Runtime software, you can choose to install the Nymi Agent application only.

Procedure

1. Log in to the terminal, with an account that has administrator privileges.
2. Create a backup copy of the *C:\Nymi\Bluetooth_Endpoint\nbe.toml* file.
3. Extract the Nymi SDK distribution package.
4. From the *..\nymi-sdk\windows\setup* folder, right-click the *Nymi Runtime Installer version.exe* file, and select **Run as administrator**.
5. On the `Welcome` page, click **Install**.
6. On the `User Account Control` page, click **Yes**.
   The installation wizard appears. If the installation detects missing prerequisites, perform the steps that appear in the prerequisite wizards.
7. On the `Welcome to the Nymi Runtime Setup Wizard` page, click **Next**.

8. On the `Nymi Runtime Setup` page, expand **Nymi Runtime**.

9. Select **Nymi Bluetooth Endpoint**, and then select **Entire feature will be unavailable**.

   The following figure provides an example of the `Nymi Runtime Setup` window with option to make **Nymi Bluetooth Endpoint** unavailable.

Figure 64: Nymi Bluetooth Endpoint feature will be unavailable

10. Observe that **Nymi Bluetooth Endpoint** is not available, as shown in the following figure, and then click **Next**.
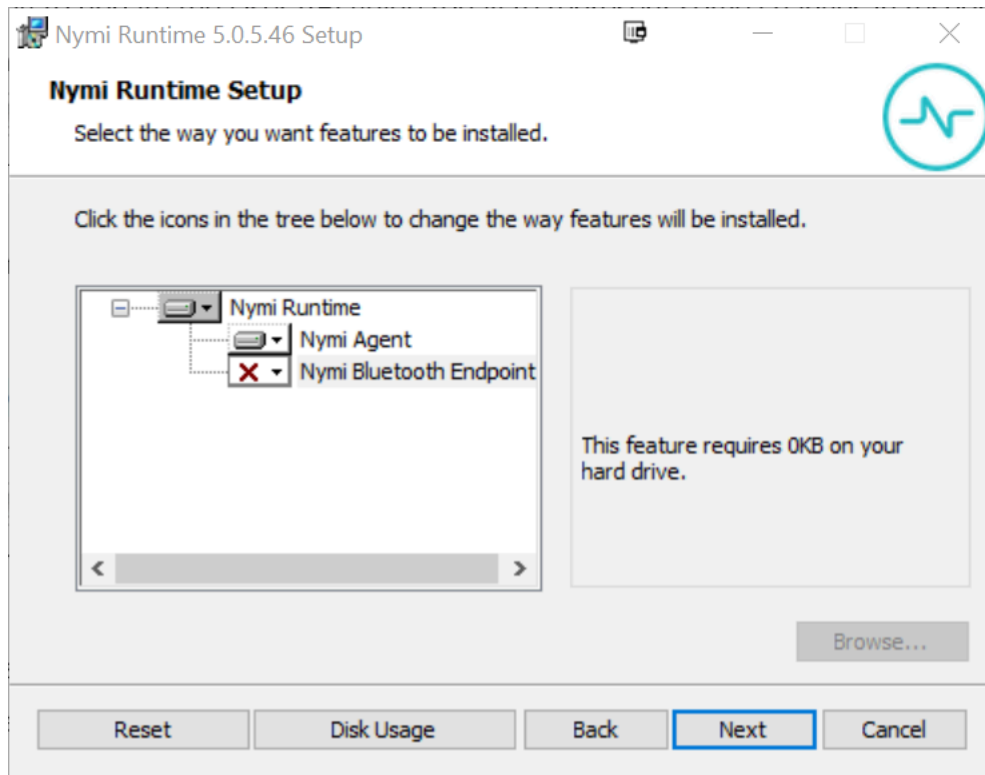
Figure 65: Nymi Bluetooth Endpoint feature is not available

11. On the `Service Account` window, perform one of the following actions to choose the account that starts the service:

- Accept the default service account NTAuthority\LocalService, click **Next**.
- For non-English Windows Operating Systems and for Nymi WebAPI configurations where you install the centralized Nymi Agent on the NES server, choose the LocalSystem account from the drop list, and then click **Next**.

Note: The service account must have permission to run as a service. Enable Service Log On provides more information about how to modify the local policy to enable this permission for the service account.

The following figure shows the `Service Account` window.

Figure 66: Nymi Runtime Service Account window

12. On the `(Optional) Nymi Infrastructure Service Account` window, specify the username and password of the Nymi Infrastructure Service Account. When you specify the username, include the domain name, for example *tw-lab\nymi_infra_service_acct*. Refer to *Appendix—Record the CWP Variables* for the service account name.

The following figure shows the `Nymi Infrastructure Service Account` window.
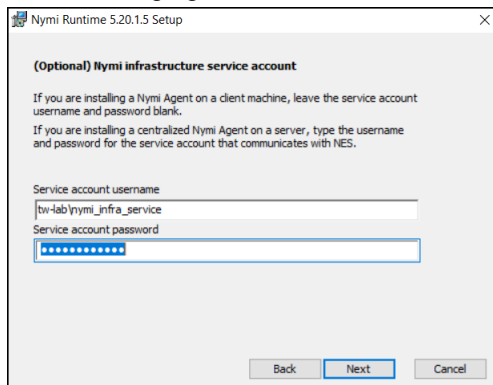
Figure 67: Nymi Infrastructure Service Account window

The installer creates the following files in the *C:\Nymi\NymiAgent\certs* folder:

- credentials-contains the encrypted credentials for the Nymi Infrastructure Service Account
- Private key
- Public key

13. On the `Ready to install` page, click **Install**.

14. Click **Finish**.

15. On the `Installation Completed Successfully` page, click **Close**.

7.1.2 - Performing a Silent Nymi Agent Installation or Update

Install the Nymi Agent application, which is included in the Nymi Runtime installation package, on a machine in the environment.

About this task

When you install the Nymi Runtime software, you can choose to install the Nymi Agent application only.

Procedure

1. You can install the Nymi Agent silently by typing one of the following commands:

- "Nymi Runtime Installer *version*.exe" /exenoui InstallEndpoint=0 /q /log NymiRuntimeInstallation.log

- For installations on non-English operating systems,

  "Nymi Runtime Installer *version*.exe" ServiceAccount="LocalSystem" /exenoui InstallEndpoint=0 /q /log NymiRuntimeInstallation.log

Where you replace *version* with the version of the Nymi installation file.

Note: Ensure that you enclose the filename in double quotes.

The installation command returns to a command prompt immediately, and the installation completes silently. When the installation completes, Nymi Runtime appears in the `Program and Features` applet and *NymiRuntimeInstallation.log* file contains information about the installation.

Note: Alternately, you can track the progress by performing an unattended installation, which displays the installation screens but does not require user intervention by replacing the */q* option with the */passive* option in the installation command.

2. Perform the following steps to ensure that the Nymi Agent uses the Nymi Infrastructure Service Account to communicate with Nymi Enterprise Server(NES).

a) Create a text file named creds.text that contains two lines:

- Username of the Nymi Infrastructure Service Account
- Password of the Nymi Infrastructure Service Account

b) Open a Command prompt with the **Run as Administrator** option.

c) From the command prompt change to the *C:\Nymi\NymiAgent\Tools* directory, and type the following command:

cryptoutil.exe encrypt-service-account -i C:\Nymi\NymiAgent\creds.text -o C:\Nymi\NymiAgent

The *Cryptoutil* tool creates the following files in the *C:\Nymi\NymiAgent\certs* folder:

- credentials-contains the encrypted credentials for the Nymi Infrastructure Service Account
- Private key
- Public key

d) Permanently delete the *C:\Nymi\NymiAgent\creds.txt* file.

7.2 - Adding TLS Certificate for Nymi WebAPI

Nymi WebAPI uses TLS certificates to communicate with Nymi Enterprise Server(NES).

When you configure secure WebSocket (wss), copy the following files to the *C:\Nymi \NymiAgent\certs* directory:

* CA root certificate bundle in PEM format
* Server certificate in PEM format
* Server certificate private key in PEM format

The *Configuring the Nymi Agent toml File for WebAPI* section explains how to define the location of the certificate files in the *nymi_agent.toml* file.

7.3 - Configuring the Nymi Agent for WebAPI

By default, the Nymi Agent does not use Nymi WebAPI.

About this task
You must perform the following steps to enable the centralized Nymi Agent to use the Nymi WebAPI when your environment includes:

* User terminals that access web-based Nymi-enabled Applications(NEAs)
* iOS user terminals that access web-based NEAs or a native iOS access NEAs.

Perform the following steps on the centralized Nymi Agent server to enable WebAPI to support the following use cases.

Procedure

1. Change to the *C:\Nymi\NymiAgent* directory.
2. Rename the *C:\Nymi\NymiAgent\nymi_agent_default.toml* file to *C:\Nymi\NymiAgent \nymi_agent.toml*
3. Edit the *C:\Nymi\NymiAgent\nymi_agent.toml*, configure and uncomment the following parameters:

Parameter and Default Value(s)	Description
log_level = "warn"	Optional. Defines the debug logging level. Uncomment this line when instructed by Nymi, and then specify one of the following values:

Parameter and Default Value(s)	Description
	• error—to log only errors • warn—to log both errors and warnings • info—to log errors, warnings, and activity • debug—to log everything including debugging information
nea_name = "NymiWebAPI"	Required. Uncomment this parameter to set the NEA name for the embedded NEA application.
nes_url = "https://server.name.local.com" **For example, https://myserver.name.local.com**	Required. Uncomment and specify the host URL for the NES server. Include only the protocol and hostname portion of the URI.
directory_service_id = "instance_name" **For example, *directory_service_id = "NES"***	Required. Uncomment and specify the instance name for NES. For example, if your NES URL is https://server.name.local.com/NES, the directory/instance name is NES.
credentials_location = certs/	Required. Uncomment this line and leave the default value. **Note:** The *certs* folder contains the encrypted username and password for the Nymi Infrastructure Service Account.
protocol = "wss" or *protocol = "ws"*	Required. Defines the Nymi WebAPIcommunication protocol. Choose one of the following options: • *protocol = "wss"* to support a secure WebSocket using TLS. Nymi recommends that you configure secure WebSocket using TLS in production environments. • *protocol = "ws"* to support a plain WebSocket.
port = 4443 or *port = 8080*	Required. Defines the server port on which to listen for Nymi WebAPI client WebSocket connections. The parameter you uncomment depends on the *protocol* configuration: • For the *ws* protocol, uncomment *port = 4443*. • For the *wss* protocol, uncomment *port = 8080*. **Note:** You can set an alternate port using this setting.
cacertfile = "path/certfile.pem" **For example: "certs/LocalLabRootCA3.pem"**	Required when the Nymi Agent uses secure WebSocket communications (wss). Uncomment and specify the path to the PEM-formatted CA

Parameter and Default Value(s)	Description
	certificate or bundle for the trusted CA that signs the TLS certificate.
certfile = "path/certfile.pem" **For example: "certs/tw-srv1.tw-lab.local-cert.pem"**	Required when the Nymi Agent uses secure WebSocket communications(wss). Uncomment and specify the path to the TLS certificate in PEM format.
keyfile = "path/keyfile.pem" **For example: "certs/tw-srv1.tw-lab.local-key.pem"**	Required when the Nymi Agent uses secure WebSocket communications(wss). Uncomment and specify the path to the TLS certificate private key in PEM format.

4. Restart the `Nymi Agent` service.

8 - Install and Configure Endpoints

This section provides information about the software requirements for the enrollment terminal and the iOS devices.

You must install the following software:

- Nymi Band Application on the enrollment terminal to support the process of associating a user to a Nymi Band.
- Nymi Application on the iOS device to support the ability to perform a Nymi Band tap to complete an authentication task in an MES application.

8.1 - Set Up the Enrollment Terminal

Before a user can enroll and authenticate the Nymi Band, the NES Administrator must perform the following actions on at least one machine in the environment (the enrollment terminal). You cannot use a thin client as an enrollment terminal.

- Insert the Nymi-supplied Bluetooth adapter into an available USB port.
- Install the Nymi Band Application. The Nymi Band user requires physical access to the enrollment terminal.
- Set the NES_URL registry key.

8.1.1 - Bluetooth Adapter Placement

The enrollment terminal and each user terminal requires a Bluetooth adapter. The Bluetooth Low Energy (BLE) radio antenna in the Nymi-supplied BLED112 USB Adapter provides seamless Bluetooth capability between the Nymi Band and devices such as a laptop computer.

To ensure optimal system performance, place the Bluetooth adapter in a location that meets the following criteria:

- Is in clear line of sight to the Nymi Band.
- Is on the same side of the computer that you wear your Nymi Band.
- Is near the computer keyboard.

Note: The presence of liquids between the Nymi Band and Bluetooth adapter negatively affects the Bluetooth signal quality. This includes beverages and the human body. If Bluetooth (BLE) taps behave unexpectedly, consider another placement for the Bluetooth adapter, or edit the Nymi Bluetooth Endpoint configuration file to adjust the signal strength thresholds to perform a BLE tap (see *Edit the nbe.toml File*).

8.1.2 - Importing the Root CA certificate

Perform the following steps only if the Root CA issuing the NES TLS server certificate is not a Trusted Root CA (for example, if a self-signed TLS server certificate is used for NES). Install the Root CA on each user terminal to support the establishment of a connection with the NES host.

About this task

While logged into the user terminal as a local administrator, use the `certlm` application to import the root CA certificate into the Trusted Root Certification Authorities store. For example, on Windows 10, perform the following steps:

Procedure

1. In `Control Panel`, select **Manage Computer Certificates**.

2. In the `certlm` window, right-click **Trusted Root Certification Authorities**, and then select **All Tasks > Import**.

   The following figure shows the `certlm` window.
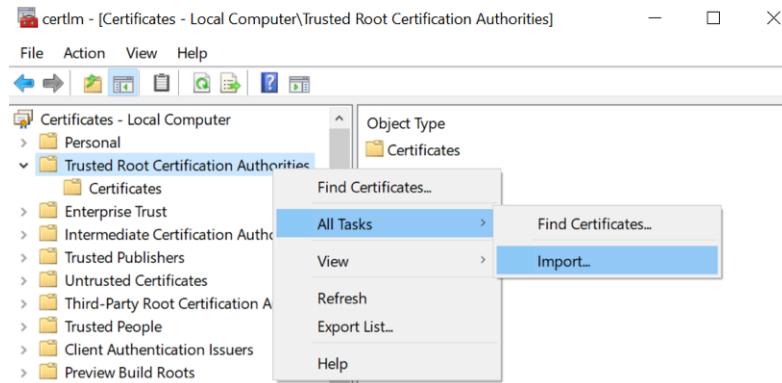
   Figure 68: certlm application on Windows 10

3. On the `Welcome to the Certificate Import Wizard` screen, click **Next**.

   The following figure shows the `Welcome to the Certificate Import Wizard` screen.
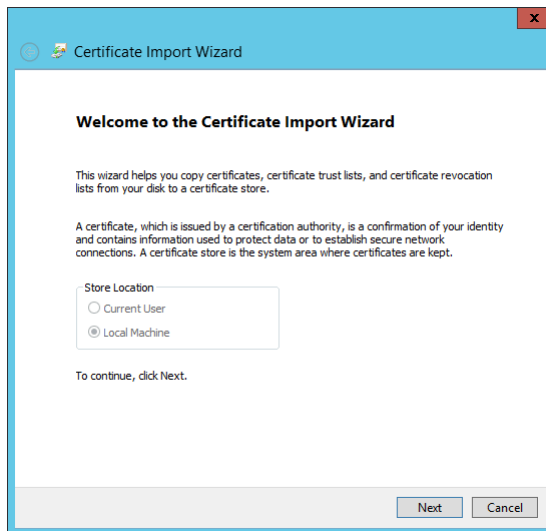
Figure 69: Welcome to the Certificate Import Wizard screen

4. On the `File to Import` screen, click **Browse**, navigate to the folder that contains the root certificate file, select the file, and then click **Open**.

5. On the `File to Import` screen, click **Next**.

    The following figure shows the `File to Import` screen.
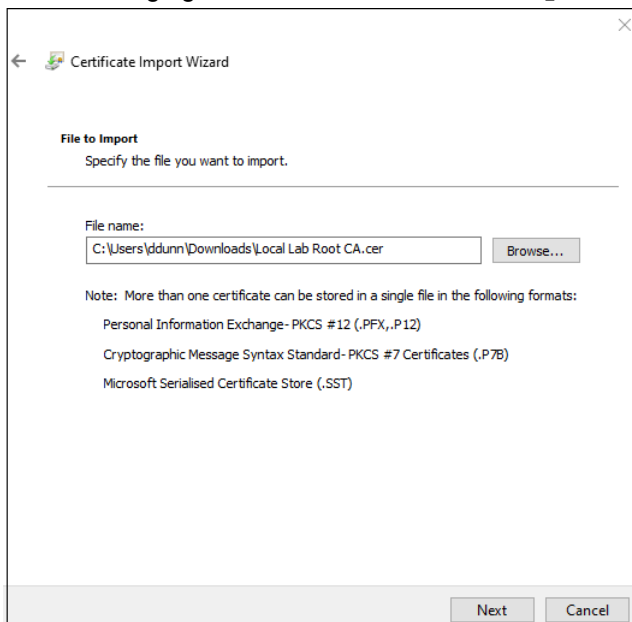
Figure 70: File to Import screen

6. On the `Certificate Store` screen, accept the default value **Place all certificates in the following store** with the value **Trusted Root Certification Authorities**, and then click **Next**.

7. On the `Completing the Certificate Import Wizard` screen, click **Finish**.

8.1.3 - Deploy a Centralized Enrollment Terminal

Perform the following steps to install the Nymi Band Application on a Citrx/RDP server that multiple thin clients can access.

8.1.3.1 - Install a Centralized Nymi Band Application

You can install the Nymi Band Application on a Citrix RDP server using the installation wizard or silently.

Install the Nymi Band Application Silently

Before you perform a silent installation of the Nymi Band Application you must install the Nymi Runtime software.

Installing Nymi Bluetooth Endpoint Silently

Procedure

Run a Command Prompt as administrator.

You can install the Nymi Bluetooth Endpoint silently by typing one of the following commands:

*
    "Nymi Runtime Installer *version*.exe" /exenoui InstallAgent=0 /q /log NymiRuntimeInstallation.log

* For installations on non-English operating systems,

    "Nymi Runtime Installer *version*.exe" ServiceAccount="LocalSystem" /exenoui InstallAgent=0 /q /log NymiRuntimeInstallation.log

Where you replace *version* with the version of the Nymi installation file.

Note: Ensure that you enclose the filename in double quotes.

The installation command returns to a command prompt immediately, and the installation completes silently. When the installation completes, Nymi Runtime appears in the `Program and Features` applet and *NymiRuntimeInstallation.log* file contains information about the installation.

Note: Alternately, you can track the progress by performing an unattended installation, which displays the installation screens but does not require user intervention by replacing the */q* option with the */passive* option in the installation command.

What to do next

In the `Windows Services` applet, confirm that you can see Nymi Bluetooth Endpoint service, and that the status of the service is *Running*

Installing the Nymi Band Application Silently

Perform the following steps to install or update the Nymi Band Application silently, for example, when you want to install the software remotely by using a software distribution application.

Procedure

1. Save the Nymi Band Application package, provided to you by your Nymi Solution Consultant.

2. Launch the command prompt as administrator.

3. From the folder that contains the Nymi Band Application, type *Nymi-Band-App-installer-v_version.exe /exenoui /q*

   Where you replace `version` with the version of the Nymi installation file.

   The installation command returns to a command prompt immediately, and the installation completes silently. When the installation completes, the Nymi Band Application and Nymi Runtime applications appear in the `Program and Features` applet.

   Note: Alternately, you can track the progress by performing an unattended installation, which displays the installation screens but does not require user intervention by replacing the */q* option with the */passive* option in the installation command.

Installing the Nymi Band Application with the Installation Wizard

Perform the following steps to install the Nymi Band Application.

Procedure

1. Download the Nymi Band Application package.

2. Double-click the *Nymi-Band-App-installer-v_version.exe* file.

3. On the `User Account Control` window, click **Yes**.

4. On the `Prerequisites` window, click **Next**.

5. On the `Welcome` page, click **Install**.

6. On the `User Account Control` page, click **Yes**.
   The installation wizard appears. If the installation detects missing prerequisites, perform the steps that appear in the prerequisite wizards.

7. On the `Welcome to the Nymi Runtime Setup Wizard` page, click **Next**.

8. On the `Nymi Runtime Setup` window, expand **Nymi Runtime**.

9. Observe that **Nymi Agent** is not available, as shown in the following figure, and then click **Next**.
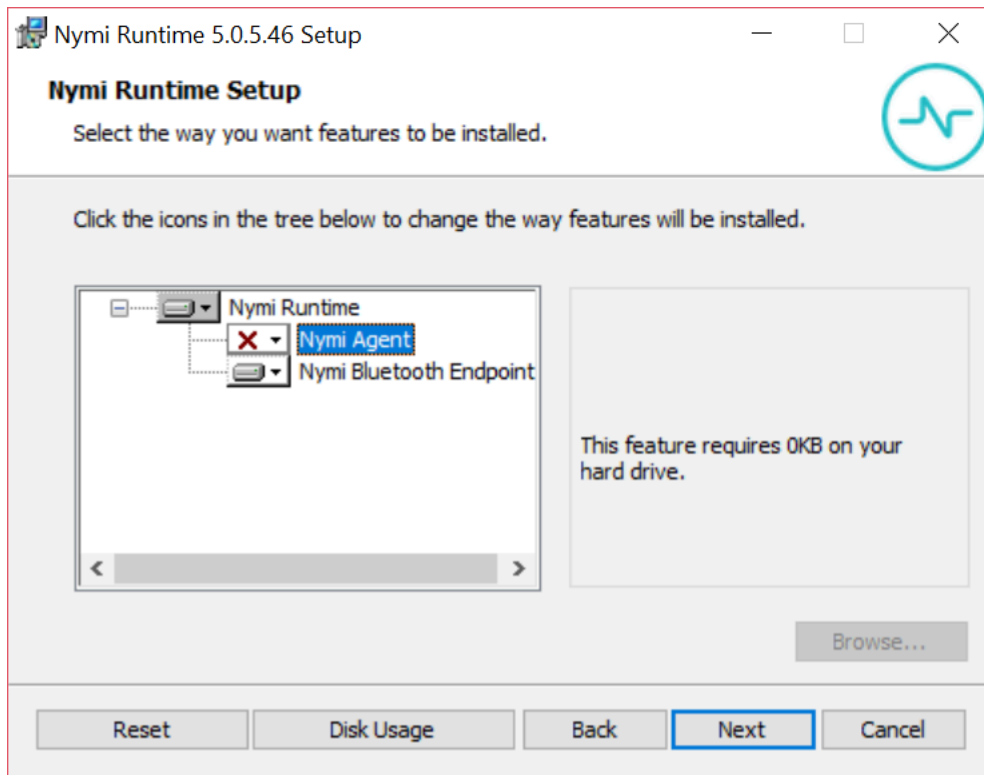
Figure 71: Nymi Agent feature is not available

10. On the `Service Account` window, perform one of the following actions to choose the account that starts the service:

- Accept the default service account NTAuthority\LocalService, click **Next**.
- For non-English Windows Operating Systems, choose the LocalSystem account from the drop list, and then click **Next**.

Note: The service account must have permission to run as a service. Enable Service Log On provides more information about how to modify the local policy to enable this permission for the service account.

The following figure shows the `Service Account` window.
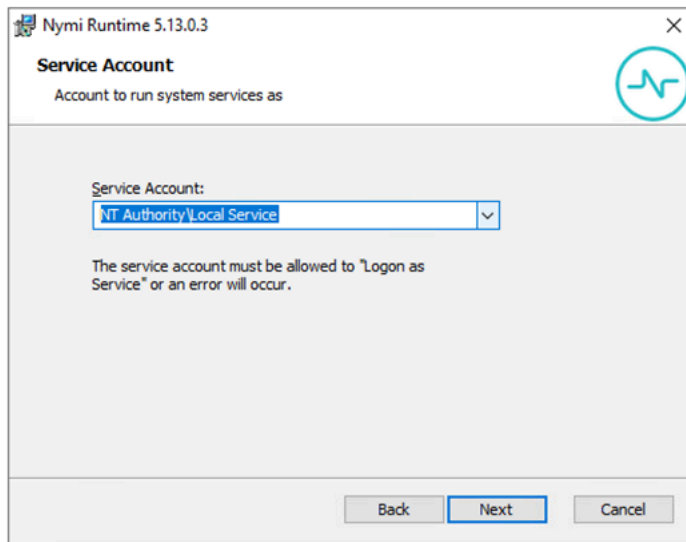
Figure 72: Nymi Runtime Service Account window

11. On the `Ready to install` page, click **Install**.

12. Click **Finish**.

13. On the `Installation Completed Successfully` page, click **Close**.

14. On the `Welcome to Nymi Band Application Setup Wizard` window, click **Next**.

15. On the `Select Installation Folder` window, click **Next** to accept the default installation location.

16. In the `Ready to Install` window, click **Install**.

17. On the `Completing the Nymi Band Application Setup Wizard` window, click **Finish**.

8.1.3.2 - Configuring Nymi Band Application to use a Centralized Nymi Agent

Perform the following steps on the enrollment terminal to configure the Nymi Band Application to use a centralized Nymi Agent.

Procedure

1. Run *regedit.exe*

2. On the `User Account Control` window, click **Yes**.

3. Navigate to `HKEY_LOCAL_MACHINE > Software > Nymi`.

   Note: If you installed the Nymi Band Application on a Citrix server, set navigate to HKEY_CURRENT_USER instead of HKEY_LOCAL_MACHINE

   .

4. Right-click `NES`, and then select **New > String value**.

5. In the **Value** field, type ***agent_url***.

6. Edit the **agent_url** key, and in the **Value data** field, type the URL to the Nymi Agent service, in the following format:

protocol:*//*agent_FQDN*:*agent_port*/*socket/websocket

where:

- *protocol* is the websocket protocol to use to connect to the Nymi Agent:

  - ws for websocket.
  - wss for secure websocket
- *agent_FQDN* is the fully qualified domain name of the centralized Nymi Agent server.
- *agent_port* is the port on which to connect to the centralized Nymi Agent server, for example 9120.

For example:

```
agent_url = "ws://agent.nymi.com:9120/socket/websocket"
```

8.1.3.3 - Configuring the Nymi Enterprise Server URL

After you install the Nymi Band Application, perform the following steps to ensure that the enrollment process connect to the correct Nymi Enterprise Server(NES).

Procedure

1. Run *regedit.exe*
2. On the User Account Control window, click **Yes**.
3. Navigate to **HKEY_LOCAL_MACHINE > Software > Nymi**.

   Note: If you installed the Nymi Band Application on a Citrix server, set navigate to HKEY_CURRENT_USER instead of HKEY_LOCAL_MACHINE

   .
4. Right-click **NES**, and then select **New > String value**.
5. In the **Value** field, type *URL*.
6. Double-click **URL** and in the **Value Data** field, type ***https://nes_server/NES_service_name/*** or ***http://nes_server/NES_service_name*** depending on the NES configuration

   where:

   - *nes_server* is the FQDN of the NES host. The FQDN consists of the **hostname.domain_name**. You can also find the FQDN by going to the server on which you deployed NES viewing the properties of the computer. The *nes_server* is the value that appears in the **Full computer name** field.
   - *NES_service_name* is the name of the service mapping for NES in IIS, which maps a virtual directory to a physical directory. You can choose any name for this mapping, but it is recommended that you specify a name that is descriptive to the Connected Worker Platform, for example, NES.
7. Click **OK**.

8.1.3.4 - Editing the Nymi Bluetooth Endpoint Configuration File

The Nymi Bluetooth Endpoint file uses the *nbe.toml* file to define the location of a remote Nymi Agent.

About this task

Perform the following steps to specify the URL to the remote Nymi Agent.

Procedure

1. Make a copy of the *C:\Nymi\Bluetooth_Endpoint\nbe.toml* file (On HP Thin Pro, */usr/bin/nbe.toml*).

2. Edit the *nbe.toml* file with a text editor in administrator mode.

3. Edit the default agent_url parameter and replace the default IP address (127.0.0.1) with the FQDN of the machine that is running the remote Nymi Agent.

   For example:

   ```
   agent_url = "ws://agent.nymi.com:9120/socket/websocket"
   ```

   where **agent.nymi.com** is the FQDN of the remote Nymi Agent machine.

4. Save the *nbe.toml* file.

5. Restart the `Nymi Bluetooth Endpoint` service.

What to do next

You can use Group Policies to push the modified *nbe.toml* file to the *C:\Nymi\Bluetooth_Endpoint* folder on each user terminal.

8.2 - Set Up iOS User Terminals to Access Nymi-enabled Applications

To use the Nymi Band to perform authentication tasks in Nymi-enabled Applications(NEAs) on iOS devices, you must install the Nymi Application on each iOS device.

Nymi recommends that you use a mobile device management (MDM) system to deploy the Nymi suite of iOS applications. You must perform the following actions for enrolled iOS devices.

- Import the Root CA certificate for NES (when the Root CA that issued the certificate is not a trusted CA).

  Apple recommends deploying certificates with a Mobile Device Management (MDM) system. Certificate payloads are automatically trusted for SSL when installed with Configurator, MDM, or as part of an MDM enrollment profile.

  Apple Support provides more information.

> **Note:** If you manually import a device profile, you must enable trust for SSL/TLS. Apple Support provides more information.

- Enable Bluetooth. The Nymi Application communicates with the Nymi Band by using the integrated Bluetooth adapter on the iOS device.
- Deploy the Nymi Application.
- Manage the Nymi Application.
- Configure the Nymi Application.

> **Note:** iOS devices do not make use of an *nbe.toml* file to define the location of the centralized Nymi Agent. The webpage or the NEA defines the Nymi Agent location and communication port number.

8.2.1 - Preparing the Mobile Device Management System

Perform the following steps to prepare your Mobile Device Management System(MDM) for the Nymi Application deployment to your iOS devices.

About this task
Nymi recommends that you deploy the Nymi Application to one iOS device and test the configuration before deploying the Nymi Application to all iOS devices in your environment.

Procedure

1. Enroll one iOS device into the MDM.
2. Perform one of the following actions to get the Nymi Application in your MDM:
   - Download and extract the Nymi SDK package to the computer that you use to access MDM, and then upload the following files:
     - Nymi Application *../ios/Apps/Nymi Application.ipa*
     - Nymi Calibration *../ios/Apps/nymi calibration.ipa*
   - Connect the App Store to your MDM and pull the Nymi Application and the Nymi Calibration applications.
3. Create a new device profile and perform the following actions:
   - Enable Bluetooth.
   - Add the *Preferences.plist* file.
   - Add the *Nymi Application.ipa* file.
   - Disable the `NSURL Session WebSocket` option in Safari.
4. Push the device profile to the iOS device.

What to do next
After your Mobile Management System pushes the device profile that contains the Nymi Application and associated configuration options, the Nymi Application appears as an application on the iOS device.

8.2.2 - Calibrating the Nymi Application

The location of the integrated Bluetooth adapter on an iOS device can differ between each model, and the tap behaviour of the Nymi Band differs when a user wears PPE. Nymi provides you with the Nymi Calibration tool to help you find the location of the Bluetooth adapter and to configure the tap behaviour of the Nymi Band. Nymi recommends that you use the tool on one device before you deploy Nymi Application to other iOS devices.

Before you begin

Ensure that you prepare in the following manner:

* Wear an authenticated Nymi Band.
* Wear any PPE that an operator of the iOS device wears over top of the Nymi Band

About this task

Perform the following steps on the iOS device that has the Nymi Application.

Procedure

1. Start the Nymi Calibration application.
2. When prompted to allow the Nymi Calibration application access to the Bluetooth adapter, as shown in the following figure.
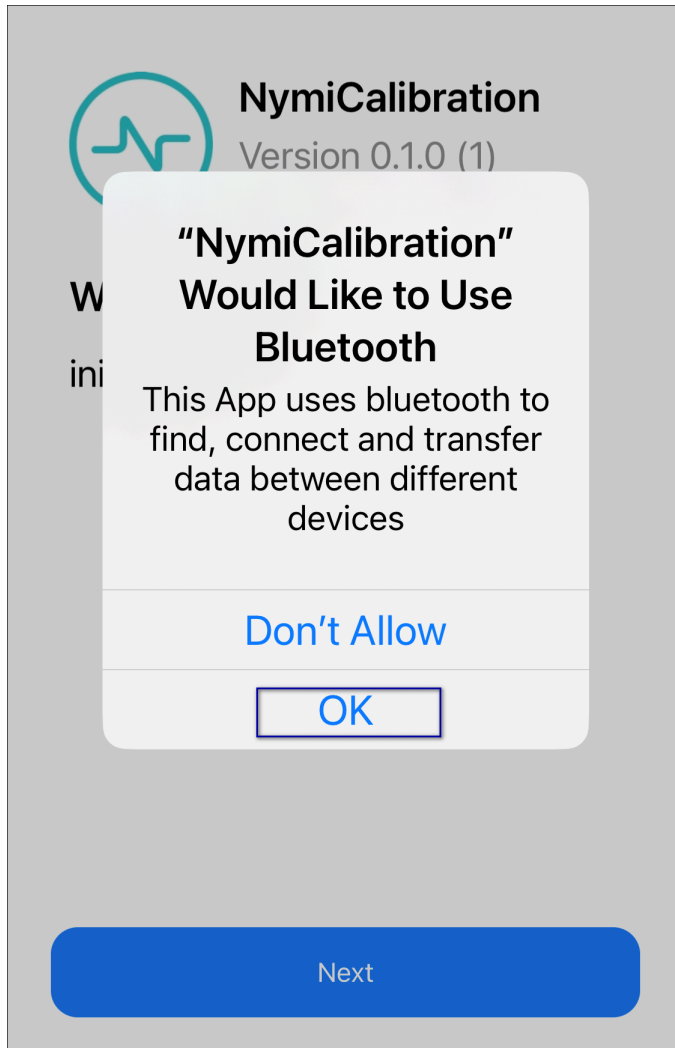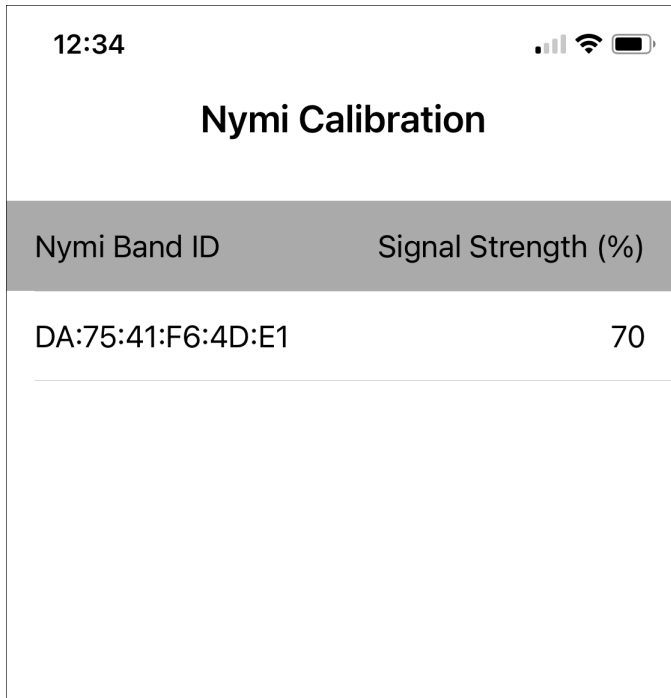
3. Click **Next**.

   The Nymi Calibration appears on screen and displays the MAC address of all Nymi Bands that are within Bluetooth range of the iOS device and signal strength of the current location of each Nymi Band.

4. Determine the location of the integrated Bluetooth adapter by placing the Nymi Band in various positions on the back of iOS device. Make note of the location that displays the highest signal strength percentage.

   The closer the Nymi Band is to the Bluetooth adapter, the higher the signal strength percentage.

   The following figure provides an example of a single Nymi Band that is in Bluetooth range of the iOS device and the location of the Nymi Band has a high signal strength percentage.

12:34	
Nymi Calibration	
Nymi Band ID	**Signal Strength (%)**
DA:75:41:F6:4D:E1	70

5. Place a sticker over the location on the iOS device that has the highest signal strength value.

   The sticker location is where users should tap their Nymi Band when they are prompted to tap their Nymi Band when performing an operation that requires authentication in an Nymi-enabled Application.

6. On the switch, tap `Calibrator`.
   The `Calibrator` window appears with a slider that allows you to test the different tap settings to achieve the desired sensitivity for your specific setup (PPE and device combo). The following figure provides an example of the `Calibrator` window.
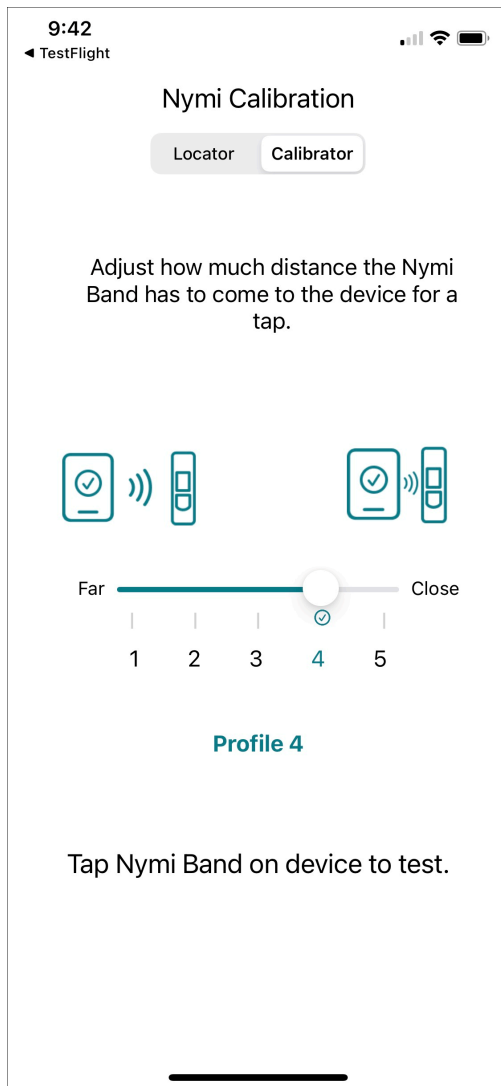
7. With the default profile selected value, move the Nymi Band towards the Bluetooth adapter, and observe the screen.

When the tool detects the Nymi Band, a check mark appears on screen.

The detected position is the same position a user must place the Nymi Band when they perform an e-signature.

8. To change position in which the Nymi Application detects the Nymi Band, use the slider to adjust the profile level.

- To reduce the detection distance between the Nymi Band and the Nymi Application, move the slider to the left.
- To increase the detection distance between the Nymi Band and the Nymi Application, move the slider to the left.

Results

Place a sticker in the same location on each iOS device in the environment and make note of the profile number that provides the best tap results for your environment.

8.2.3 - (Optional) Customizing the Nymi Application

The Nymi Application uses a plist file to configure the behaviour of the Nymi Application. After you verify the Nymi Application and determine the optimal Nymi Band tap profile value, edit the Nymi Application configuration plist file and upload the new plist file to the Mobile Device Management (MDM) system.

About this task

By default, the Nymi Application enables logging, allows user to change the configuration settings from the Settings menu on the iOS device and uses the Profile 3.

To change the Nymi Application configuration, perform the following steps from a computer that has access to the MDM system.

Procedure

1. If you use the App Store to obtain Nymi Application and Nymi Calibration, download and extract the Nymi SDK package.

2. Edit the *../ios/Apps/nymi_application_mdm_config.plist* file.
   The default contains the following configuration:

   ```
   <dict>
       <key>dev_mode</key>
       <true/>
       <key>user_profile</key>
       <string>Profile 3</string>
       <key>logs_enabled</key>
       <true/>
   <dict>
   ```

3. To prevent users from changing the configuration of the Nymi Application in the Apple `Settings` menu, change the default item value for <key>dev_mode</key> from <true/> to

4. To change the *Tap Profile* when the value determined by the Nymi Calibration is not *Profile 3*, change the default string item value for <key>user_profile</key> to one of the following acceptable values:
   The following values are acceptable.

   - Profile 1 (Far)
   - Profile 2
   - Profile 4
   - Profile 5 (Close)

Note: Ensure that you specify the value exactly as shown.

5. To disable Nymi Application logging, change the default item value for <key>logs_enabled</key> to

6. Save the *nymi_application_mdm_config.plist* file and then upload the file to MDM.

7. Add the *nymi_application_mdm_config.plist* file to the device profile.

What to do next

After the device profile update occurs on the iOS device, retest Nymi Band taps with the Nymi Application.

8.2.4 - Testing Nymi Band Taps

The Nymi Application does not require you perform any configuration steps to interact with the Nymi Band; however, Nymi recommends that you test the performance of Nymi Band with your web-based Nymi-enabled Application(NEA) to ensure that you experience consistently fast and reliable e-signatures.

Ensure that you prepare in the following manner:

- Wear an authenticated Nymi Band.
- Wear any PPE that an operator of the iOS device wears over top of the Nymi Band.

Launch the web-based NEA and perform several operations that require a e-signature. Confirm the following behaviour:

- Nymi Application appears on screens and prompts you to tap the Nymi Band on the Bluetooth adapter.
- Nymi Application disappears and the e-signature operation completes successfully in the NEA.

If the response time to complete the e-signature is slower than expected or you do not observe an acceptable success rate with the Nymi Band taps, adjust the string item value for <key>user_profile</key> in the MDM device profile, push the change, and then retest.

8.2.5 - Deploying the Nymi Application

After you verify and customize the Nymi Application configuration,perform the following steps:

- Remove Nymi Calibration from the device profile.
- Add the remaining iOS devices to the device profile
- Push the update to the iOS devices.

9 - Updating Connected Worker Platform

Review the following information to plan your update. Infrastructure refers to NES, the Nymi Band Application and the Nymi Runtime software.

Update the Nymi components in the following order:

- Nymi Enterprise Server(NES)
- Nymi Band Application on the enrollment terminal.
- Centralized Nymi Agent
- Nymi Runtime on the user terminals, to update the Nymi Bluetooth Endpoint and local Nymi Agent.
- Nymi Lock Control and Nymi-enabled Applications(NEAs) on the user terminal.
- Nymi Band firmware.

  Note: You cannot update Nymi Band 2.0 with Connected Worker Platform(CWP) firmware or use Nymi Band 2.0 with CWP infrastructure.

CWP 1.12.x and later provides NEA developers with enhancements that optimize Bluetooth tap performance for web-based NEAs. After you update the NEA to a version that uses the new functionality available starting with the CWP 1.12.x Nymi SDK (Authenticated Tap), ensure that each user with a Nymi Band that was enrolled prior to the update logs in to the Nymi Band Application while wearing their authenticated Nymi Band. The Nymi Band Application applies changes to the Nymi Band that support the optimization.

Consider the following information:

- You must update the Nymi Band Application on the enrollment terminal before you attempt any new enrollments with a CWP 1.16.0 NES.
- You can update NES, Nymi Band Application, and Nymi Runtime directly from NEE 3.3.x or CWP 1.3.x and later.
- You can use a Nymi Band 3.0 that runs the pre-CWP 1.16.x firmware with CWP 1.16.x infrastructure; however, new functionality is not available.
- You cannot use a Nymi Band 3.0 that runs CWP 1.12.x and later firmware with pre-CWP1.12.x infrastructure.
- The CWP 1.16.x Nymi Band Application can only enroll and externally authenticate Nymi Bands with the CWP 1.6 and later firmware.
- When you update the firmware from NEE 3.3.0 and earlier, you must re-enroll the Nymi Band.

9.1 - Creating the Nymi Infrastructure Service Account

Connected Worker Platform(CWP) 1.12.x and later solution uses a service account to support interprocess and SQL server communications. When you update from 1.9.x and earlier, you can use an existing service account, for example the one that you created for connectivity to to a remote SQL server or create a new account.

If you create a new account in Active Directory, ensure that the account meets the following requirements:

* User account is a domain user.
* Password never expires.

Nymi recommends that you name the service account ***nymi_infra_service***, to align with product documentation.

Record the account name and domain in *Appendix—Record the CWP Variables*, which specify the credentials during the NES deployment.

9.2 - Updating NES

When you update earlier versions of Nymi Enterprise Server(NES) to the current version of NES, there are new configuration parameters that you must provide.

Before you begin

Note: Starting with Connected Worker Platform 1.15.0, the size of the SymmetricKeyId column length has been increased from 36 to 512 characters. If you use another database instance as a backup for the NES SQL database, ensure that you update the size of the SymmetricKeyId column length in the nub.NymiBand and audit.NymiBand tables.

About this task
To update a previous version of NES, perform the following steps:

Procedure

1. Extract the NES installation package to a local directory on the NES host.
2. From the directory that contains the extracted NES installation package, run *..\NesInstaller \install.exe.*
3. On the `User Access Control` window, click **Yes**.
4. On the `Open File - Security warning` window, click **Run**.

5. If applicable, on the `User Access Control` page, review the Microsoft .NET EULA, and then click `Accept`. Complete the .NET installation and continue with the NES installation.

6. On the `Application Install Security Warning` window, click `Install`.

7. On the `Open File - Security warning` window, click `Run`.

8. On the left navigation pane, click `Location`, and then perform the following steps.

   a) In the `Install Root` field, confirm that the path to the NES services is correct, as it was specified during the initial deployment.

   The default location is *C:\inetpub\wwwroot*.

   b) In the `Instance Name` field, type the descriptive name that was specified during the initial deployment for the NES web application instance name. For example, NES. See Configuration Attribute Values in the Nymi Connected Worker Platform—Deployment Guide.

   Note: Ensure that the values that you specify in the `Install Root` and `Instance Name` match the values that you specified when you deployed the previous version of NES. When the values that you specified in the `Install Root` and `Instance Name` are correct, the `Location` test results will show Install Type: Update/ Re-Install. If there is no match for the values entered, the `Location` test results will show New Installation for the Install Type. The following figure provides an example of the `Location` window for an NES upgrade.
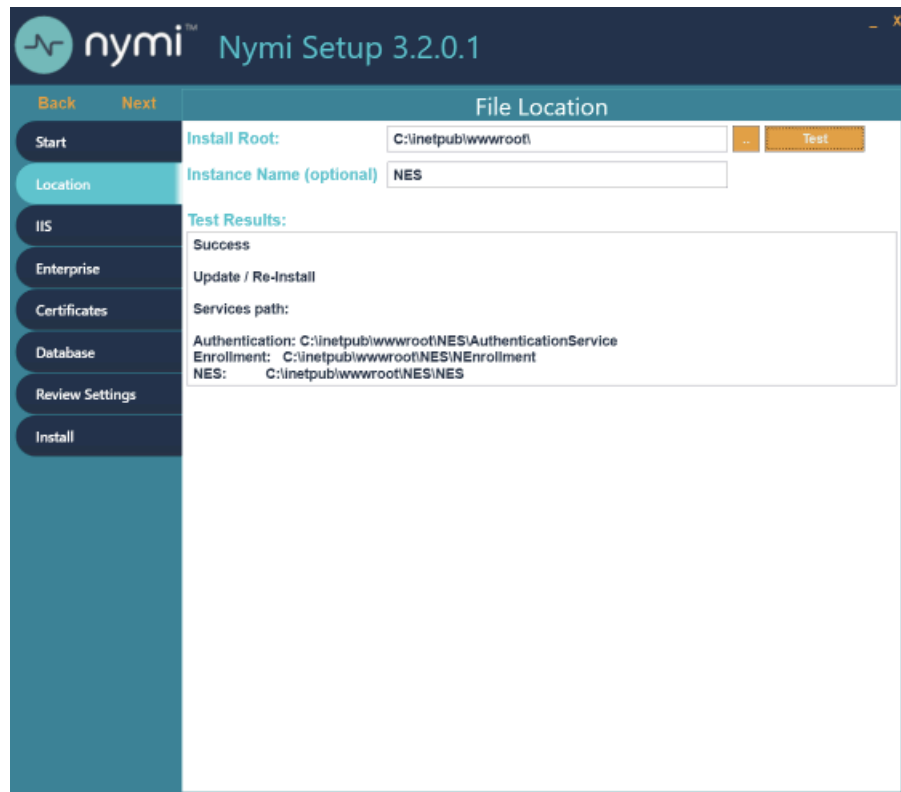
Figure 73: Update / Reinstall installation type

9. In the left navigation pane, click `Enterprise`, scroll down to the `Nymi Infrastructure Service Account` section. In the `User Name` field, enter the Nymi Infrastructure Service Account in the format ***domain\name***.

10. In the left navigation pane, click `Certificates`, and perform the following actions.

    a) From the `Full Chain` list, click the ellipses (...) and navigate to the folder that contains Full Chain PFX certificate file, and then select the file.

    b) In the `Password Required` pop-up, type the Full Chain certificate password, and then click `OK`.

11. In the left navigation pane, click `Install`.

12. Click `Update`.

> **Note:** If the update option is not available, the `Install Root` or `Instance Name` fields on the `Location` tab are not the same values that were specified when you deployed the previous NES version.

13. On the `Update NES` window, click `Yes` to reapply the configuration.
The `Install` window display the status of the update process.

14. When the Install window displays the Installation Complete message, close the `Nymi Setup` window.

9.3 - Update Centralized Nymi Agent

Update the Centralized Nymi Agent silently or by using the installation wizard.

9.3.1 - Uninstalling the Nymi Runtime

Perform the following steps to remove Nymi Runtime.

Procedure

1. Backup configuration files.

    • For user terminals that use Nymi Lock Control, navigate to *C:\Nymi\Bluetooth_Endpoint* and make a copy of the *nbe.toml* file.

    • For centralized Nymi Agent, navigate to *C:\Nymi\NymiAgent* and make a copy of the *nymi_agent.toml* file.

2. Stop the Nymi services, including the Nymi Bluetooth Endpoint and Nymi Agent .

> **Note:** For a Centralized Nymi Agent deployment, the Centralized Nymi Agent server does not have the Nymi Bluetooth Endpoint service and the user terminals do not have the Nymi Agent service.

3. In `Add or Remove programs`, select `Nymi Runtime`, and then click `Uninstall`.

9.3.2 - Install Nymi Agent on a Centralized Server

You can install the Nymi Agent software with the installation wizard or silently from a command prompt.

9.3.2.1 - Performing a Nymi Agent Installation or Update By Using the Installation Wizard

Install the Nymi Agent application, which is included in the Nymi Runtime installation package, on a server in the environment.

About this task

When you install the Nymi Runtime software, you can choose to install the Nymi Agent application only.

Procedure

1. Log in to the terminal, with an account that has administrator privileges.
2. Create a backup copy of the *C:\Nymi\Bluetooth_Endpoint\nbe.toml* file.
3. Extract the Nymi SDK distribution package.
4. From the *..\nymi-sdk\windows\setup* folder, right-click the *Nymi Runtime Installer version.exe* file, and select **Run as administrator**.
5. On the Welcome page, click **Install**.
6. On the User Account Control page, click **Yes**.
   The installation wizard appears. If the installation detects missing prerequisites, perform the steps that appear in the prerequisite wizards.
7. On the Welcome to the Nymi Runtime Setup Wizard page, click **Next**.
8. On the Nymi Runtime Setup page, expand **Nymi Runtime**.
9. Select **Nymi Bluetooth Endpoint**, and then select **Entire feature will be unavailable**.

   The following figure provides an example of the Nymi Runtime Setup window with option to make **Nymi Bluetooth Endpoint** unavailable.

Figure 74: Nymi Bluetooth Endpoint feature will be unavailable

10. Observe that `Nymi Bluetooth Endpoint` is not available, as shown in the following figure, and then click `Next`.
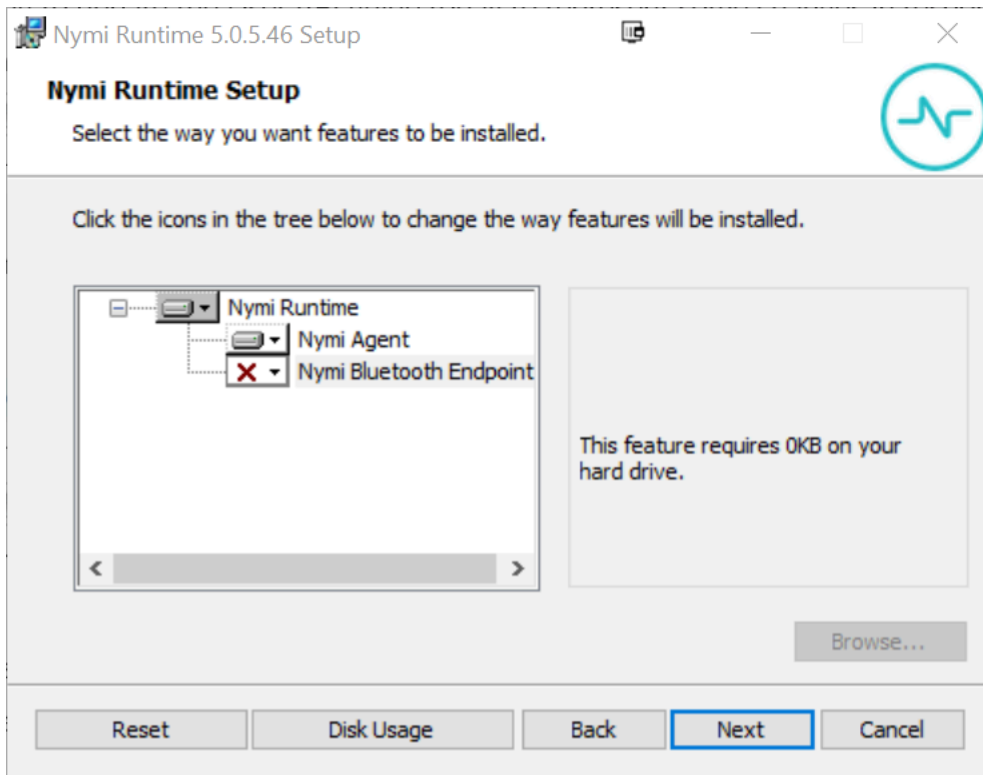
Figure 75: Nymi Bluetooth Endpoint feature is not available

11. On the `Service Account` window, perform one of the following actions to choose the account that starts the service:

- Accept the default service account NTAuthority\LocalService, click **Next**.
- For non-English Windows Operating Systems and for Nymi WebAPI configurations where you install the centralized Nymi Agent on the NES server, choose the LocalSystem account from the drop list, and then click **Next**.

Note: The service account must have permission to run as a service. Enable Service Log On provides more information about how to modify the local policy to enable this permission for the service account.

The following figure shows the `Service Account` window.

Figure 76: Nymi Runtime Service Account window

12. On the `(Optional) Nymi Infrastructure Service Account` window, specify the username and password of the Nymi Infrastructure Service Account. When you specify the username, include the domain name, for example *tw-lab\nymi_infra_service_acct*. Refer to *Appendix—Record the CWP Variables* for the service account name.

The following figure shows the `Nymi Infrastructure Service Account` window.
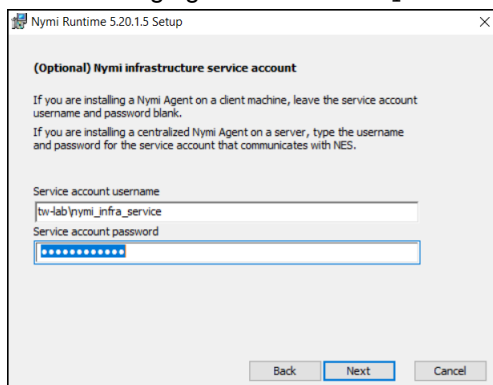
Figure 77: Nymi Infrastructure Service Account window

The installer creates the following files in the *C:\Nymi\NymiAgent\certs* folder:

- credentials-contains the encrypted credentials for the Nymi Infrastructure Service Account
- Private key
- Public key

13. On the `Ready to install` page, click **Install**.

14. Click **Finish**.

15. On the `Installation Completed Successfully` page, click **Close**.

9.3.2.2 - Performing a Silent Nymi Agent Installation or Update

Install the Nymi Agent application, which is included in the Nymi Runtime installation package, on a machine in the environment.

About this task

When you install the Nymi Runtime software, you can choose to install the Nymi Agent application only.

Procedure

1. You can install the Nymi Agent silently by typing one of the following commands:

-
  "Nymi Runtime Installer *version*.exe" /exenoui InstallEndpoint=0 /q /log NymiRuntimeInstallation.log

- For installations on non-English operating systems,

  "Nymi Runtime Installer *version*.exe" ServiceAccount="LocalSystem" /exenoui InstallEndpoint=0 /q /log
  NymiRuntimeInstallation.log

Where you replace *version* with the version of the Nymi installation file.

Note: Ensure that you enclose the filename in double quotes.

The installation command returns to a command prompt immediately, and the installation completes silently. When the installation completes, Nymi Runtime appears in the `Program and Features` applet and *NymiRuntimeInstallation.log* file contains information about the installation.

Note: Alternately, you can track the progress by performing an unattended installation, which displays the installation screens but does not require user intervention by replacing the */q* option with the */passive* option in the installation command.

2. Perform the following steps to ensure that the Nymi Agent uses the Nymi Infrastructure Service Account to communicate with Nymi Enterprise Server(NES).

a) Create a text file named creds.text that contains two lines:

- Username of the Nymi Infrastructure Service Account
- Password of the Nymi Infrastructure Service Account

b) Open a Command prompt with the **Run as Administrator** option.

c) From the command prompt change to the *C:\Nymi\NymiAgent\Tools* directory, and type the following command:

cryptoutil.exe encrypt-service-account -i C:\Nymi\NymiAgent\creds.text -o C:\Nymi\NymiAgent

The *Cryptoutil* tool creates the following files in the *C:\Nymi\NymiAgent\certs* folder:

- credentials-contains the encrypted credentials for the Nymi Infrastructure Service Account
- Private key
- Public key

d) Permanently delete the *C:\Nymi\NymiAgent\creds.txt* file.

9.4 - Updating the Enrollment Terminal

Update the Nymi Runtime and Nymi Band Application on each enrollment terminal in the environment.

9.4.1 - Uninstalling the Nymi Runtime

Perform the following steps to remove Nymi Runtime.

Procedure

1. Backup configuration files.
    - For user terminals that use Nymi Lock Control, navigate to *C:\Nymi\Bluetooth_Endpoint* and make a copy of the *nbe.toml* file.
    - For centralized Nymi Agent, navigate to *C:\Nymi\NymiAgent* and make a copy of the *nymi_agent.toml* file.
2. Stop the Nymi services, including the Nymi Bluetooth Endpoint and Nymi Agent .

    Note: For a Centralized Nymi Agent deployment, the Centralized Nymi Agent server does not have the Nymi Bluetooth Endpoint service and the user terminals do not have the Nymi Agent service.
3. In `Add or Remove programs`, select `Nymi Runtime`, and then click `Uninstall`.

9.4.2 - Deploy a Centralized Enrollment Terminal

Perform the following steps to install the Nymi Band Application on a Citrx/RDP server that multiple thin clients can access.

9.4.2.1 - Install a Centralized Nymi Band Application

You can install the Nymi Band Application on a Citrix RDP server using the installation wizard or silently.

Install the Nymi Band Application Silently

Before you perform a silent installation of the Nymi Band Application you must install the Nymi Runtime software.
Installing Nymi Bluetooth Endpoint Silently

Before you begin
Uninstall the previous version of Nymi Runtime.

Procedure

1. Create a backup copy of the *C:\Nymi\Bluetooth_Endpoint\nbe.toml* file.
2. Run a Command Prompt as administrator.

You can install the Nymi Bluetooth Endpoint silently by typing one of the following commands:

-
  ```
  "Nymi Runtime Installer version.exe" /exenoui InstallAgent=0 /q /log NymiRuntimeInstallation.log
  ```

- For installations on non-English operating systems,

  ```
  "Nymi Runtime Installer version.exe" ServiceAccount="LocalSystem" /exenoui InstallAgent=0 /q /log
  NymiRuntimeInstallation.log
  ```

Where you replace *version* with the version of the Nymi installation file.

Note: Ensure that you enclose the filename in double quotes.

The installation command returns to a command prompt immediately, and the installation completes silently. When the installation completes, Nymi Runtime appears in the `Program and Features` applet and *NymiRuntimeInstallation.log* file contains information about the installation.

Note: Alternately, you can track the progress by performing an unattended installation, which displays the installation screens but does not require user intervention by replacing the */q* option with the */passive* option in the installation command.

3. Stop the **Nymi Bluetooth Endpoint** service.
4. *C:\Nymi\Bluetooth_Endpoint\nbe.toml* file with your backup copy.
5. Start the **Nymi Bluetooth Endpoint** service.

Installing the Nymi Band Application Silently

Perform the following steps to install or update the Nymi Band Application silently, for example, when you want to install the software remotely by using a software distribution application.

Procedure

1. Save the Nymi Band Application package, provided to you by your Nymi Solution Consultant.
2. Launch the command prompt as administrator.
3. From the folder that contains the Nymi Band Application, type *Nymi-Band-App-installer-v_version.exe /exenoui /q*

   Where you replace `version` with the version of the Nymi installation file.

   The installation command returns to a command prompt immediately, and the installation completes silently. When the installation completes, the Nymi Band Application and Nymi Runtime applications appear in the `Program and Features` applet.

   Note: Alternately, you can track the progress by performing an unattended installation, which displays the installation screens but does not require user intervention by replacing the */q* option with the */passive* option in the installation command.

Installing the Nymi Band Application with the Installation Wizard

Perform the following steps to install the Nymi Band Application.

Before you begin

Uninstall the previous version of Nymi Runtime.

Procedure

1. Create a backup copy of the *C:\Nymi\Bluetooth_Endpoint\nbe.toml* file.
2. Download the Nymi Band Application package.
3. Double-click the *Nymi-Band-App-installer-v_version.exe* file.
4. On the `User Account Control` window, click **Yes**.
5. On the `Prerequisites` window, click **Next**.
6. On the `Welcome` page, click **Install**.
7. On the `User Account Control` page, click **Yes**.
   The installation wizard appears. If the installation detects missing prerequisites, perform the steps that appear in the prerequisite wizards.
8. On the `Welcome to the Nymi Runtime Setup Wizard` page, click **Next**.
9. On the `Nymi Runtime Setup` window, expand **Nymi Runtime**.
10. Observe that **Nymi Agent** is not available, as shown in the following figure, and then click **Next**.
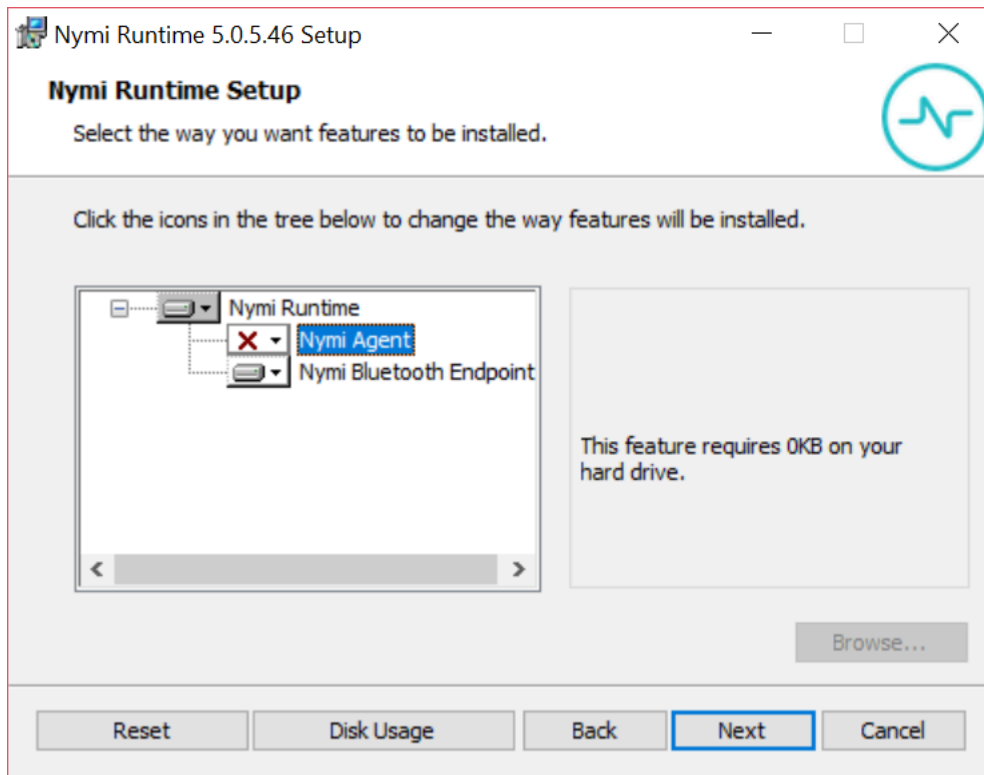
Figure 78: Nymi Agent feature is not available

11. On the `Service Account` window, perform one of the following actions to choose the account that starts the service:

   • Accept the default service account NTAuthority\LocalService, click **Next**.
   • For non-English Windows Operating Systems, choose the LocalSystem account from the drop list, and then click **Next**.

Note: The service account must have permission to run as a service. Enable Service Log On provides more information about how to modify the local policy to enable this permission for the service account.

The following figure shows the `Service Account` window.
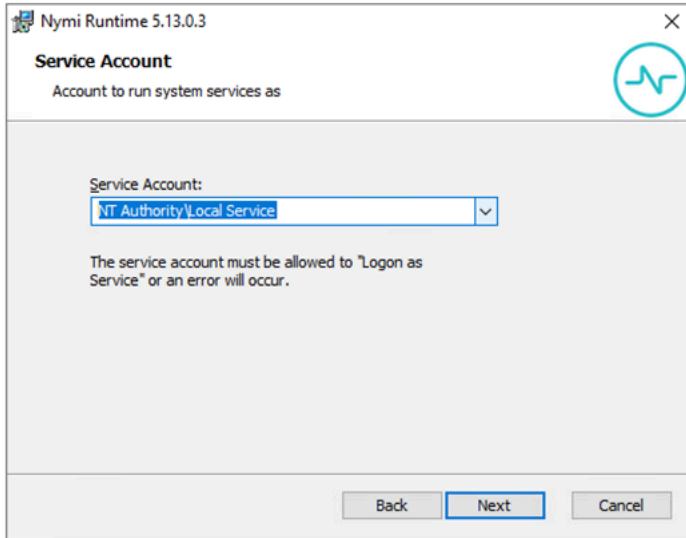
Figure 79: Nymi Runtime Service Account window

12. On the `Ready to install` page, click **Install**.

13. Click **Finish**.

14. On the `Installation Completed Successfully` page, click **Close**.

15. On the `Welcome to Nymi Band Application Setup Wizard` window, click **Next**.

16. On the `Select Installation Folder` window, click **Next** to accept the default installation location.

17. In the `Ready to Install` window, click **Install**.

18. On the `Completing the Nymi Band Application Setup Wizard` window, click **Finish**.

19. Stop the `Nymi Bluetooth Endpoint` service.

20. *C:\Nymi\Bluetooth_Endpoint\nbe.toml* file with your backup copy.

21. Start the `Nymi Bluetooth Endpoint` service.

9.4.3 - Deploy a Decentralized Enrollment Terminal

Install the Nymi Band Application, which also installs the Nymi Runtime software on a thick client.

9.4.3.1 - Install the Nymi Band Application

Perform the following steps to install the Nymi Band Application on each enrollment terminal that you will use to enroll and authenticate users to their Nymi Bands.

You can perform a customizable installation or a silent installation.

Install the Nymi Band Application Silently

Before you perform a silent installation of the Nymi Band Application you must install the Nymi Runtime software.

Installing the Nymi Runtime Silently

Perform the following steps to install or update the Nymi Runtime and the BLE adapter drivers silently, without user intervention.

Procedure

1. Log in to the network terminal with an account that has administrator privileges.
2. Download and extract the Nymi SDK package.
3. Launch the command prompt as administrator.
4. Change to the *..\nymi-sdk\windows\runtime* folder, and then type one of the following commands:

   - ```
     "Nymi Runtime Installer version.exe" /exenoui /q /log NymiRuntimeInstallation.log
     ```

   - For installations on non-English operating systems,

     ```
     "Nymi Runtime Installer version.exe" ServiceAccount="LocalSystem" /exenoui /q /log
      NymiRuntimeInstallation.log
     ```

   Where you replace *version* with the version of the Nymi installation file.

   Note: Ensure that you enclose the filename in double quotes.

   The installation command returns to a command prompt immediately, and the installation completes silently. When the installation completes, Nymi Runtime appears in the `Program and Features` applet and *NymiRuntimeInstallation.log* file contains information about the installation.

   Note: Alternately, you can track the progress by performing an unattended installation, which displays the installation screens but does not require user intervention by replacing the */q* option with the */passive* option in the installation command.

What to do next

In the `Windows Services` applet, confirm that you can see the Nymi Agent and Nymi Bluetooth Endpoint services, and that the status of each service is `Running`

If required, you can review the installation log file in the *%temp%* directory named Nymi Runtime_`version_time`.log

Installing the Nymi Band Application Silently

Perform the following steps to install or update the Nymi Band Application silently, for example, when you want to install the software remotely by using a software distribution application.

Procedure

1. Save the Nymi Band Application package, provided to you by your Nymi Solution Consultant.
2. Launch the command prompt as administrator.

3. From the folder that contains the Nymi Band Application, type *Nymi-Band-App-installer-v_`version`.exe /exenoui /q*

   Where you replace `version` with the version of the Nymi installation file.

   The installation command returns to a command prompt immediately, and the installation completes silently. When the installation completes, the Nymi Band Application and Nymi Runtime applications appear in the `Program and Features` applet.

   Note: Alternately, you can track the progress by performing an unattended installation, which displays the installation screens but does not require user intervention by replacing the */q* option with the */passive* option in the installation command.

Installing the Nymi Band Application with the Installation Wizard

Perform the following steps to install the Nymi Band Application.

Before you begin

Uninstall the previous version of Nymi Runtime.

Procedure

1. Download the Nymi Band Application package.
2. Double-click the *Nymi-Band-App-installer-v_`version`.exe* file.
3. On the `User Account Control` window, click **Yes**.
4. On the `Prerequisites` window, click **Next**.
5. On the `Welcome` page, click **Install**.
6. On the `User Account Control` page, click **Yes**.
   The installation wizard appears. If the installation detects missing prerequisites, perform the steps that appear in the prerequisite wizards.
7. On the `Welcome to the Nymi Runtime Setup Wizard` page, click **Next**.
8. On the `Nymi Runtime Setup` window, click **Next**.
9. On the `Service Account` window, perform one of the following actions to choose the account that starts the service:

   • Accept the default service account NTAuthority\LocalService, click **Next**.
   • For non-English Windows Operating Systems, choose the LocalSystem account from the drop list, and then click **Next**.

   Note: The service account must have permission to run as a service. Enable Service Log On provides more information about how to modify the local policy to enable this permission for the service account.

   The following figure shows the `Service Account` window.
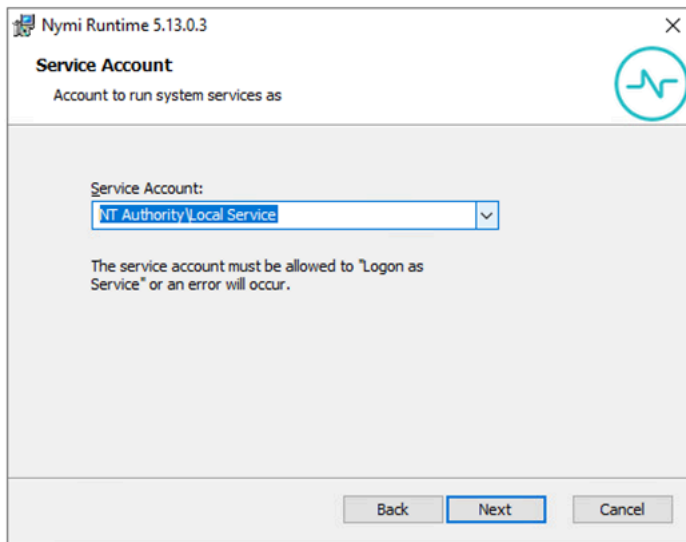
Figure 80: Nymi Runtime Service Account window

10. On the `(Optional) Nymi Infrastructure Service Account`, click **Next**.

Only deployments that use web-based Nymi-enabled Applications(NEAs) with a centralized Nymi Agent require you to configure the Nymi Infrastructure Service Account.

11. On the `Ready to install` page, click **Install**.

12. Click **Finish**.

13. On the `Installation Completed Successfully` page, click **Close**.

14. On the `Welcome to Nymi Band Application Setup Wizard` window, click **Next**.

15. On the `Select Installation Folder` window, click **Next** to accept the default installation location.

16. In the `Ready to Install` window, click **Install**.

17. On the `Completing the Nymi Band Application Setup Wizard` window, click **Finish**.

9.5 - Updating the Centralized Nymi Agent and Windows Thin Clients

To update the CentralizedNymi Agent server and thin clients, you must remove the Nymi Runtime software, and then install the new version of the Nymi Runtime software with the appropriate Nymi Runtime components.

9.5.1 - Uninstalling the Nymi Runtime

Perform the following steps to remove Nymi Runtime.

Procedure

1. Backup configuration files.

   - For user terminals that use Nymi Lock Control, navigate to *C:\Nymi\Bluetooth_Endpoint* and make a copy of the *nbe.toml* file.
   - For centralized Nymi Agent, navigate to *C:\Nymi\NymiAgent* and make a copy of the *nymi_agent.toml* file.

2. Stop the Nymi services, including the Nymi Bluetooth Endpoint and Nymi Agent .

   Note: For a Centralized Nymi Agent deployment, the Centralized Nymi Agent server does not have the Nymi Bluetooth Endpoint service and the user terminals do not have the Nymi Agent service.

3. In **Add or Remove programs**, select **Nymi Runtime**, and then click **Uninstall**.

9.5.2 - Update Centralized Nymi Agent

Update the Centralized Nymi Agent silently or by using the installation wizard.

9.5.2.1 - Performing a Nymi Agent Installation or Update By Using the Installation Wizard

Install the Nymi Agent application, which is included in the Nymi Runtime installation package, on a server in the environment.

About this task

When you install the Nymi Runtime software, you can choose to install the Nymi Agent application only.

Procedure

1. Log in to the terminal, with an account that has administrator privileges.

2. Create a backup copy of the *C:\Nymi\Bluetooth_Endpoint\nbe.toml* file.

3. Extract the Nymi SDK distribution package.

4. From the *..\nymi-sdk\windows\setup* folder, right-click the *Nymi Runtime Installer version.exe* file, and select **Run as administrator**.

5. On the `Welcome` page, click **Install**.

6. On the `User Account Control` page, click **Yes**.
   The installation wizard appears. If the installation detects missing prerequisites, perform the steps that appear in the prerequisite wizards.

7. On the `Welcome to the Nymi Runtime Setup Wizard` page, click **Next**.

8. On the `Nymi Runtime Setup` page, expand **Nymi Runtime**.

9. Select **Nymi Bluetooth Endpoint**, and then select **Entire feature will be unavailable**.

   The following figure provides an example of the `Nymi Runtime Setup` window with option to make **Nymi Bluetooth Endpoint** unavailable.

Figure 81: Nymi Bluetooth Endpoint feature will be unavailable

10. Observe that `Nymi Bluetooth Endpoint` is not available, as shown in the following figure, and then click `Next`.

Figure 82: Nymi Bluetooth Endpoint feature is not available

11. On the `Service Account` window, perform one of the following actions to choose the account that starts the service:

- Accept the default service account NTAuthority\LocalService, click **Next**.
- For non-English Windows Operating Systems and for Nymi WebAPI configurations where you install the centralized Nymi Agent on the NES server, choose the LocalSystem account from the drop list, and then click **Next**.

Note: The service account must have permission to run as a service. Enable Service Log On provides more information about how to modify the local policy to enable this permission for the service account.

The following figure shows the `Service Account` window.

Figure 83: Nymi Runtime Service Account window

12. On the `(Optional) Nymi Infrastructure Service Account` window, specify the username and password of the Nymi Infrastructure Service Account. When you specify the username, include the domain name, for example *tw-lab\nymi_infra_service_acct*. Refer to *Appendix—Record the CWP Variables* for the service account name.

The following figure shows the `Nymi Infrastructure Service Account` window.
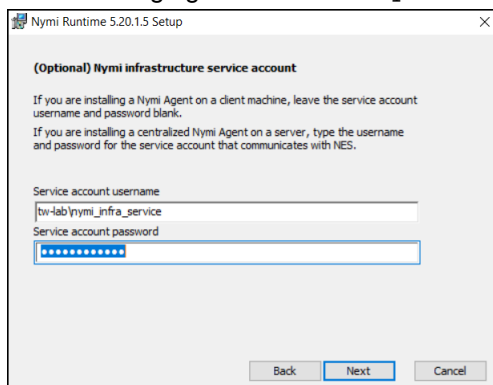
Figure 84: Nymi Infrastructure Service Account window

The installer creates the following files in the *C:\Nymi\NymiAgent\certs* folder:

- credentials-contains the encrypted credentials for the Nymi Infrastructure Service Account
- Private key
- Public key

13. On the `Ready to install` page, click **Install**.

14. Click **Finish**.

15. On the `Installation Completed Successfully ` page, click **Close**.

Configuring Nymi Agent

Perform the following actions when the user terminal accesses web-based Nymi-enabled Applications(NEAs) with a centralized Nymi Agent.

About this task

Perform the following steps on the centralized Nymi Agent server.

Procedure

1. Change to the *C:\Nymi\NymiAgent* directory.
2. Rename the *C:\Nymi\NymiAgent\nymi_agent_default.toml* file to *C:\Nymi\NymiAgent \nymi_agent.toml*
3. Perform the following steps to ensure that the Nymi Agent uses the Nymi Infrastructure Service Account to communicate with NES.

   a) Create a text file named *creds.text* that contains two lines:

   - Username of the Nymi Infrastructure Service Account in the format ***domain\username***
   - Password of the Nymi Infrastructure Service Account

   b) From a command prompt change to the *C:\Nymi\NymiAgent\Tools* directory, and type the following command:

   cryptoutil.exe encrypt-service-account -i C:\Nymi\NymiAgent\creds.text -o C:\Nymi \NymiAgent

   The Cryptoutil tool creates the following files in the *C:\Nymi\NymiAgent\certs* folder:

   - credentials-contains the encrypted credentials for the Nymi Infrastructure Service Account
   - Private key
   - Public key

   c) Permanently delete the *C:\Nymi\NymiAgent\creds.txt* file.

4. Edit the *C:\Nymi\NymiAgent\nymi_agent.toml*, and uncomment parameter *credentials_location = certs/*
5. Restart the **Nymi Agent** service.

9.5.2.2 - Performing a Silent Nymi Agent Installation or Update

Install the Nymi Agent application, which is included in the Nymi Runtime installation package, on a machine in the environment.

About this task

When you install the Nymi Runtime software, you can choose to install the Nymi Agent application only.

Procedure

1. You can install the Nymi Agent silently by typing one of the following commands:

   - "Nymi Runtime Installer *version*.exe" /exenoui InstallEndpoint=0 /q /log NymiRuntimeInstallation.log

- For installations on non-English operating systems,

```
"Nymi Runtime Installer version.exe" ServiceAccount="LocalSystem" /exenoui InstallEndpoint=0 /q /log
 NymiRuntimeInstallation.log
```

Where you replace *version* with the version of the Nymi installation file.

Note: Ensure that you enclose the filename in double quotes.

The installation command returns to a command prompt immediately, and the installation completes silently. When the installation completes, Nymi Runtime appears in the `Program and Features` applet and *NymiRuntimeInstallation.log* file contains information about the installation.

Note: Alternately, you can track the progress by performing an unattended installation, which displays the installation screens but does not require user intervention by replacing the */q* option with the */passive* option in the installation command.

2. Perform the following steps to ensure that the Nymi Agent uses the Nymi Infrastructure Service Account to communicate with Nymi Enterprise Server(NES).

   a) Create a text file named creds.text that contains two lines:

      - Username of the Nymi Infrastructure Service Account
      - Password of the Nymi Infrastructure Service Account

   b) Open a Command prompt with the **Run as Administrator** option.

   c) From the command prompt change to the *C:\Nymi\NymiAgent\Tools* directory, and type the following command:

      cryptoutil.exe encrypt-service-account -i C:\Nymi\NymiAgent\creds.text -o C:\Nymi \NymiAgent

      The *Cryptoutil* tool creates the following files in the *C:\Nymi\NymiAgent\certs* folder:

      - credentials-contains the encrypted credentials for the Nymi Infrastructure Service Account
      - Private key
      - Public key

   d) Permanently delete the *C:\Nymi\NymiAgent\creds.txt* file.

9.5.3 - (Windows) Install the Nymi Bluetooth Endpoint

You can install the software with the installation wizard or silently from a command prompt.

9.5.3.1 - Installing the Nymi Bluetooth Endpoint By Using the Installation Wizard

Install the Nymi Bluetooth Endpoint, which is included in the Nymi Runtime installation package, on each Citrix or RDP client in the environment. When you install the Nymi Runtime software, you can choose to install the Nymi Bluetooth Endpoint only.

Before you begin
Uninstall the previous version of Nymi Runtime.

About this task

Perform the following steps to install Nymi Bluetooth Endpoint manually.

Procedure

1. Create a backup copy of the *C:\Nymi\Bluetooth_Endpoint\nbe.toml* file.

2. Log in to the terminal, with an account that has administrator privileges.

3. Create a backup copy of the *C:\Nymi\Bluetooth_Endpoint\nbe.toml* file.

4. Extract the Nymi SDK distribution package.

5. From the *..\nymi-sdk\windows\setup* folder, right-click the *Nymi Runtime Installer version.exe* file, and select `Run as administrator`.

6. On the `Welcome` page, click `Install`.

7. On the `User Account Control` page, click `Yes`.
   The installation wizard appears. If the installation detects missing prerequisites, perform the steps that appear in the prerequisite wizards.

8. On the `Welcome to the Nymi Runtime Setup Wizard` page, click `Next`.

9. On the `Nymi Runtime Setup` window, expand `Nymi Runtime`.

10. Select `Nymi Agent`, and then select `Entire feature will be unavailable`, as shown in the following figure, and then click `Next`.
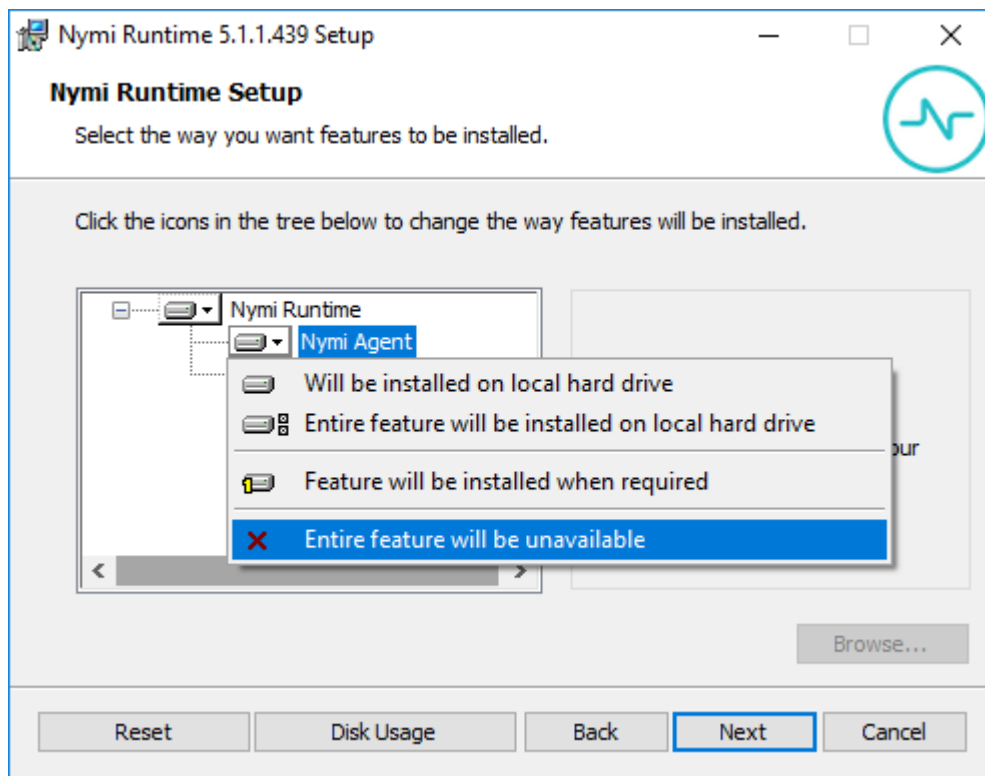
Figure 85: Nymi Agent feature will be unavailable

11. Observe that `Nymi Agent` is not available, as shown in the following figure, and then click `Next`.
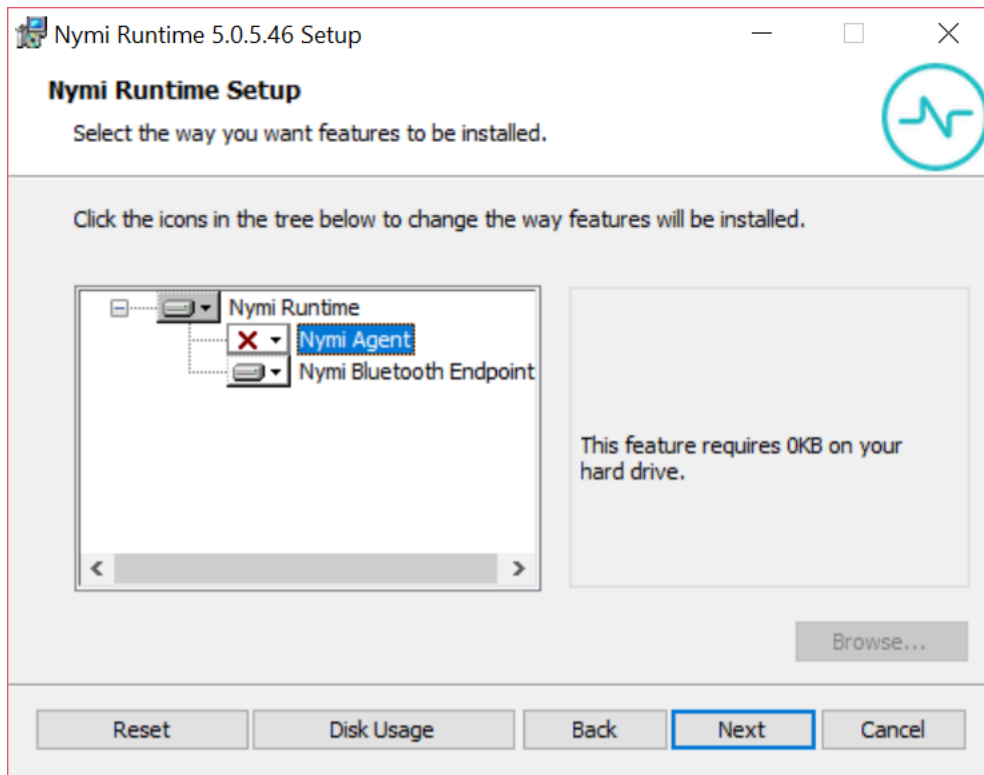
Figure 86: Nymi Agent feature is not available

12. On the `Service Account` window, perform one of the following actions to choose the account that starts the service:

- Accept the default service account NTAuthority\LocalService, click **Next**.
- For non-English Windows Operating Systems and for Nymi WebAPI configurations where you install the centralized Nymi Agent on the NES server, choose the LocalSystem account from the drop list, and then click **Next**.

Note: The service account must have permission to run as a service. Enable Service Log On provides more information about how to modify the local policy to enable this permission for the service account.

The following figure shows the `Service Account` window.

Figure 87: Nymi Runtime Service Account window

13. On the `Ready to install` page, click **Install**.

14. Click **Finish**.

15. On the `Installation Completed Successfully ` page, click **Close**.

16. Stop the `Nymi Bluetooth Endpoint` service.

17.*C:\Nymi\Bluetooth_Endpoint\nbe.toml* file with your backup copy.

18. Start the `Nymi Bluetooth Endpoint` service.

9.5.3.2 - Installing Nymi Bluetooth Endpoint Silently

Before you begin

Uninstall the previous version of Nymi Runtime.

Procedure

1. Create a backup copy of the *C:\Nymi\Bluetooth_Endpoint\nbe.toml* file.

2. Run a Command Prompt as administrator.

    You can install the Nymi Bluetooth Endpoint silently by typing one of the following commands:

    -
      "Nymi Runtime Installer *version*.exe" /exenoui InstallAgent=0 /q /log NymiRuntimeInstallation.log

    - For installations on non-English operating systems,

      "Nymi Runtime Installer *version*.exe" ServiceAccount="LocalSystem" /exenoui InstallAgent=0 /q /log
      NymiRuntimeInstallation.log

    Where you replace *version* with the version of the Nymi installation file.

    Note: Ensure that you enclose the filename in double quotes.

The installation command returns to a command prompt immediately, and the installation completes silently. When the installation completes, Nymi Runtime appears in the `Program and Features` applet and *NymiRuntimeInstallation.log* file contains information about the installation.

Note: Alternately, you can track the progress by performing an unattended installation, which displays the installation screens but does not require user intervention by replacing the */q* option with the */passive* option in the installation command.

3. Stop the `Nymi Bluetooth Endpoint` service.

4. *C:\Nymi\Bluetooth_Endpoint\nbe.toml* file with your backup copy.

5. Start the `Nymi Bluetooth Endpoint` service.

9.5.4 - Update Nymi Lock Control

If you use Nymi Lock Control on the user terminal, you can update Nymi Lock Control silently or by using the installation wizard.

9.5.4.1 - Updating Nymi Lock Control with the Installation Wizard

Perform the following steps on each user terminal in the environment.

Procedure

1. Right-click *NymiLockControl-installer-vw.x.y.z* and select **Run as administrator**.

2. On the `User Account Control` window, click **Yes**.

3. On the `Welcome to Nymi Lock Control Setup Wizard` window, click **Next**.

4. On the `Select Installation Folder` window, perform the following actions:

   a) To change the installation location, click **Browse**, navigate to a new installation folder, and then click **Select Folder**

   b) To keep the default installation location, click **Next**.

5. On the `Ready to Install` window, click **Install**.

6. On the `Completing the Nymi Lock Control Setup Wizard` window, click **Finish**.

9.5.4.2 - Installing or Updating Nymi Lock Control Silently

Perform the following steps to install or update the Nymi Lock Control silently, for example, when you want to install the software remotely by using a software distribution application.

Procedure

1. Save the Nymi Lock Control package, provided to you by your Nymi Solution Consultant.

2. Launch the command prompt as administrator.

3. From the folder that contains the Nymi Lock Control, type *NymiLockControl-installer-vversion.exe /exenoui /q*

   Where you replace `version` with the version of the Nymi installation file.

The installation command returns to a command prompt immediately, and the installation completes silently. When the installation completes, the Nymi Lock Control application appears in the `Program and Features` applet.

Note: Alternately, you can track the progress by performing an unattended installation, which displays the installation screens but does not require user intervention by replacing the */q* option with the */passive* option in the installation command.

9.6 - Update IGEL Clients

Update the Nymi Bluetooth Endpoint software on the IGEL clients.

9.6.1 - Uploading Nymi Packages to Universal Management Suite

Follow the instructions below to upload the Nymi Bluetooth Endpoint package to the Universal Management Suite (UMS) server.

About this task

Obtain the installation package from Nymi.

Procedure

1. Extract the installation package to a machine that has access to the UMS Console.
2. Connect to the UMS Console.
3. In UMS Console, right-click the `Files` folder in the left navigation pane, and then select `New File`.
   The `New file` window appears.
4. In the `File Source` section, select the appropriate source option, for example, `Upload Local File to UMS Server`, and then navigate to the folder location that contains the *nymi.tar.bz2* file, select the file, and then click `Open`.
5. Click `OK`.
6. Right-click the `Files` folder in the left navigation pane, and then select `New File`.
   The `New file` window appears.
7. In the `File Source` section, select the appropriate source option, for example, `Upload Local File to UMS Server` , and then navigate to the folder location that contains the *nymi.inf* file, select the file, and then click `Open`.
8. Click `OK`.

Results

The following figure provides a example of the Files folder with the files. Make note of the value in `Download URL` field for each file, as you will require is information in the *Customizing the Custom Partition* section.
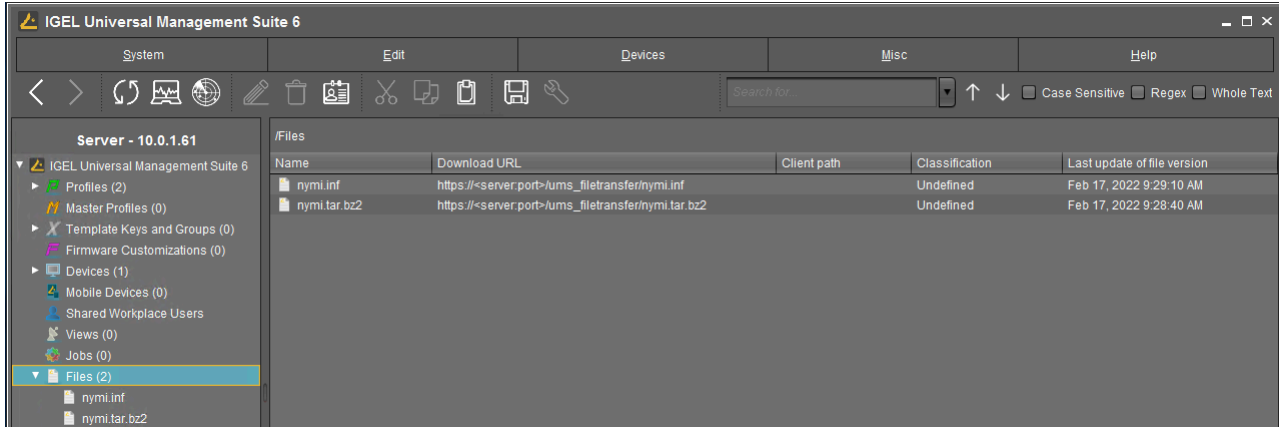
Figure 88: Files window

9.6.2 - Updating Nymi Bluetooth Endpoint on IGEL

Perform the following steps to update the Nymi software on an IGEL user terminal.

About this task

The procedure requires you to reboot the client.

Procedure

1. Perform the following steps to take the partition offline.
   a) From the UMS console, in the `Profiles` section, right-click the profile that contains the Nymi custom partition, and then select `Edit Configuration`.
   b) Navigate to `System > Firmware Customization > Custom Partition > Partition`.
   c) Clear the `Enable Partition` option, as shown in the following figure.
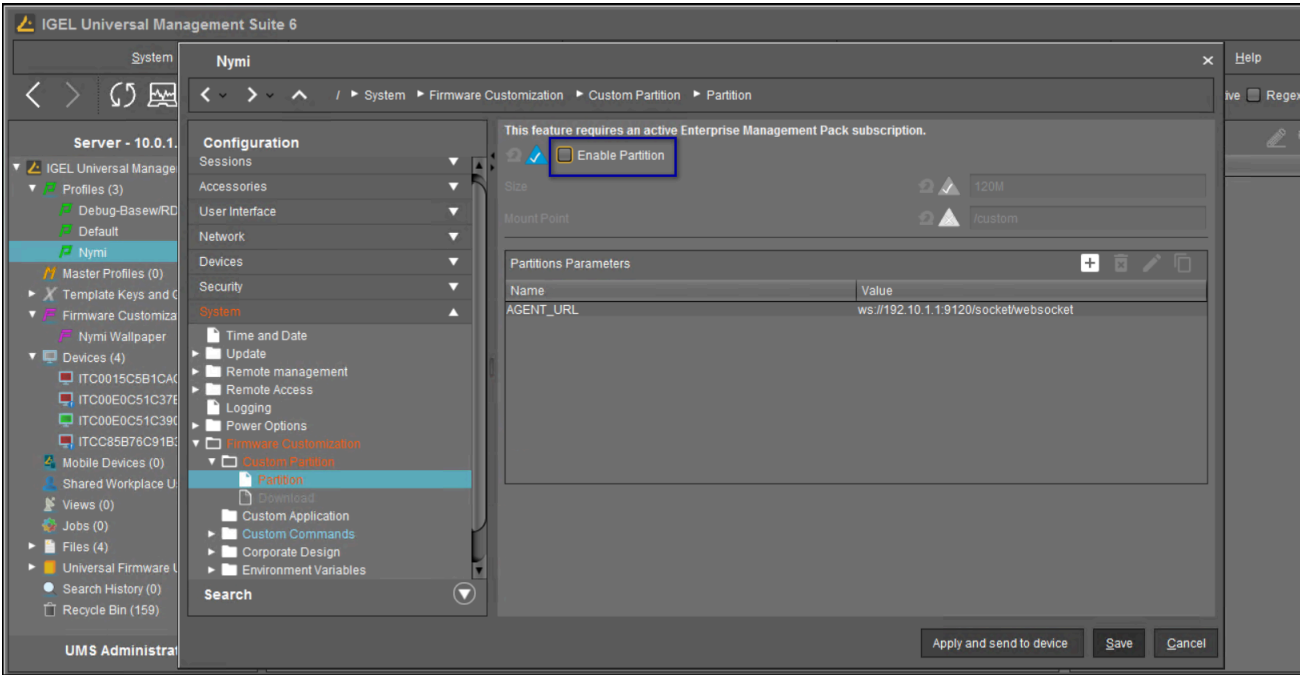
Figure 89: Disable the Partition option

d) Click **Apply and send to device**.

e) On the `Update time` dialog box, select **Now**, and then click **Ok**.

The following figure shows the `Update time` dialog.
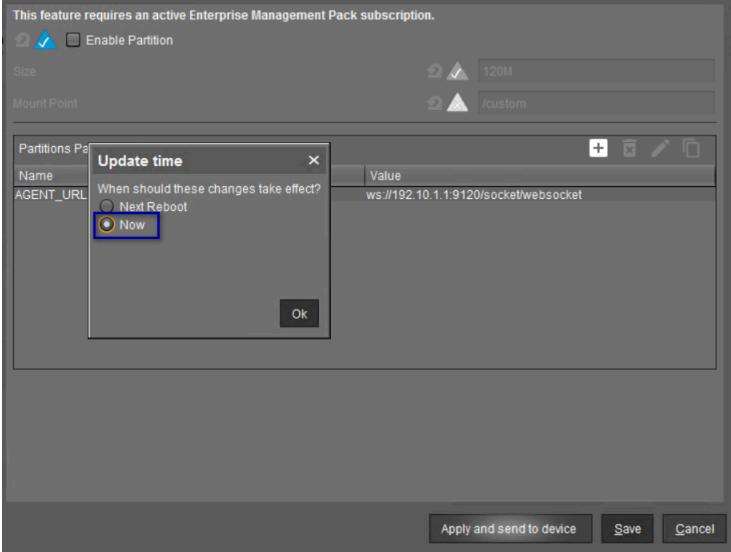
Figure 90: Update time window

2. Click **Save**.

3. From the left navigation pane in the UMS console, right-click the device that contains the profile for the Nymi custom partition, and then select **Reboot**.
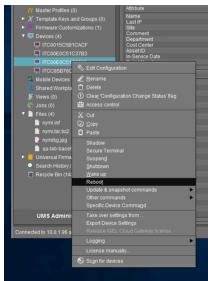
Figure 91: Reboot option

4. Perform the following steps after the device reboot completes to confirm that the custom partition does not appear:

   a) In the left navigation pane of the UMS Console, right-click on the device, and then select **Shadow**, as shown in the following figure.
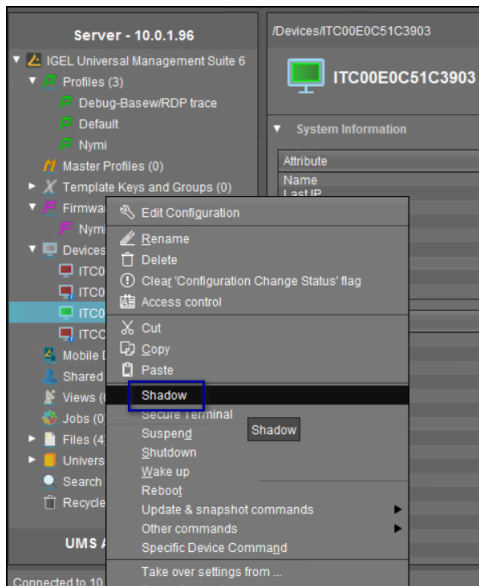
Figure 92: Shadow option

   b) When prompted, type the login credentials.

   c) On the Desktop, open a terminal window.

   d) Type the following command to change to the root directory: *cd /*.

   e) Type *ls -l* and confirm that the */custom* partition does not appear in the output.

   Note: If the partition appears, repeat the steps to disable the partition on all devices that contain the Nymi custom partition

5. In the left navigation pane of the UMS Console, in the **Files** section, right-click *nymi.inf*, and then select **Delete**, as shown in the following figure.
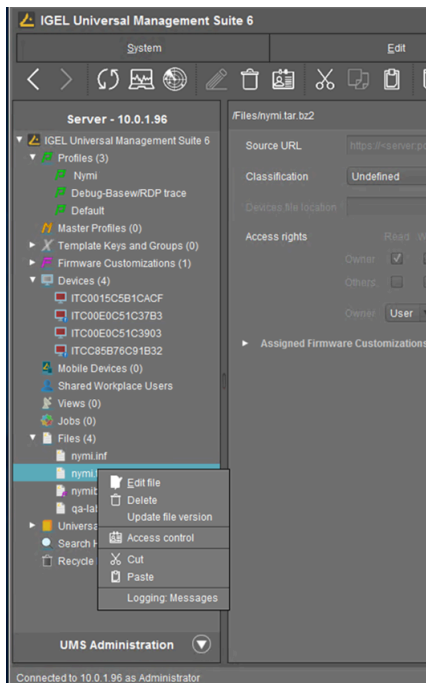
Figure 93: Delete menu option

6. In the left navigation pane of the UMS Console, in the **Files** section, right-click *nymi.tar.bz2*, and then select **Delete**.

7. In the left navigation pane of the UMS Console, right-click **Files**, and then select **New File**. Navigate to the folder that contains the new *nymi.inf*, and then select the file.

8. In the left navigation pane of the UMS Console, right-click **Files**, and then select **New File**. Navigate to the folder that contains the new *nymi.tar.bz2*, and then select the file.

9. From the left navigation pane in the UMS console, right-click the device that contains the profile for the Nymi custom partition, and then select **Reboot**.

10. From the UMS console, in the **Profiles** section, right-click the profile that contains the Nymi custom partition, and then select **Edit Configuration**.

11. Navigate to **System > Firmware Customization > Custom Partition > Partition**.

12. Select the **Enable Partition** option.

13. Click **Apply and send to device**.

14. On the Update time dialog box, select **Now**, and then click **Ok**.

15. From the left navigation pane in the UMS console, right-click the device that contains the profile for the Nymi custom partition, and then select **Reboot**.

9.7 - Updating Thick Client User Terminals

Update the Nymi Runtime software on Windows user terminals that use the Nymi Band to perform authentication tasks. In Citrix/RDP environments, update the Nymi Runtimesoftware on server that acts as the centralized Nymi Agent.

9.7.1 - Uninstalling the Nymi Runtime

Perform the following steps to remove Nymi Runtime.

Procedure

1. Backup configuration files.
   - For user terminals that use Nymi Lock Control, navigate to *C:\Nymi\Bluetooth_Endpoint* and make a copy of the *nbe.toml* file.
   - For centralized Nymi Agent, navigate to *C:\Nymi\NymiAgent* and make a copy of the *nymi_agent.toml* file.
2. Stop the Nymi services, including the Nymi Bluetooth Endpoint and Nymi Agent .

   Note: For a Centralized Nymi Agent deployment, the Centralized Nymi Agent server does not have the Nymi Bluetooth Endpoint service and the user terminals do not have the Nymi Agent service.
3. In `Add or Remove programs`, select `Nymi Runtime`, and then click `Uninstall`.

9.7.2 - (Windows) Install Nymi Runtime

Nymi Runtime facilitates communication between NES and the Nymi Bands.

Install the Nymi Runtime on each user terminal on which you will also install a Nymi-enabled Application. You can perform a customizable installation or a silent installation.

Note: The Bluetooth (BLE) driver is installed with the installation of Nymi Runtime. The BLE driver may also be installed separately by going to the Nymi SDK package and installing the *BleDriver .msi* file.

9.7.2.1 - Installing Nymi Runtime with the Installation Wizard

Perform the following steps to install or update Nymi Runtime on a network device, on which you want to install a Nymi-enabled Application.

Before you begin
Uninstall the previous version of Nymi Runtime.

Procedure

1. Create a backup copy of the *C:\Nymi\Bluetooth_Endpoint\nbe.toml* file.
2. Log in to the terminal, with an account that has administrator privileges.
3. Create a backup copy of the *C:\Nymi\Bluetooth_Endpoint\nbe.toml* file.
4. Extract the Nymi SDK distribution package.
5. From the *..\nymi-sdk\windows\setup* folder, right-click the *Nymi Runtime Installer version.exe* file, and select **Run as administrator**.
6. On the `Welcome` page, click **Install**.
7. On the `User Account Control` page, click **Yes**.
   The installation wizard appears. If the installation detects missing prerequisites, perform the steps that appear in the prerequisite wizards.
8. On the `Welcome to the Nymi Runtime Setup Wizard` page, click **Next**.
9. On the `Nymi Runtime Setup` page, click **Next**.
10. On the `Service Account` window, perform one of the following actions to choose the account that starts the service:

    - Accept the default service account NTAuthority\LocalService, click **Next**.
    - For non-English Windows Operating Systems, choose the LocalSystem account from the drop list, and then click **Next**.

    Note: The service account must have permission to run as a service. Enable Service Log On provides more information about how to modify the local policy to enable this permission for the service account.

    The following figure shows the `Service Account` window.
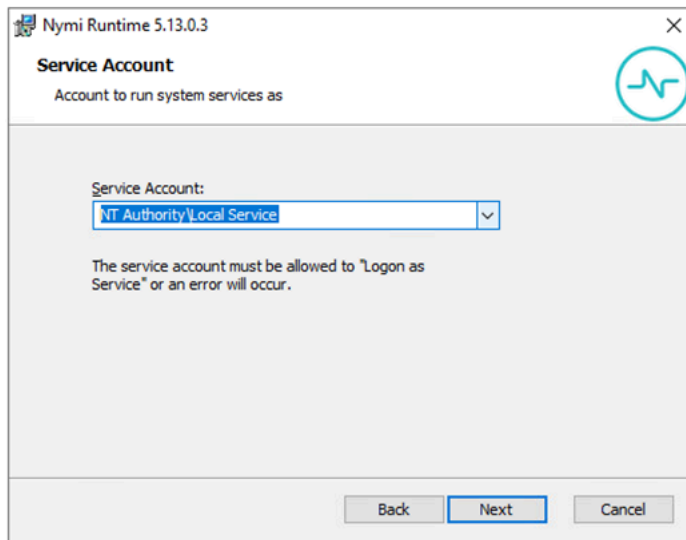
Figure 94: Nymi Runtime Service Account window

11. On the `(Optional) Nymi Infrastructure Service Account`, click **Next**.

    Only deployments that use web-based Nymi-enabled Applications(NEAs) with a centralized Nymi Agent require you to configure the Nymi Infrastructure Service Account.

12. On the `Ready to install` page, click **Install**.

13. Click **Finish**.

14. On the `Installation Completed Successfully` page, click **Close**.

15. Stop the **Nymi Bluetooth Endpoint** service.

16. *C:\Nymi\Bluetooth_Endpoint\nbe.toml* file with your backup copy.

17. Start the **Nymi Bluetooth Endpoint** service.

9.7.2.2 - Installing Nymi Runtime Silently

Perform the following steps to update the Nymi Runtime without user intervention.

Before you begin

Uninstall the previous version of Nymi Runtime.

Procedure

1. Create a backup copy of the *C:\Nymi\Bluetooth_Endpoint\nbe.toml* file.

2. Log in to the user terminal with an account that has administrator privileges.

3. Extract the Nymi SDK distribution package.

4. Launch the command prompt as administrator.

5. Change to the *..\nymi-sdk\windows\runtime* folder, and then type one of the following commands:

   -
     ```
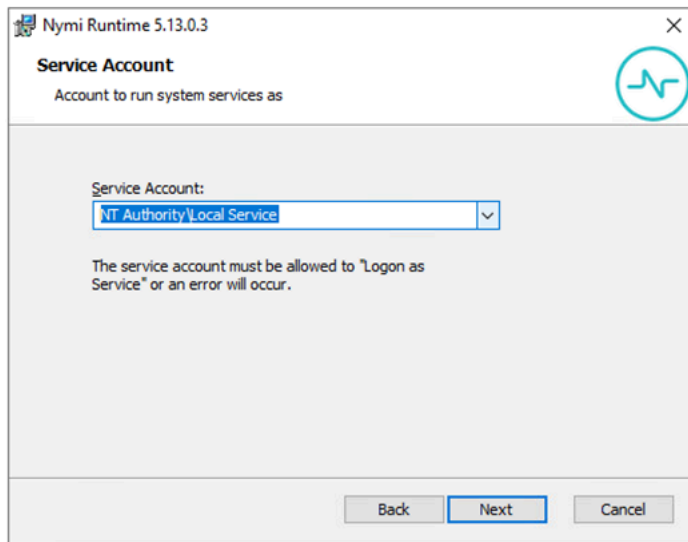     "Nymi Runtime Installer version.exe" /exenoui /q /log NymiRuntimeInstallation.log
     ```

   - For installations on non-English operating systems,

     ```
     "Nymi Runtime Installer version.exe" ServiceAccount="LocalSystem" /exenoui /q /log
      NymiRuntimeInstallation.log
     ```

   Where you replace *version* with the version of the Nymi installation file.

   Note: Ensure that you enclose the filename in double quotes.

   The installation command returns to a command prompt immediately, and the installation completes silently. When the installation completes, Nymi Runtime appears in the `Program and Features` applet and *NymiRuntimeInstallation.log* file contains information about the installation.

   Note: Alternately, you can track the progress by performing an unattended installation, which displays the installation screens but does not require user intervention by replacing the */q* option with the */passive* option in the installation command.

6. Stop the **Nymi Bluetooth Endpoint** service.

7. *C:\Nymi\Bluetooth_Endpoint\nbe.toml* file with your backup copy.

8. Start the **Nymi Bluetooth Endpoint** service.

What to do next

If required, you can review the installation log file in the *%temp%* directory named Nymi Runtime_*version_time*.log

9.7.3 - (HP Thin Pro) Installing Nymi Bluetooth Endpoint

Follow the instructions below to manually install Nymi Bluetooth Endpoint manually. Retrieve the installation file *nbed-cron_x.y.z_amd64.deb* from Nymi.

About this task
Retrieve the installation file *nbed-cron_x.y.z_amd64.deb* from Nymi.

Procedure

1. Switch your user mode to **Administrator** from the system menu, or log in by entering an the credentials of a person in the domain admin group.
   a) Right-click the desktop or click **Start**.
   b) Click **Switch to Administrator** from the menu. You will be prompted to enter the administrator password.

   The screen is surrounded by a red border when in administrator mode.
2. Extract the file, *nbed-cron_x.x.z_amd64.deb*, from the Nymi distribution package and save it to the machine. Where *x.y.z* is the version of the file. Note the file path.
3. Unlock read/write access with **X Terminal**.
   a) Click **start** and go to **Tools**.
   b) Click **X Terminal**.
   c) Type *fsunlock*
4. In **X Terminal** change the directory to the file location of *nbed-cron_x.y.z_amd64.deb* and install the extracted file.

   > **dpkg -i nbed-cron_x.y.z_amd64.deb**

   Where you replace *x.y.z* with the actual version number of the file.
5. Reboot the client.

9.7.4 - Update Nymi Lock Control

If you use Nymi Lock Control on the user terminal, you can update Nymi Lock Control silently or by using the installation wizard.

9.7.4.1 - Installing or Updating Nymi Lock Control with the Installation Wizard

Perform the following steps on each user terminal in the environment.

Procedure

1. Right-click *NymiLockControl-installer-vw.x.y.z* and select **Run as administrator**.
2. On the `User Account Control` window, click **Yes**.

3. On the `Welcome to the Prerequisites Setup Wizard`, click **Next**.

4. On the `Prerequisites` window, leave the default selections, and then click **Next**.

5. On the `Welcome` window, click **Install**.

6. On the `Welcome to the Nymi Runtime Setup Wizard` page, click **Next**.

7. On the `Nymi Runtime Setup` window, leave the default options, and then click **Next**

8. On the `Service Account` window, perform one of the following actions to choose the account that starts the service:

- Accept the default service account NTAuthority\LocalService, click **Next**.
- For non-English Windows Operating Systems, choose the LocalSystem account from the drop list, and then click **Next**.

Note: The service account must have permission to run as a service. Enable Service Log On provides more information about how to modify the local policy to enable this permission for the service account.

The following figure shows the `Service Account` window.
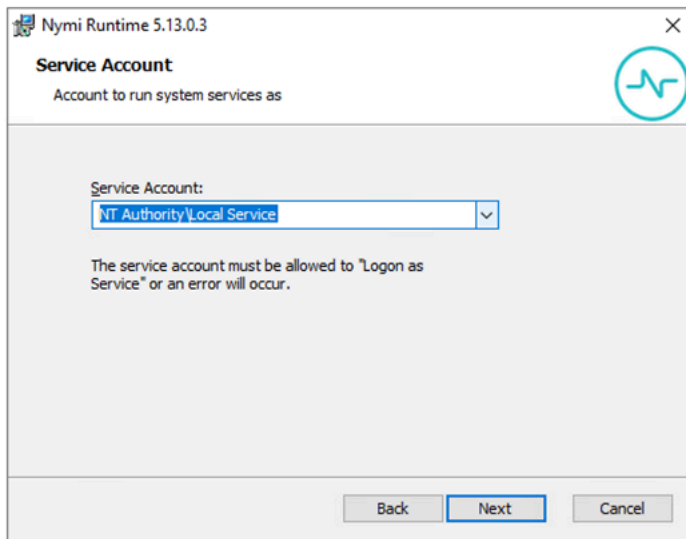
Figure 95: Nymi Runtime Service Account window

9. On the `Ready to install` page, click **Install**.

10. Click **Finish**.

11. On the `Installation Completed Successfully` page, click **Close**.

12. On the `Welcome to Nymi Lock Control Setup Wizard` window, click **Next**.

13. On the `Select Installation Folder` window, perform the following actions:

a) To change the installation location, click **Browse**, navigate to a new installation folder, and then click **Select Folder**

b) To keep the default installation location, click **Next**.

14. On the `Ready to Install` window, click **Install**.

15. On the `Completing the Nymi Lock Control Setup Wizard` window, click **Finish**.

9.7.4.2 - Installing or Updating Nymi Lock Control Silently

Perform the following steps to install or update the Nymi Lock Control silently, for example, when you want to install the software remotely by using a software distribution application.

Procedure

1. Save the Nymi Lock Control package, provided to you by your Nymi Solution Consultant.
2. Launch the command prompt as administrator.
3. From the folder that contains the Nymi Lock Control, type *NymiLockControl-installer-*`version`*.exe /exenoui /q*

   Where you replace `version` with the version of the Nymi installation file.

   The installation command returns to a command prompt immediately, and the installation completes silently. When the installation completes, the Nymi Lock Control application appears in the `Program and Features` applet.

   Note: Alternately, you can track the progress by performing an unattended installation, which displays the installation screens but does not require user intervention by replacing the */q* option with the */passive* option in the installation command.

9.8 - Updating the Nymi Band Firmware

Nymi provides a firmware updater utility to update Nymi Bands.

You can update one Nymi Band at a time or up to 5 consecutive Nymi Bands that are on charge and within bluetooth range of the computer that runs the utility.

During the update process, the utility provides the operator with high-level status information about the process. The upgrade process generates a log file that details the Nymi Bands that were updated, including serial numbers and firmware versions.

When the utility completes a Nymi Band update, the utility scans for other Nymi Bands in the vicinity (within Bluetooth range) that require an update. If a Nymi Band is found, the update is started on another Nymi Band. The utility keeps running until terminated by the user.

9.8.1 - Updating the Firmware on Multiple Nymi Bands

You can update the firmware on a maximum of five Nymi Bands at one time. Attempting to update more than five concurrently may require the user to stop and manually restart the firmware update utility.

Before you begin

Updating the firmware on multiple Nymi Bands concurrently requires the following:

• Windows 10 computer.

- USB hub.
- Up to 5 Bluetooth adapters.
- Enough charging cradles to fill the ports in the USB hub (less the ports for the Bluetooth Adpaters).
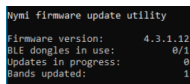
Procedure

1. Download and extract the firmware package into a directory of your choice on a Windows computer. For example, *C:\Nymi_firmware*.
2. If the Windows machine has the Nymi Band Application or Nymi Runtime installed on it, stop the Nymi Bluetooth Endpoint service.
3. Disable or extend sleep mode on computer to prevent the utility from terminating when the computer goes to sleep.
4. Plug the USB hub into an electrical outlet, and then into a USB port on the Windows machine.
5. Plug up to 5 Bluetooth Adapters into the USB hub.
6. Plug Nymi Band charging cradles into the remaining ports on the USB hub, and put a Nymi Band on each cradle.

   Note: If you put a drained Nymi Band on charge, the charging icon appears, and the update process starts when there is a sufficient battery charge on the Nymi Band.
7. From a command prompt on the Windows computer, change to the directory that contains the *fw_updater_GOLD_<version>.exe* file.

   The firmware update utility interface appears and provides the following information:

   - Firmware version—The version of firmware version that the utility applies to eligible Nymi Bands.
   - Number of available BLE adapters—Number of Bluetooth Adapters that the utility detects in bluetooth range.
   - Number of in progress updates—Number of Nymi Band that are in **STAND BY** or **DOWNLOAD** state
   - Total number of Nymi Bands that are updated during the session. The following figure provides an example of the interface.

   Figure 96: Firmware update utility interface

   The utility scans the Bluetooth adapters on the USB hub for a Nymi Band that has a firmware version that is older than the version in the firmware package, or a Nymi Band with recovery firmware. When the utility detects a Nymi Band that requires the update, the Nymi Band screen displays **STAND BY**, and when the utility starts the transfer of the firmware to the Nymi Band, the Nymi Band screen displays **DOWNLOAD**.

   Note: The utility requires the Nymi Bands to be in close proximity of the Bluetooth adapter(s) before the firmware update transfers to the Nymi Band. The range varies with the environment, and the default range is approximately 6-18 inches. The default range is limited to avoid unintended updates of Nymi Bands. If an increased range is desired, run the utility with the --rssi `value` argument, where `value` is in the range of -50 to -99. A lower RSSI value (closer to -99) provides longer range, while a larger value (eg. -50) will decrease it. By default a value of -60 is used.

8. When the Nymi Band firmware download completes, the Nymi Band automatically restarts and applies the update. A brief SUCCESS message appears when the update completes. Take the completed Nymi Band off charge and plug in another Nymi Band that requires updating.

   The firmware update process takes about 5 minutes.

9. To stop the application, press **Ctrl+C**.

   When the utility terminates, Nymi Bands that were in the process of downloading software will revert back to the previous firmware version.

10. If required, restart the Nymi Bluetooth Endpoint service.

Results

Some firmware updates, require you to re-enroll the Nymi Band, review *Updating Nymi Connected Worker Platform* for more information.

9.8.2 - Updating the Firmware on a Nymi Band

You can update the firmware on a Nymi Band that you plug into a machine that has access to the firmware update utility.

Before you begin

Updating the firmware on a Nymi Band requires the following:

* Windows 10 computer with 2 USB ports.
* One Bluetooth adapter.
* One charging cradle.

Procedure

1. Download and extract the firmware package into a directory of your choice on a Windows computer. For example, *C:\Nymi_firmware*.

2. Disable or extend sleep mode on computer to prevent the utility from terminating when the computer goes to sleep.

3. If the Windows machine has the Nymi Band Application or Nymi Runtime installed on it, stop the Nymi Bluetooth Endpoint service.

4. Plug the Bluetooth Adapter into a USB port on the Windows machine.

5. Plug Nymi Band charging cradles into other USB port, and put the Nymi Band on the cradle.

   Note: If you put a drained Nymi Band on charge, the charging icon appears, and the update process starts when there is a sufficient battery charge on the Nymi Band.

6. Change to the directory that contains the *fw_updater_GOLD_version*.exe file, right-click on the file, and then select **Run as administrator**.

   The firmware update utility interface appears and provides the following information:

   * Firmware version—The version of firmware version that the utility applies to eligible Nymi Bands.

- Number of available BLE adapters—Number of Bluetooth Adapters that the utility detects in bluetooth range.
- Number of in progress updates—Number of Nymi Band that are in **STAND BY** or **DOWNLOAD** state
- Total number of Nymi Bands that are updated during the session. The following figure provides an example of the interface.

Figure 97: Firmware update utility interface

The utility scans the Bluetooth adapter for a Nymi Band that has a firmware version that is older than the version in the firmware package, or a Nymi Band with recovery firmware. When the utility detects a Nymi Band that requires the update, the Nymi Band screen displays **STAND BY**, and when the utility starts the transfer of the firmware to the Nymi Band, the Nymi Band screen displays **DOWNLOAD**.

7. When the Nymi Band firmware download completes, the Nymi Band automatically restarts and applies the update. A brief SUCCESS message appears when the update completes. Take the completed Nymi Band off charge and plug in another Nymi Band that requires updating.

   The firmware update process takes about 5 minutes.

8. The firmware update utility continues to scan the Bluetooth Adapter for a Nymi Band that requires an update. To stop the utility, press *Ctrl+C*.

   If you stop the utility while a firmware update was in progress of downloading the software, the Nymi Band reverts back to the previous firmware version.

9. If required, restart the Nymi Bluetooth Endpoint service.

Results

Some firmware updates, require you to re-enroll the Nymi Band, review *Updating Nymi Connected Worker Platform* for more information.

9.8.3 - Firmware updater log files

By default, the firmware update utility creates two files in the same location as that contains the fw_updater_gold_v<version>.exe file, which you can view at any time during the firmware update process.

Note: You can use the *--log* argument to define an alternate location for the files.

- *result_log.csv*—Contains summary information about the Nymi Bands that the firmware update utility updates.
- *fw_updater.log*—Contains system diagnostic information about actions that utility runs during Nymi Band firmware updates. The utility creates a maximum of 5 rotating log files. Each of these log files cannot exceed 10MB.

9.9 - Changing the Connected Worker Platform Communication Protocol

Starting with Connected Worker Platform(CWP) 1.15, the Nymi solution supports a new, high performance protocol over Bluetooth between the Nymi Runtime and Nymi Bands.

About this task

After you update all CWP components, including Nymi Band firmware on all Nymi Bands to CWP 1.15.x and later, perform the following steps on all Windows user terminals (for Evidian environments on Wearable user terminals only) where users access Nymi-enabled Applications(NEAs) to disable the legacy protocol. The enrollment terminal only requires the environment variable if users access NEAs on the enrollment terminal.

Note: After you set this environment variable, user terminals cannot communicate with Nymi Bands that use pre-CWP 1.15.x firmware

Procedure

1. In the Windows search field, type *env*, and then from the pop-up menu, select `Edit the System Environment Variables`.
2. Click `Environment Variables`.
3. In the `System Variables` section, click `New`, and the perform the following actions:
   a) In the `Variable Name` field, type *NYMI_NEA_SUPPORT_LEGACY_MODE*
   b) In the `Variable Value` field, type *0*.

      The following figure provides an example of the new variable.
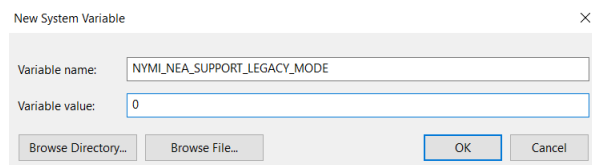
Figure 98: New System Variable window

   c) Click `OK`.

10 - Appendix—Recording the CWP Variables

Throughout the deployment process, you will perform configuration tasks that you will be required to remember later on.

Use the following table to keep track of values for variables that you define when you deploy the CWP solution.

Table 6: CWP Values

Component	CWP Backend Variable Name	When Used	Value
Nymi Enterprise Server(NES) FDQN		NES deployment	
NES URL	NES_URL	Connect to the NES Administrator Console	
NES Communication port number (LDAP/ LDAPS)	CORP_LDAP_PORT	CWP Backend deployment (cca script)	
NES Administrators group name and user accounts		NES deployment CWP Backend deployment (cca script)	
NES Administrator accounts		Access to NES Administrator Console	
Nymi Infrastructure service account		Nymi Agent communications with NES and NES communications with the SQL server.	

11 - Appendix—Recording the CWP Component FQDNs

Throughout the deployment process, you will perform configuration tasks that you will be required to remember later on.

Use the following table to keep track of FQDNs for various components in the CWP solution.

Table 7: CWP Values

Component	FQDN
Nymi Enterprise Server(NES) FDQN	
Centralized Nymi Agent & virtual server port #	

12 - Appendix—TLS Certificates Expiration Dates

The Connected Worker Platform(CWP) makes use of a server TLS certificates. Each certificate has an expiration date. Record the expiration date of each certificate as you go through the deployment procedure and keep this sheet for your records. Renew certificates before the expiration date to avoid disruption of CWP services. For more details on certificate management, see the *Nymi Connected Worker Platform—Administration Guide*.

Table 8: Certificate Expiration Dates

Certificate Type	Expiration Date
Nymi Enterprise Server(NES) TLS Server Certificate	
Nymi Agent(WebAPI)	|